

DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE IN TERMS OF REGULATIONS 31 (1) AND 31 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

BSE

Name of the Target Company (TC)		Names of the Stock Exchanges where the shares of the Target Company are listed		Date of Reporting		Name of the Promoter or PAC on whose shares encumbrance has been created / released / invoked		Name of the Promoter or PACs with him / her (**)		Details of the creation / release of encumbrance		Details of events pertaining to encumbrance		Details of events pertaining to encumbrance		Details of events pertaining to encumbrance		Details of events pertaining to encumbrance																					
HUBTOWN LIMITED		BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED		DECEMBER 24, 2015		MAHIPATRAY V. SHAH HUF		MAHIPATRAY V. SHAH HUF		ENCUMBRANCE CREATED AS A COLLATERAL SECURITY PURSUANT TO A LOAN ARRANGEMENT RELEASED		ENCUMBRANCE CREATED AS A COLLATERAL SECURITY PURSUANT TO A LOAN ARRANGEMENT RELEASED		ENCUMBRANCE CREATED AS A COLLATERAL SECURITY PURSUANT TO A LOAN ARRANGEMENT RELEASED		ENCUMBRANCE CREATED AS A COLLATERAL SECURITY PURSUANT TO A LOAN ARRANGEMENT RELEASED		ENCUMBRANCE CREATED AS A COLLATERAL SECURITY PURSUANT TO A LOAN ARRANGEMENT RELEASED																					
										1		2		3		4																							
										No. of shares		No. of shares		Type of event / release / invocation		Date of creation / invocation of encumbrance		Type of encumbrance (pledge / lien / non-disposal / others)		Reasons for encumbrance		No. of shares		No. of shares		Type of event / release / invocation		Date of creation / invocation of encumbrance		Type of encumbrance (pledge / lien / non-disposal / others)		Reasons for encumbrance		No. of shares		No. of shares			
										%		%		Type of event / release / invocation		Date of creation / invocation of encumbrance		Type of encumbrance (pledge / lien / non-disposal / others)		Reasons for encumbrance		%		%		Type of event / release / invocation		Date of creation / invocation of encumbrance		Type of encumbrance (pledge / lien / non-disposal / others)		Reasons for encumbrance		%		%			
										of total share capital		of total share capital		of event / release / invocation		of creation / invocation of encumbrance		of encumbrance (pledge / lien / non-disposal / others)		of encumbrance		of total share capital		of total share capital		of event / release / invocation		of creation / invocation of encumbrance		of encumbrance (pledge / lien / non-disposal / others)		of encumbrance		of total share capital		of total share capital			
Hemant M. Shah and Vyomesh M. Shah		190000		0.26		0.26		N.A.		N.A.		N.A.		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.	
Hemant M. Shah HUF		4980500		6.85		6.85		N.A.		N.A.		N.A.		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.	
Hemant M. Shah		5800000		7.97		7.97		N.A.		N.A.		N.A.		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.	
Vyomesh M. Shah		7540000		10.37		10.37		N.A.		N.A.		N.A.		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.	
Mahipatray V. Shah HUF		9100000		12.51		12.51		Release		18.12.2015		Others		Others		500000		0.69%		SICOM Limited has released the shares on part repayment of the loan		0		N.A.		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.	
Vyomesh M. Shah HUF		4100000		5.64		5.64		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.		0		N.A.		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.	
Kunjal H. Shah		5308000		7.30		7.30		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.		0		N.A.		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.	
Fatquni V. Shah		5993316		8.24		8.24		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.		0		N.A.		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.	
Rushtak V. Shah		1600000		2.20		2.20		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.		0		N.A.		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.	
Kishan V. Shah		2600000		3.58		3.58		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.		0		N.A.		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.	
Kushal V. Shah		3600000		4.95		4.95		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.		0		N.A.		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.	
Lata M. Shah		2400000		3.30		3.30		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.		0		N.A.		N.A.		N.A.		N.A.		N.A.		0		N.A.		N.A.	

*Handwritten signature*

Name of the promoter(s) or PACs with him / her (*)	Promoter holding in the target company	Promoter already encumbered	Details of events pertaining to encumbrance										Post event holding of encumbered shares (2)+(3) / release [(2)-(3)] / invocation [(1)-(3)]	
			1		2		3		4					
	No. of shares	% of total share capital (*)	% w.r.t. diluted share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non-disposal / undertaking / others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Uday Vaives and Founders Private Limited	300000	0.41	0.41	0.00	0.00	N.A.	N.A.	N.A.		0	N.A.	N.A.	0.00	0.00
Vishwajeet Consultancy Private Limited	300000	0.41	0.41	0.00	0.00	N.A.	N.A.	N.A.		0	N.A.	N.A.	0.00	0.00

Signature of the Authorised Signatory POA holder

*[Handwritten Signature]*

Karta - Hemant M. Shah

Place : Mumbai

Date : 24/12/2015

(\*) - The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 (\*) - Total share capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.  
 Diluted shareholding capital means the total number of shares in the TC assuming full conversion of the outstanding convertible debentures/warrants into equity shares of the TC.

