



Telephone : 044 – 28889392, 28415702
E-Mail : investor@iobnet.co.in
FAX : 044 – 28585675

इण्डियन ओवरसीज़ बैंक

केंद्रीय कार्यालय- पोस्ट बॉक्स सं 3765, 763 अण्णा सालै, चेन्नै 600 002

Indian Overseas Bank

Central Office: P.B.No.: 3765, 763 Anna Salai, Chennai 600 002

Investor Relations Cell

IRC/264/2015-16

09.12.2015

The Senior General Manager
Department of Corporate Services

BSE Limited

Floor 25, P J Towers, Dalal Street

Mumbai – 400 001

Dear Sir,

Sub : Format for Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We forward herewith the captioned statement for your records.

Thanking You,

Yours faithfully,

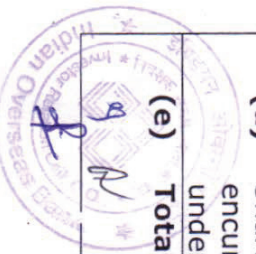

Jain Yogaish Chand
General Manager

Encl : As above



FORMAT FOR DISCLOSURE UNDER REGULATION 29(1) OF SEBI (Substantial Acquisition of Shares and Takeovers) REGULATIONS, 2011

Name of the Company (TC)	Indian Overseas Bank		
Name (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	H.E. President of India, Government of India		
Whether the acquirer belongs to Promoter/Promoter Group	Yes - Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE and NSE		
Details of the acquisition /disposal as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t total diluted shares/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
(a) Shares carrying voting rights	911710848	73.80	N.A
(b) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking /others)			
(c) Voting rights (VR) otherwise than by shares			
(d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
(e) Total (a + b + c)	911710848	73.80	N.A
Details of acquisition			
(a) Shares carrying voting rights acquired			
(b) VRs acquired otherwise than by shares	485617597	7.39	N.A
(c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
(d) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking /others)			
(e) Total (a + b + c+/-d)	485617597	7.39	N.A



After the acquisition, holding of acquirer along with PACs of :

<p>(a) Shares carrying voting rights (b) VRs otherwise than by equity shares (c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition (d) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking /others)</p>	<p>1397328445</p>	<p>81.19</p>	<p>N.A</p>
<p>(e) Total (a + b + c+d) Mode of acquisition/sale (e.g. open market/public issue/rights issue/preferential allotment / inter-se transfer/encumbrance, etc) Salient features of the securities acquired including time till redemption, ration at which it can be converted into equity shares, etc.</p>	<p>1397328445</p>	<p>81.19</p>	<p>N.A</p>
<p>Date of acquisition of /date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>16.10.2015</p>		
<p>Equity share capital/total voting capital of the TC before the said acquisition</p>	<p>1235348315</p>		
<p>Equity share capital/total voting capital of the TC after the said acquisition</p>	<p>1720965912</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>N.A</p>		

