

# SAHYOG HOLDINGS PRIVATE LIMITED

(Formerly known as Sahyog Tradcorp Private Limited)

Mumbai Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Tel: 022-42861000 Fax: 022-42863000

CIN: U65990GJ2014PTC078497

December 29, 2015

|   |   |
|---|---|
| National Stock Exchange of India Ltd.<br>"Exchange Plaza", C-1, Block G,<br>Bandra-Kurla Complex, Bandra (E),<br>Mumbai - 400 051 | BSE Ltd.<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai - 400 001 |
|---|---|

**Sub: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers), Regulations, 2011**

Dear Sir,

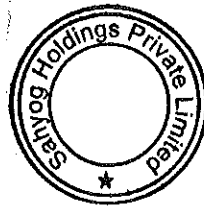
In terms of the provisions of Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we being Promoter of JSW Energy Limited hereby furnish details of pledge on shares of JSW Energy Limited held by us as per the prescribed format enclosed herewith.

Thanking you,

Yours faithfully,  
For Sahyog Holdings Private Limited

NP

Director



Encl.: As mentioned above

CC:

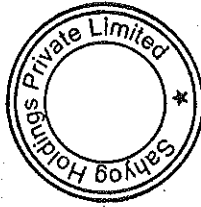
The Company Secretary  
JSW Energy Limited  
JSW Centre,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|   |  |
|---|--|
| Name of the Target Company (TC)   | JSW ENERGY LIMITED   |
| Names of the Stock Exchanges where the shares of the target company are listed            | 1. National Stock Exchange (NSE)<br>2. Bombay Stock Exchange (BSE)                   |
| Date of Reporting   | December 29, 2015  |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | SAHYOG HOLDINGS PRIVATE LIMITED* (formerly known as Sahyog Tradcorp Private Limited) |

Details of the creation of encumbrance:

| Name of the promoter (s) or PACs with him  | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |  |  |                         |               |                          | Post - event holding of encumbered shares           |               |                          |
|--|--|--------------------------|---|--------------------------|---|--|--|-------------------------|---------------|--------------------------|---|---------------|--------------------------|
|  | No. of shares                              | % of total share capital | No. of shares                           | % of total share capital | Type of event (creation/ release/ invocation)   | Date of creation/ invocation/ release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered | No. of shares | % of total share capital |
| SAHYOG HOLDINGS PRIVATE LIMITED* (formerly known as Sahyog Tradcorp Private Limited) | 25,67,99,044                               | 15.66                    | 20,20,70,000                            | 12.32                    | Creation  | 23-12-2015   | Pledge   | Third party pledge      | 2,00,00,000   | 1.22                     | Aditya Birla Finance Limited                        | 22,20,70,000  | 13.54                    |



Signature of the Director / Authorised Signatory

Place: Mumbai  
Date: 29.12.2015

\* The details of encumbrances of residual promoters as on 25.12.2015 enclosed herewith as Annexure 1 is an extract of the data available with the Registrar & Share Transfer Agent of the Target Company

# JSW ENERGY LIMITED

Details of encumbrance of residual promoters as on 25.12.2015

| SLNO | NAME OF THE SHAREHOLDER            | TOTAL SHARES HELD   |                               | SHARES PLEDGED OR OTHERWISE ENCUMBERED |                               |
|------|------------------------------------|---------------------|-------------------------------|--|-------------------------------|
|      |                                    | No. of Shares held  | As a % of total share capital | No. of shares                          | As a % of total share capital |
| 1    | JSL LIMITED                        | 14,53,32,820        | 8.86                          | 6,34,50,000                            | 3.87                          |
| 2    | GLEBE TRADING PRIVATE LIMITED      | 14,53,32,820        | 8.86                          | 5,57,50,000                            | 3.40                          |
| 3    | DANTA ENTERPRISES PRIVATE LIMITED  | 8,55,99,613         | 5.22                          | 82,07,208                              | 0.50                          |
| 4    | VIRTUOUS TRADECORP PRIVATE LIMITED | 8,55,99,613         | 5.22                          | -                                      | 0.00                          |
| 5    | SAJJAN JINDAL                      | 7,41,44,262         | 4.52                          | -                                      | 0.00                          |
| 6    | JSW STEEL LIMITED                  | 6,78,49,090         | 4.14                          | -                                      | 0.00                          |
| 7    | TARINI JINDAL                      | 2,50,00,000         | 1.52                          | -                                      | 0.00                          |
| 8    | TANVI JINDAL                       | 2,50,00,000         | 1.52                          | -                                      | 0.00                          |
| 9    | PARTH JINDAL                       | 2,50,00,000         | 1.52                          | -                                      | 0.00                          |
| 10   | JSW STEEL LIMITED                  | 2,36,25,000         | 1.44                          | -                                      | 0.00                          |
| 11   | SANGITA JINDAL                     | 1,30,83,125         | 0.80                          | -                                      | 0.00                          |
| 12   | AMBA RIVER COKE LIMITED            | 57,54,640           | 0.35                          | -                                      | 0.00                          |
| 13   | JSW STEEL COATED PRODUCTS LTD      | 43,76,770           | 0.27                          | -                                      | 0.00                          |
| 14   | JSW CEMENT LIMITED                 | 15,59,610           | 0.10                          | -                                      | 0.00                          |
| 15   | NIRMALA GOYAL                      | 1,00,000            | 0.01                          | -                                      | 0.00                          |
| 16   | URMILA BHUWALKA                    | 1,00,000            | 0.01                          | 1,00,000                               | 0.01                          |
| 17   | SEEMA JAJODIA                      | 1,00,000            | 0.01                          | -                                      | 0.00                          |
| 18   | SAROJ BHARTIA                      | 1,00,000            | 0.01                          | -                                      | 0.00                          |
| 19   | NARMADA FINTRADE PRIVATE LIMITED   | 40,500              | 0.00                          | -                                      | 0.00                          |
| 20   | TARINI JINDAL                      | 2,225               | 0.00                          | -                                      | 0.00                          |
| 21   | TANVI JINDAL                       | 2,225               | 0.00                          | -                                      | 0.00                          |
| 22   | PARTH JINDAL                       | 2,225               | 0.00                          | -                                      | 0.00                          |
| 23   | JSW HOLDINGS LIMITED               | 445                 | 0.00                          | -                                      | 0.00                          |
| 24   | RATAN JINDAL                       | 370                 | 0.00                          | -                                      | 0.00                          |
| 25   | NALWA SONS INVESTMENTS LIMITED     | 370                 | 0.00                          | -                                      | 0.00                          |
| 26   | PRITHVI RAJ JINDAL                 | 370                 | 0.00                          | -                                      | 0.00                          |
|      | <b>TOTAL :</b>                     | <b>72,77,06,093</b> | <b>44.37</b>                  | <b>12,75,07,208</b>                    | <b>7.77</b>                   |

