

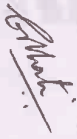
ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		Tree House Education & Accessories Limited	
Names of the stock exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited MCX Stock Exchange of India Limited	
Date of reporting		28.11.2015	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Mrs. Geeta Bhatia	

Details of the creation of encumbrance:				Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares {creation [(2)+(3)]/ release [(2)-(3)]/ invocation [(2)-(3)]}			
Name of the promoter (s) or PACs with him*	Promoter holding in the target Company (1)	Promoter holding already encumbered (2)	Details of events (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/Hen/ non-disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Rajesh Bhatia	36,86,336	36,85,000	-	-	-	-	-	-	-	36,85,000	8.71
Geeta Bhatia	60,35,000	6,85,000	Creation	23/11/2015	Pledge	Creation of Additional Security against Old Loan	4,00,000	0.95	Capital First Limited	10,85,000	2.56
		10,85,000	Creation	23/11/2015	Pledge	Creation of Additional Security	1,00,000	0.24	STCI Finance Limited	11,85,000	2.80

Geeta Bhatia



Geeta Bhatia
Director

Place : Mumbai

Date : November 28, 2015

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Note

1. Additional securities of 4,00,000 equity shares created with Capital First Limited; 1,00,000 equity shares created with STCI Finance Limited; 1,75,000 equity shares created with Kotak Mahindra Investments Limited; 75,000 equity shares created with Ambit Finvest Private Limited; 50,000 equity shares created with JM Financial Products Limited; 2,00,000 equity shares created with JM Financial Products Limited on 23/11/2015 and 24/11/2015 respectively to meet the agreed margin requirement of the old, no new loan has been availed.