

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Regene Enterprise Ltd.											
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange of India Ltd. BSE Ltd.											
Date of reporting		24.12.2015											
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked		Shivinder Mohan Singh											
Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with whom(*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)										
	Number	% of total share capital	Type of event (creation/ release/ invocation)										
	Number	% of total share capital	Date of creation/ release/ invocation of encumbrance										
			Type of encumbrance (pledged/ lien/ non disposal undertaking/ others)										
			Reasons for encumbrance **										
	Number	% of total share capital	Name of the entity in whose favour shares are encumbered ***										
	Number	% of total share capital	Post event holding of encumbered shares (creation (2)+(3)) / release ((2)-(3)) / invocation ((1)-(3))										
RHC Holding Pvt. Ltd.	39,709,358	22.27%	29,528,757	16.56%	-	-	29,528,757	16.56%					
RHC Finance Pvt. Ltd.	29,112,634	16.32%	17,907,500	10.04%	-	-	17,907,500	10.04%					
Mahavender Mohan Singh	11,123,525	6.24%	9,970,000	5.59%	-	-	9,970,000	5.59%					
Shivinder Mohan Singh	10,876,602	6.10%	10,875,000	6.10%	Release	21.12.2015	Pledge	Collateral release for loan taken by Group Co.	80,000	0.04%	ECL Finance Ltd.	10,795,000	6.03%
Jagna Mahavender Singh	166	0.000%	-	-	-	-	-	-					
Aditi Shivinder Singh	166	0.000%	-	-	-	-	-	-					
PS Trust	100	0.000%	-	-	-	-	-	-					
Ashishek Singh	50	0.000%	-	-	-	-	-	-					
<b>Total</b>	<b>90,822,601</b>	<b>50.93%</b>	<b>68,381,257</b>	<b>38.29%</b>			<b>68,201,257</b>	<b>38.24%</b>					

*Shivinder M. Singh*

(Shivinder Mohan Singh)

Place: New Delhi

Date: 24.12.2015

\* The names of all the promoters, their shareholders in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 \*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.  
 \*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.