

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Man Infraconstruction Limited**  
12<sup>th</sup> Floor, Krushal Commercial Complex, G. M. Road, Chembur(W), Mumbai-400089

**National Stock Exchange of India Ltd**  
Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai- 400051, India

**BSE Limited**  
P. J. Towers, Dalal Street, Mumbai - 400 001

Name of the Target Company (TC)	MAN INFRACONSTRUCTION LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>MANSI P. SHAH (Disposer)</b>  PARAG K. SHAH MANAN P. SHAH VATSAL P. SHAH PARAG K. SHAH HUF PURVI M. SHAH		
Whether the acquirer/disposer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED		
Details of the acquisition / disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition/disposal under consideration, holding of:</b>			
a) Shares carrying voting rights			
i) Mansi P. Shah (Disposer)	5,39,85,695	21.81	-
ii) Person acting in Concert	11,04,27,711	44.62	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
<b>Total (a+b+c+d)</b>	<b>16,44,13,406</b>	<b>66.43</b>	-
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/ sold	1,60,00,000	6.46	-
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
<b>Total (a+b+c+/_d)</b>	<b>1,60,00,000</b>	<b>6.46</b>	-

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			-
i) Mansi P. Shah (Disposer)	3,79,85,695	15.35	
ii) Person acting in concert	11,04,27,711	44.62	
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
<b>Total (a+b+c+d)</b>	<b>14,84,13,406</b>	<b>59.97</b>	<b>-</b>
Mode of acquisition / sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	MARKET		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04.12.2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	24,75,00,270 EQUITY SHARES OF RS. 2/- EACH AGGREGATING TO RS. 49,50,00,540/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	24,75,00,270 EQUITY SHARES OF RS. 2/- EACH AGGREGATING TO RS. 49,50,00,540/-		
Total diluted share/voting capital of the TC after the said acquisition/sale.	24,75,00,270 EQUITY SHARES OF RS. 2/- EACH AGGREGATING TO RS. 49,50,00,540/-		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
MANSI P. SHAH

Place: Mumbai  
Date: 04.12.2015