

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|------------------------------------|---|--|
| Name of the Target Company (TC) | MEHTA HOUSING FINANCE LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Darshan V. Mehta | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Limited(BSE) | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 292482 | 9.49 | 9.49 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | -- | -- | -- |
| c) Voting rights (VR) otherwise than by shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | -- | -- | -- |
| e) Total (a+b+c+d) | 292482 | 9.49 | 9.49 |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 77358 | 2.51 | 2.51 |
| b) VRs acquired /sold otherwise than by shares | -- | -- | -- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -- | -- | -- |
| d) Shares encumbered / invoked/released by the acquirer | -- | -- | -- |
| e) Total (a+b+c+/-d) | 77358 | 2.51 | 2.51 |

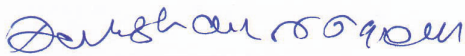


| | | | |
|--|--|----|----|
| After the acquisition, holding of: | | | |
| a) Shares carrying voting rights | 369840 | 12 | 12 |
| b) Shares encumbered with the acquirer | -- | -- | -- |
| c) VRs otherwise than by shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -- | -- | -- |
| e) Total (a+b+c+d) | 369840 | 12 | 12 |
| Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off Market | | |
| Date of acquisition /VR or date of receipt of intimation of allotment of shares, whichever is applicable | 9 TH DECEMBER, 2015 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs.30820000 comprising 3082000 Equity Shares of Rs.10/-each. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs.30820000 comprising 3082000 Equity Shares of Rs.10/-each. | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs.30820000 comprising 3082000 Equity Shares of Rs.10/-each. | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

DARSHAN V. MEHTA



(Signature of Acquirer)

Place: Ahmedabad

Date: 9/12/2015
