Tree House Education & Accessories Limited	Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	ANNEXURE - 1

	Geeta Bhatia	Rajesh Bhatia		Name of the promoter (s) or PACs with him*	Details	Name o	Date of	Names o	Name of
	60,35,000	36,86,336	Number	f Promoter holding in the target Company (1)	Details of the creation of encumbrance:	Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Date of reporting	Names of the stock exchanges where the shares of the target company are listed	Name of the Target Company(TC)
	14.26	8.71 ,	% of total share capital	olding t 1)	of encumb	or PAC or		hanges wh	npany(TC
10,85,000	6,85,000	36,85,000	Number	Promoter holding already encumbered (2)	rance:	whose share		here the share	3
2.56	1.62	8.71	% of total share capital	olding 1(2)		es encumb		es of the t	
Creation	Creation	,	Type of event (creation / release / invocation)	Details of eve		orance has bee		arget company	
23/11/2015	23/11/2015	ř	Date of creation/ release/ invocation of encumbrance	Details of events pertaining to encumbrance (3)		n		are listed	
Pledge	Pleage	ĭ	Type of encumbrance (pledge/lien/non-disposal undertaking/others)	encumbrance (		SITAL	28.1	BSE Nati MC	Tree
Additional Security	Additional Security against Old Loan		Reasons for encumbrance **	3)		MIS. Occia Bilatia		BSE Limited National Stock Exchange of India Limited MCX Stock Exchange of India Limited	Tree House Education
1,00,000	4,000		Number					ange of Ind ge of India	Education & Accessories Limited
0.24			% of share capital					ia Limited Limited	sories Lim
Finance Limited	First Limited	Canita	Name of the entity in whose favor shares encumbered ***					The state of the s	ited
11,00,000	11 05 000	10.85,000	Number	of encumbered shares {creation [(2)+(3)]/ release [(2)-(3)]/ invocation [(2)-(3)]	Doct grant h				
i co	280	2.56	% of total share capital	ered ation slease	olding				

Carbon !

B X 2 B O	BORBR					
Girdhari Bhatia and Kavita Bhatia	Rajesh Bhatia and Geeta Bhatia					
47,900	29,20,833					V
0.11	6.90					
	20,97,000	14,85,000	14,35,000	13,60,000	11,85,000	
	4.96	3.51	3.39	3.21	2.80	
		Creation	Creation	Creation	Creation	
1		24/11/2015	23/11/2015	23/11/2015	23/11/2015	
		Pledge	Pledge	Pledge	Pledge	
-		Creation of Additional Security against Old Loan	against Old Loan			
		2,00,000	50,000	75,000	1,75,000	
		0.47	0.12	0.18	0.41	
•		JM Financial Products Limited	JM Financial Products Limited	Ambit Finvest Private Limited	Kotak Mahindra Investments Limited	
	20,97,000	16,85,000	14,85,000	14,35,000	13,60,000	
1	4.96	3.98	3.51	3.39	3.21	

· Jahr

Mode

Geeta Bhatia Director

Place: Mumbai

Date: November 28, 2015

whether they are reporting on the date of event or not. \*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

## Note

1. Additional securities of 4,00,000 equity shares created with Capital First Limited; 1,00,000 equity shares created with STCI Finance Limited; 23/11/2015 and 24/11/2015 respectively to meet the agreed margin requirement of the old, no new loan has been availed. 50,000 equity shares created with JM Financial Products Limited; 2,00,000 equity shares created with JM Financial Products Limited on 1,75,000 equity shares created with Kotak Mahindra Investments Limited; 75,000 equity shares created with Ambit Finvest Private Limited;