



MEHTA HOUSING FINANCE LTD.

Gr. Floor, Law Garden App., Sscheme - 1, Opp. Law Garden, Ellisbridge, Ahmedabad - 380 006.
Ph. : 2656 5566, 2656 1000 • Fax : 079-2656 2756 • Website : www.mehtahousing.com
CIN No. : L65910GJ1993PLC020699

To,
Bombay Stock Exchange Ltd.
Floor 25, P. J. Tower,
Dalal Street,
Mumbai- 400001.

Date: 10/12/2015

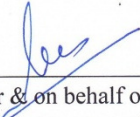
Sub: Target Company: Mehta Housing Finance Limited (BSE CODE – 511740)

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and
Takeover) Regulation, 2011**

Sir/Madam,

Kindly take on records the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect of acquisition of equity shares of the Company.

Thanking You,
Yours Faithfully,


For & on behalf of Board
Mehta Housing Finance Limited
Authorised Signatory



Encl: As above.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MEHTA HOUSING FINANCE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Darshan V. Mehta		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited(BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	292482	9.49	9.49
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	292482	9.49	9.49
Details of acquisition			
a) Shares carrying voting rights acquired	77358	2.51	2.51
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	77358	2.51	2.51



After the acquisition, holding of:			
a) Shares carrying voting rights	369840	12	12
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	369840	12	12
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market		
Date of acquisition /VR or date of receipt of intimation of allotment of shares, whichever is applicable	9 TH DECEMBER, 2015		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.30820000 comprising 3082000 Equity Shares of Rs.10/-each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.30820000 comprising 3082000 Equity Shares of Rs.10/-each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs.30820000 comprising 3082000 Equity Shares of Rs.10/-each.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

DARSHAN V. MEHTA



(Signature of Acquirer)

Place: Ahmedabad

Date: 9/12/2015