**23/12/2015**

**DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE IN TERMS OF REGULATIONS 31 (1) AND 31 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)		Hubtown Limited										
Names of the Stock Exchanges where the shares of the Target Company are listed		BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED										
Date of Reporting		DECEMBER 24, 2015										
Name of the Promoter or PAC on whose shares encumbrance has been created / released / invoked		MAHIPATRAY V. SHAH HUF										
Details of the creation / release of encumbrance		ENCUMBRANCE BY WAY OF PLEDGE CREATED AS A COLLATERAL SECURITY PURSUANT TO A LOAN ARRANGEMENT										
Name of the promoter(s) or PACs with him / her (**)	Promoter holding in the target company	Promoter already encumbered	Details of events pertaining to encumbrance									
No. of shares	% of total share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non-disposal / undertaking / others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Hemant M. Shah and Vyomesh M. Shah	190000	0.26	0.26	N.A.	N.A.	N.A.		0	N.A.	N.A.	140000	0.19
Hemant M. Shah	4980500	6.85	6.85	N.A.	N.A.	N.A.		0	N.A.	N.A.	4480000	6.16
Hemant M. Shah	5800000	7.97	7.97	N.A.	N.A.	N.A.		0	N.A.	N.A.	5795000	7.97
Vyomesh M. Shah	7540000	10.37	10.37	N.A.	N.A.	N.A.		500000	0.69%	Pledge created in favour of SICOM Limited	9597000	13.19
Mahipatray V. Shah HUF	9600000	13.20	13.20	Creation	19.12.2015	Pledge		0	N.A.	N.A.	140000	0.19
Vyomesh M. Shah	4100000	5.64	5.64	N.A.	N.A.	N.A.		0	N.A.	N.A.	4100000	5.64
HUF	5308000	7.30	7.30	N.A.	N.A.	N.A.		0	N.A.	N.A.	2748025	3.78
Kuntal H. Shah	5993316	8.24	8.24	N.A.	N.A.	N.A.		0	N.A.	N.A.	5909779	8.12
Fatun V. Shah	1600000	2.20	2.20	N.A.	N.A.	N.A.		0	N.A.	N.A.	1600000	2.20
Rushank V. Shah	1600000	2.20	2.20	N.A.	N.A.	N.A.		0	N.A.	N.A.	2280000	3.13
Khilen V. Shah	2600000	3.58	3.58	N.A.	N.A.	N.A.		0	N.A.	N.A.	2800000	3.85
Kushal V. Shah	3600000	4.95	4.95	N.A.	N.A.	N.A.		0	N.A.	N.A.	2400000	3.30
Lata M. Shah	2400000	3.30	3.30	N.A.	N.A.	N.A.		0	N.A.	N.A.	2400000	3.30

*Shah*

Name of the promoter(s) or PACs with him / her <sup>(*)</sup>	Promoter holding in the target company			Promoter holding already encumbered			Details of events pertaining to encumbrance						Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]	
	No. of shares	% of total share capital <sup>(*)</sup>	% w.r. to diluted share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non-disposal / undertaking / others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Ukay Valves and Founders Private Limited	300000	0.41	0.41	0.00	0.00	N.A.	N.A.	N.A.		0	N.A.	N.A.	0.00	0.00
Vishvajeeet Consultancy Private Limited	300000	0.41	0.41	0.00	0.00	N.A.	N.A.	N.A.		0	N.A.	N.A.	0.00	0.00

Signature of the Authorised Signatory POA holder



Karla - Hemant M. Shah

Place : Mumbai

Date : 24/12/2015

(\*) - The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not;  
 (\*) - Total share capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.  
 Diluted shareholding capital means the total number of shares in the TC assuming full conversion of the outstanding convertible debentures/warrants into equity shares of the TC.



Name of the promoter(s) or PACs with him / her (*)	Promoter holding in the target company			Promoter holding already encumbered			Details of events pertaining to encumbrance				Post event holding of encumbered shares (2)+(3) / release [(2)-(3)] / invocation [(1)-(3)]			
	No. of shares	% of total share capital (?)	% w.r. to diluted share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non-disposal / undertaking / others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Ukay Valves and Founders Private Limited	300000	0.41	0.41	0.00	0.00	N.A.	N.A.	N.A.		0	N.A.	N.A.	0.00	0.00
Vishvajeet Consultancy Private Limited	3000000	0.41	0.41	0.00	0.00	N.A.	N.A.	N.A.		0	N.A.	N.A.	0.00	0.00

Signature of the Authorised Signatory POA holder

*XHM*

Karla - Hemant M. Shah

Place : Mumbai

Date : 24/12/2015

(\*) - The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not;

(?) - Total share capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*) - Total share capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement. Diluted shareholding capital means the total number of shares in the TC assuming full conversion of the outstanding convertible debentures/warrants into equity shares of the TC.

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