

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Gokaldas Export Ltd		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	ICICI Bank Limited		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange and National Stock Exchange		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	1,893,153	5.48%	5.48%
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	1,893,153	5.48%	5.48%



Details of buy/sell			
a) Shares carrying voting rights acquired / sold	742,012	2.14%	2.14%
b) VRs acquired / sold otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	NA	NA	NA
Total (a+b+c)	742,012	2.14%	2.14%
After buy/sell, holding of:			
a) Shares carrying voting rights	1,151,141	3.35%	3.35%
b) VRs otherwise than by equity shares	NA**	NA**	NA**
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
Total (a+b+c)	1,151,141	3.35%	3.35%
6. Mode of buy/sale (e.g. open market / off-market /	Open market (Bombay Stock Exchange & National Stock Exchange)		
7. Date of buy/sell of shares / VR or date of receipt of intimation of allotment/sale of shares, whichever is applicable	04-Nov-15 to 22-Dec-15		

8. Instrument that entitles the acquirer to receive shares in the TC.	Equity	
9. Equity share capital / total voting capital of the TC before the said acquisition / sale	34,594,332	
10. Equity share capital/ total voting capital of the TC after the said acquisition / sale	34,739,327	
11. Total diluted share/voting capital of the TC after the said acquisition / sale	NA	

**Note:**

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



*RKJ*

**Signature of the acquirer / seller / Authorised Signatory**

Place: Mumbai

Date: December 23, 2015