ARBUTUS CONSULTANCY LLP

Format for Disclosure by acquirer for shares/voting rights acquired during the offer period under Regulation 18 (6) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| i. | Name of the Target Company | RattanIndia Infractructura I imital |
|-----|--|--|
| ii. | Name of the acquirers / PACs Name of the persons/ entities who acquired shares in the Target Company | RattanIndia Infrastructure Limited Laurel Energetics Pvt. Ltd. Arbutus Consultancy LLP Yantra Energetics Pvt. Ltd. Spire Constructions Pvt. Ltd. Nettle Constructions Pvt. Ltd. Mr. Rajiv Rattan Arbutus Consultancy LLP |
| iv. | Whether disclosure about the persons/ entities stated at (iii) was given in the detailed public announcement as either Acquirer or Persons acting in concert with Acquirer (Yes/No). If No, provide (a) Reasons for non-disclosure (b) Relationship of the entity with the Acquirer / PAC | Yes |

Details of acquisition – for each person mentioned at (iii)

| Details of | acquisition – 101 | each person r | nentioned at | (iii) | | |
|--|---------------------|------------------------|--|--------------------------------|---|--|
| Number of Shares / Voting Rights Acquired (No.) | Date of Acquisition | Mode of Acquisition | Person from whom Shares / Voting Rights | Purchase Price per Share | Shareholding of person who acquired the shares (% w.r.t. total share Capital/ voting capital of Target Company) Before After | |
| 5,20,022 | 04/12/2015 | Open Market | Acquired Through Stock Exchange | Rs. 3.20 per share | acquisition 6,23,17,583 (4.508%) | Acquisition 6,28,37,605 (4.545%) |
| Total shareholding of acquirer and PACs before the acquisition (number as well as % of total share capital of TC) TOTAL shareholding of acquirer and PACs after the | | | | | 71,21,91,453 (51.523%) | |
| acquisition | well as % of tota | 71,27,11,475 (51.560%) | | | | |

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Signature:

Place: Gurgaon Date: 04/12/2015

Arbutus Consultancy LLP

60, 2nd Floor, Vasant Marg, Vasant Vihar, New Delhi-110057 (LLPIN - AAE-2382)