

**Format for Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		M/s. Shriram EPC Limited																					
Names of the Stock Exchanges where the shares of the Target Company are Listed		BSE Limited and National Stock Exchange of India Limited																					
Date of Reporting		31.12.2015																					
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		M/s. SVL Limited																					
Details of the creation of encumbrance:																							
Name of the promoter(s) or PACs with him(*)		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation [(2)+(3)]/release [(2)-(3)]/invocation [(1)-(3)])											
M/s. SVL Limited (Formerly known as Shriram Industrial Holdings Limited)		Number		Number		Type of event (creation/ release/ invocation)		Date of creation/ invocation/ release of encumbrance		Type of encumbrance (pledge/lien/ non-disposal undertaken etc/ others)		Reasons for Encumbrance **		Number		% of total share capital		Name of the entity in whose favour shares encumbered ***		Number		% of total share capital	
		6,03,34,526		-		Creation		11.12.2014		Pledge		Pledge pursuant CDR Scheme		1,24,60,123		14.43		Oriental Bank of Commerce		1,24,60,123		14.43	



6,03,34,526	69.87	1,24,60,123	14.43	Release of Pledge	29.01.2015	Release of Pledge	Release for Lock in	1,24,60,123	14.43	Oriental Bank of Commerce	-	-
6,03,34,526	69.87	-	-	Creation	02.02.2015	Pledge	Extension Pursuant CDR Scheme	1,24,60,123	14.43	Oriental Bank of Commerce	1,24,60,123	14.43
6,03,34,526	69.87	1,24,60,123	14.43	Creation	18.03.2015	Pledge	Pledge pursuant to CDR Scheme	2,64,82,551	43.89	Oriental Bank of Commerce	3,89,42,674	45.09
6,03,34,526	69.87	3,89,42,674	45.09	Creation	11.06.2015	Pledge	Pledge pursuant to CDR Scheme	1,00,00,000	11.58	Oriental Bank of Commerce	4,89,42,674	56.67
16,54, 12,862	66.38	4,89,42,674	19.64	Creation	13.08.2015	Pledge	Pledge pursuant to CDR Scheme	55,17,449	2.21	Oriental Bank of Commerce	5,44,60,123	21.85
16,54,12,862	66.38	5,44,60,123	21.85	Release of Pledge	13.08.2015	Release of Pledge	Release for Lock in Extension	55,17,449	2.21	Oriental Bank of Commerce	4,89,42,674	19.64
16,54,12,862	60.03	4,89,42,674	17.76	Release of Pledge	30.09.2015	Release of Pledge	Release for Lock in Extension	3,89,42,674	14.13	Oriental Bank of Commerce	1,00,00,000	3.63



16,54,12,862	60.03	1,00,00,000	3.63	Creation	06.10.2015	Pledge	Pledge pursuant to CDR Scheme	2,64,82,551	9.61	Oriental Bank of Commerce	3,64,82,551	13.24
16,54,12,862	60.03	3,64,82,551	13.24	Creation	06.10.2015	Pledge	Pledge pursuant to CDR Scheme	1,24,60,123	4.52	Oriental Bank of Commerce	4,89,42,674	17.76



S. Srinivasan  
Signature of the Authorized Signatory

Place : Chennai

Date : 31.12.2015

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.