

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax : 022 -
26598237 / 238 / 26598347 / 348

प्रिय महोदय/ Dear Sir,

विषय/ Sub: Issuance of BASEL-III compliant Tier - II Bonds - Rs. 1500 Crore (Series-I)
Ref : 01. Our Letter MD&CEO SD 4484 4485 11 12 BNB 2015, dated 19.11.2015
02. Regulation 30 of the SEBI (LODR) Regulations, 2015

This is to inform the Exchange that as per the powers delegated by the Board of the Bank, the Bond Committee has decided to raise Basel III Compliant Tier –II Bonds amounting to Rs. 1500 Crore by way of Private Placement. .

Accordingly, the Bank has successfully raised Rs. 1500 Crore under BASEL-III Compliant Tier-II Bonds on 31.12.2015 with a coupon of 8.40 % PA.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU
कंपनी सचिव/ COMPANY SECRETARY

सचिवालय विभाग
प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय
प्रधान कार्यालय
112, जे सी रोड बेंगलूर - 560002

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MD & CEO's Secretariat
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