

Shailendra Rai

*G - 5/6 Farjeste
3, Boat Club Road,
Pune, 411 001*

Format for disclosures under Regulation 10(6) – Report to Stock Exchange in respect of any acquisition made in reliance upon exemption for Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	ALICON CASTALLOY LIMITED	
2. Name(s) of the acquirer(s)	Mr. S. Rai, Mrs. Pamela Rai, Mitras trading LLP, U. C. Rai Holding Pvt. Ltd., Ms. Shefali Rai, Ms. Divya Rai, Mr. Ishaan Rai.	
3. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) BSE LTD., 2) THE NATIONAL STOCK EXCHANGE OF INDIA LTD.	
4. Details of the transaction including rationale, if any, for the transfer/acquisition of shares	Allotment shares in pursuance to the scheme of demerger/restructuring as approved by the Hon'ble Bombay High Court.	
5. Relevant regulation under which the acquirer is exempted from making open offer	Regulation 10(d) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6. Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - Whether disclosure was made and whether it was within timeline specified under the regulations. - date of filing with the stock exchange	N.A.	
7. Details of acquisition	Disclosure required to be made under regulation 10(5)	Whether the disclosure under regulation 10(5) are actually made
a Name of the transferor/seller	N.A.	N.A.
b Date of acquisition	N.A.	N.A.
c Number of shares/Voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.	N.A.
d Total shares proposed to be acquired/ actually acquired as a % of diluted share capital of TC	N.A.	N.A.

e	Price at which shares are proposed to be acquired/ actually acquired	N.A.		N.A.	
8. Shareholding details		Pre-Transaction		Post Transaction	
		No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC
a. Each acquirer / Transferee					
Mr. S. Rai		8,34,311	7.58	9,57,332	7.81
Mrs. P. Rai		20	Negligible	69,934	0.57
Mithras Trading LLP		0	Nil	7,22,273	5.89
U. C. Rai Holding Pvt. Ltd.		20	Negligible	3,40,998	2.78
Ms. Shefali Rai		0	Nil	12	Negligible
Ms. Divya Rai		0	Nil	12	Negligible
Mr. Ishaan Rai		0	Nil	12	Negligible
b.Each seller / Transferor		N.A.	N.A.	N.A.	N.A.



(Mr. S. Rai)

Date: Pune
Place: 22/12/2015