

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)

REGULATIONS, 2011

Part A: Details of Acquisition

1. Name of the Target Company (TC)	Greenlam Industries Limited		
2. Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirer- 1. Saurabh Mittal Seller- 1. Rajesh Mittal 2. Saurabh Mittal (Trade Combines) 3. Shiv Prakash Mittal (Trade Combines) 4. Karuna Mittal Person Acting in Concert ["PACS"]: 1. Shiv Prakash Mittal 2. Shobhan Mittal (Trade Combines) 3. Shiv Prakash Mittal (HUF) 4. Santosh Mittal 5. Parul Mittal 6. Greenply Leasing & Finance Pvt. Ltd. 7. Prime Holdings Pvt. Ltd. 8. S M Management Pvt. Ltd. 9. Vanashree Properties Pvt. Ltd. 10. Greenlam VT Industries Pvt. Ltd. 11. Jayjay Agencies Pvt. Ltd. 12. Master Jay Mittal 13. Miss Jia Mittal 14. S.M. Safeinvest Pvt. Ltd. 15. Himalaya Granites Limited 16. Prime Properties Pvt. Ltd. 17. Saurabh Mittal (HUF)		
a) Whether the Acquirer belongs to Promoter/Promoter Group?	Yes		
b) Name(s) of the Stock Exchange(s) where the shares of TC are Listed	a) National Stock Exchange of India Limited b) BSE Limited		
c) Details of the acquisition of shares/ voting rights/ holding of the Acquirer and PACs	No. of Shares(*)	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total dilute share /voting capital of the TC (**)
Before the Acquisition under consideration, holding of:			
a) Shares carrying voting rights-Acquirer Shares carrying voting rights-Seller	Annexure I	Annexure I	----
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	----
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	----
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	----
Total (a+b+c+d)	Annexure I	Annexure I	----
Details of Acquisition:			
a) Shares carrying voting rights acquired Shares carrying voting rights Sold	Annexure I NIL	Annexure I NIL	---- ----
b) VRs acquired otherwise than by equity shares	NIL	NIL	----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	----
d) Shares in nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	----

Total (a+b+c+d)	Annexure I	Annexure I	----
After the Acquisition holding of:			
a) Shares carrying voting rights-Acquirer Shares carrying voting rights-Seller	Annexure I	Annexure I	----
b)VRs otherwise than by equity shares	NIL	NIL	----
c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	----
d)Shares in nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	----
Total (a+b+c+d)	Annexure I	Annexure I	----
1. Mode of acquisition (e.g. open market/ off-market/ public issue/ rights issue/ preferential Acquisition/ inter-se transfer etc.)	Interse transfer amongst the promoter group of the Target Company pursuant to a Composite Scheme of Arrangement approved by the Hon'ble Gauhati High Court.		
2. Salient features of the securities allotted including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
3. Date of acquisition or date of receipt of intimation of Acquisition of shares/VR/ warrants/ convertible instruments/ any other instrument that entitles the acquirer to receive shares in the TC	15.12.2015		
4. Equity share capital / total voting capital of the TC before the said Acquisition	2,41,36,374 equity shares of face value of Rs.5/- each		
5. Equity share capital/ total voting capital of the TC after the said Acquisition	2,41,36,374 equity shares of face value of Rs.5/- each		
6. Total diluted* share/voting capital of the TC after the said Acquisition	2,41,36,374 equity shares of face value of Rs.5/- each		

ANNEXURE I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of shares /voting rights	% w.r.t Total share capital of TC	No. of shares /voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. Saurabh Mittal	1,80,878	0.75%	20,19,047	8.37%	21,99,925	9.11%
Total (1)	1,80,878	0.75%	20,19,047	8.37%	21,99,925	9.11%
SELLERS						
1. Rajesh Mittal	7,01,180	2.91%	(7,01,180)	(2.91%)	Nil	0.00%
2. Saurabh Mittal (Trade Combines)	6,96,457	2.89%	(6,96,457)	(2.89%)	Nil	0.00%
3. Shiv Prakash Mittal (Trade Combines)	4,85,410	2.01%	(4,85,410)	(2.01%)	Nil	0.00%
4. Karuna Mittal	1,36,000	0.56%	(1,36,000)	(0.56%)	Nil	0.00%
Total (2)	20,19,047	8.37%	(20,19,047)	(8.37%)	Nil	0.00%
PACs: (other than Acquirers and sellers)						
1. Shiv Prakash Mittal	5,06,000	2.10%	00	0.00%	5,06,000	2.10%
2. Shobhan Mittal (Trade Combines)	9,28,609	3.85%	00	0.00%	9,28,609	3.85%
3. Shiv Prakash Mittal (HUF)	1,78,000	0.74%	00	0.00%	1,78,000	0.74%
4. Santosh Mittal	55,180	0.23%	00	0.00%	55,180	0.23%
5. Parul Mittal	4,78,800	1.98%	00	0.00%	4,78,800	1.98%
6. Greenply Leasing & Finance Pvt. Ltd.	27,24,481	11.29%	00	0.00%	27,24,481	11.29%
7. Prime Holdings Pvt .Ltd.	24,08,560	9.98%	00	0.00%	24,08,560	9.98%
8. S. M. Management Pvt. Ltd	35,43,462	14.68%	00	0.00%	35,43,462	14.68%
9. Vanashree Properties Pvt. Ltd.	2,89,611	1.20%	00	0.00%	2,89,611	1.20%
10. Greenlam VT Industries Pvt. Ltd.	00	0.00%	00	0.00%	00	0.00%
11. Jayjay Agencies Pvt. Ltd.	00	0.00%	00	0.00%	00	0.00%
12. Master Jay Mittal	00	0.00%	00	0.00%	00	0.00%
13. Miss Jia Mittal	00	0.00%	00	0.00%	00	0.00%
14. S.M. Safeinvest Pvt. Ltd.	00	0.00%	00	0.00%	00	0.00%
15. Himalaya Granites Limited	00	0.00%	00	0.00%	00	0.00%
16. Prime Properties Pvt. Ltd.	00	0.00%	00	0.00%	00	0.00%
17. Saurabh Mittal (HUF)	00	0.00%	00	0.00%	00	0.00%
TOTAL(3)	1,11,12,703	46.04%	00	0.00%	1,11,12,703	46.04%
TOTAL (1+2+3)	1,33,12,628	55.16%	-	-	1,33,12,628	55.16%