

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Kesar Terminals & Infrastructure Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Madhavi Kilachand		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	1,45,860	2.78%	2.78%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	1,45,860	2.78%	2.78%

M.H. Kilachand

Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	1,62,000	3.08%	3.08%
b) VRs acquired / sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	1,62,000	3.08%	3.08%
After the acquisition / sale , holding of:			
a) Shares carrying voting rights	3,07,860	5.86%	5.86%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	3,07,860	5.86%	5.86%
6. Mode of acquisition / sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Inter se off market Transfer of Equity Shares by way of gift without consideration from relative i.e. from spouse Shri Harsh R Kilachand		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11.12.2015		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 5,25,31,130/- [52,53,113 Equity Shares of Rs.10/- each]		

M.H. Kilachand

9. Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 5,25,31,130/- [52,53,113 Equity Shares of Rs.10/- each]
10. Total diluted share / voting capital of the TC after the said acquisition / sale.	Rs. 5,25,31,130/- [52,53,113 Equity Shares of Rs.10/- each]

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.

M. A. Kilachand

Signature of Acquirer
Madhavi Kilachand

Place: Mumbai

Date: **14th December, 2015.**