

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	M/s Uttam Sugar Mills Ltd
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Ltd BSE Limited
Date of Reporting	24.12.2015.
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Lipi Boilers Private Limited
Date of reporting	24.12.2015.

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}				
			Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Reasons for encumbrance **		Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number
Lipi Boilers Private Limited (*)	35,15,000	9.22	0	0	Creation	22.12.2015.	Pledge	Collateral Security for loan taken by Target Company	29,50,000	7.74	IDBI Bank Ltd.	29,50,000	7.74

(\*) **Note:** Details of total shareholding and shares pledged by Promoters/Promoters Group of Uttam Sugar Mills Limited is enclosed herewith.



For Lipi Boilers Private Limited  
 Managing Director  
 Date: 24.12.2015.  
 Place: DELHI

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

**UTTAM SUGAR MILLS LIMITED**

Details of Shares held by Promoters/Promoters Group and Shares pledged by them

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / }	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal-undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Raj Kumar Adlakh	1,624,610	4.260	1,624,610	4.260	-	-	-	-	-	-	-	1,624,610	Pledged earlier
Rajan Adlakh	367,010	0.962	367,010	0.962	-	-	-	-	-	-	-	367,010	Pledged earlier
Ranjan Adlakh	1,492,550	3.914	1,492,550	3.914	-	-	-	-	-	-	-	1,492,550	Pledged earlier
Uttam Industrial Engineering Limited	2,750,000	7.211	-	-	Creation	Creation	Pledge	Collateral Security for loan taken by Target Company	7.21	2,750,000	IDBI Bank Ltd.	2,750,000	Fresh Pledge
Uttam Sucrotech Limited	314,267	0.824	-	-	Creation	Creation	Pledge	Pledge	0.79	300,000	-	300,000	Fresh Pledge
Lipi Boilers Private Limited	3,515,000	9.217	-	-	Creation	Creation	Pledge	Pledge	7.74	2,950,000	-	2,950,000	Fresh Pledge
Bairam Adlakh	3,100	0.008	-	-	-	-	-	-	-	-	-	-	-
Ranjana Chopra	373,300	0.979	-	-	-	-	-	-	-	-	-	-	-
Rajni Babbar	139,910	0.367	-	-	-	-	-	-	-	-	-	-	-
Jai Adlakh	4,700	0.011	-	-	-	-	-	-	-	-	-	-	-
Shomna Adlakh	870,410	2.282	-	-	-	-	-	-	-	-	-	-	-
Sonia Adlakh	10	0.000	-	-	-	-	-	-	-	-	-	-	-
Raj Kumar Adlakh,	4,104	0.011	-	-	-	-	-	-	-	-	-	-	-
Karta R. K. & Sons (HUF)	-	-	-	-	-	-	-	-	-	-	-	-	-
Salesha Adlakh	166,500	0.437	-	-	-	-	-	-	-	-	-	-	-
Bharat Adlakh	166,500	0.437	-	-	-	-	-	-	-	-	-	-	-
Shubham Sugars Limited	70,240	0.184	-	-	-	-	-	-	-	-	-	-	-
Kumari Shanta	60,000	0.157	-	-	-	-	-	-	-	-	-	-	-
New Castle Finance & Leasing Private Limited	380,650	0.998	-	-	-	-	-	-	-	-	-	-	-
Uttam Adlakh & Sons Holdings Private Limited	16,301,224	42.743	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>28,603,585</b>	<b>75.000</b>	<b>3,484,170</b>	<b>9.136</b>					<b>15.74</b>	<b>6,000,000</b>		<b>9,484,170</b>	

*Raj Kumar*