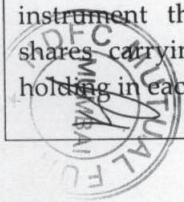


Annexure-1

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	PNC Infratech Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	HDFC Mutual Fund HDFC Trustee Company Limited A/c--- <ul style="list-style-type: none"> • HDFC Balanced Fund • HDFC Capital Builder Fund • HDFC Core & Satellite Fund • HDFC Equity Fund • HDFC Children's Gift Fund – Investment Plan • HDFC Prudence Fund • HDFC Infrastructure Fund • HDFC MF Monthly Income Plan – Long Term Plan • HDFC Small and Mid Cap Fund 		
3. Whether the acquirer belongs to Promoter/ Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	26,56,813	5.18	N.A.
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0.00	N.A.
c) Voting rights (VR) otherwise than by shares	0	0.00	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00	N.A.
Total (a+b+c+d)	26,56,813	5.18	N.A.
<u>Details of acquisition/sale:</u>			
a) Shares carrying voting rights acquired/ sold	10,49,419	2.04	N.A.
b) VRs acquired /sold otherwise than by shares	0	0.00	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	N.A.



d) Shares encumbered/invoked/released by the acquirer	0	0.00	N.A.
Total (a+b+c+/-d)	10,49,419	2.04	N.A.
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	37,06,232	7.22	N.A.
b) Shares encumbered with the acquirer	0	0.00	N.A.
c) VRs otherwise than by shares	0	0.00	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0	0.00	N.A.
Total (a+b+c+d)	37,06,232	7.22	N.A.
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 1, 2015		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 51,30,78,330 comprising 5,13,07,833 Equity Shares of Rs.10/-each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 51,30,78,330 comprising 5,13,07,833 Equity Shares of Rs.10/-each		
10. Total diluted share/voting capital of the TC after the said acquisition/ sale .	N.A.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **HDFC Asset Management Company Limited**
(Investment Manager for the Schemes of HDFC Mutual Fund)

D Barot

Dhruvi Barot
Chief Manager - Compliance

Place: Mumbai
Date: December 2, 2015

