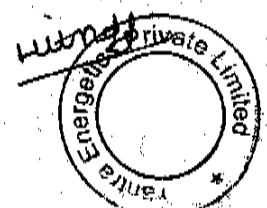


YANTRA ENERGETICS PRIVATE LIMITED

DISCLOSURE OF DETAILS OF ACQUISITION AND SALE OF SHARES TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target company	RattanIndia Infrastructure Limited		
2	Name(s) of the Acquirer and Persons Acting in Concert (PACs) with the acquirer	Yantra Energetics Private Limited PACs: Mr. Rajiv Rattan Laurel Energetics Private Limited Spire Constructions Private Limited Nettle Constructions Private Limited Arbutus Consultancy LLP		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5	Details of the acquisition / disposal /holding of the Acquirer and PAC	No. of shares	% w. r. t. total paid-up capital/voting capital, wherever applicable	% w. r. t. total diluted share/voting capital of the TC
	<u>Before the acquisition/disposal under consideration, holding of:</u>			
(a)	Shares carrying voting rights	Acquirer 10,47,65,484 Equity shares PACs: 60,64,60,090 Equity shares	7.58%* 43.87%*	- -
(b)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil

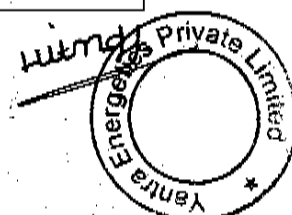
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CIN: U74899DL2006PTC145135



YANTRA ENERGETICS PRIVATE LIMITED

Total (a + b + c + d)		71,12,25,574 Equity Shares	51.45%*	-
Details of acquisition / sale:				
(a)	Shares carrying voting rights acquired/sold	<u>Acquirer</u> Nil	Nil	Nil
		<u>PACs:</u> 14,85,901 Equity shares	0.09%**	0.09%**
(b)	Voting rights (VRs) acquired/sold otherwise than by shares	Nil	Nil	Nil
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	<u>Acquirer</u> 32,00,00,000 Warrants	18.80%**	18.80%**
		<u>PACs:</u> Nil		
Total (a + b + c)		32,14,85,901 (14,85,901 Equity shares and 32,00,00,000 Warrants)	18.89%**	18.89%**
After the acquisition / sale, holding of:				
(a)	Shares carrying voting rights	<u>Acquirer</u> 10,47,65,484 Equity shares	6.15%**	6.15%**
		<u>PACs:</u> 60,79,45,991 Equity shares	35.71%**	35.71%**
(b)	Shares encumbered with the acquirer	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	<u>Acquirer</u> 32,00,00,000 Warrants	18.80%**	18.80%**
		<u>PACs:</u> Nil		
Total (a + b + c + d)		103,27,11,475 (71,27,11,475 Equity Shares and 32,00,00,000 Warrants)	60.66%**	60.66%**
6	Mode of acquisition /sale (e.g. open market/off-market/public issue/rights)	(a) Allotment of warrants convertible into equivalent number of equity shares		

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YANTRA ENERGETICS PRIVATE LIMITED

	issue/preferential allotment / <i>inter-se</i> transfer etc.)	(b) Open market acquisition
7	Date of acquisition/sale-of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	(1) Date of allotment of warrants - 03/12/2015 (2) Open market acquisition – 19/11/2015 to 04/12/2015
8	Equity share capital / total voting capital of the target company before the said acquisition-/ sale	Rs.276,45,39,184/- (comprising 138,22,69,592 Equity shares of face value Rs. 2/- each)
9	Equity share capital/total voting capital of the target company after the said acquisition / sale	Rs.276,45,39,184/- (comprising 138,22,69,592 Equity shares of face value Rs. 2/- each)
10	Total diluted capital/ voting capital of the target company after the said acquisition /sale	Rs.340,45,39,184/- (comprising 170,22,69,592 Equity shares of face value Rs. 2/- each)

Note:

*Percentage has been computed on pre-acquisition paid-up capital of RattanIndia Infrastructure Limited (TC), as given above in para 8 of this report.

**Percentage has been computed on post-acquisition share capital of TC, assuming full conversion of 32,00,00,000 Warrants into equivalent number of equity shares, as given in para 10 of this report.

For Yantra Energetics Private Limited

Authorized Signatory

Date: December 7, 2015

Place: Gurgaon

