

AUDITORS' LIMITED REVIEW REPORT

To The Board of Directors,

We have reviewed the accompanying statement of unaudited financial results of **M/s ADDI INDUSTRIES LIMITED**, 23, Eastern Avenue, Maharani Bagh, New Delhi – 110065 for the period ended **31st Dec, 2014**, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R.DINODIA & CO. LLP.
CHARTERED ACCOUNTANTS,
REGN. NO. 001478N/N500005



(SANDEEP DINODIA)
PARTNER
M.No.083689

PLACE: NEW DELHI
DATED: 14 FEB 2015



ADDI INDUSTRIES LIMITED

A-106, SECTOR IV, NOIDA - 201301 (U.P.) INDIA

TEL. : 91-120-4092000

: 91-120-2529335-6-7

FAX : 91-120-2529334

E-mail : addiind@gmail.com

CIN No. L51109DL1980PLC256335

Standalone Un-Audited Results for the Quarter ended December 31, 2014

PART I

Particulars	(In Rs./Lakhs)					
	Quarter ended			Nine Months ended		Year ended
	31/12/2014	30/09/2014	31/12/2013	31/12/2014	31/12/2013	31/03/2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income from operations						
a. Net Sales/Income from Operation	0.00	0.13	43.76	0.13	44.00	65.69
b. Other Operating Income	0.00	0.00	0.09	0.00	0.26	0.14
Total Income from operations (net)	0.00	0.13	43.85	0.13	44.26	65.83
2. Expenses						
a. Cost of materials consumed	0.00	0.00	39.39	0.00	39.39	58.70
b. Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
c. Changes in inventories of finished goods, works in progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.09
d. Employees Benefits expenses	9.47	12.81	10.38	32.71	32.96	43.22
e. Depreciation and amortisation expenses	14.61	14.65	13.15	43.92	39.66	52.44
f. Other expenses	16.68	24.75	15.29	59.85	40.91	75.84
Total Expense	40.76	52.21	78.21	136.48	152.92	230.30
3. Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	-40.76	-52.08	-34.36	-136.35	-108.66	-164.47
4. Other Income	20.06	37.24	17.23	112.81	53.91	97.00
5. Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+/-4)	-20.70	-14.84	-17.13	-23.54	-54.75	-67.47
6. Finance Costs	0.00	0.02	1.07	0.34	2.11	2.11
7. Profit / Loss from Ordinary activities before exceptional items (5+/-6)	-20.70	-14.86	-18.20	-23.88	-56.86	-69.58
8. Exceptional Items	-0.04	-0.69	3.98	-0.73	2.28	2.43
9. Profit/(Loss) from ordinary activities before tax (7+/-8)	-20.65	-14.16	-22.18	-23.14	-59.14	-72.01
10. Tax Expense						
-Current Tax	0.00	0.00	0.00	0.00	0.00	0.00
-Deferred Tax	-7.63	-2.08	-2.96	-6.95	-6.47	-7.04
-Mat credit Entitlement	0.00	0.00	0.00	0.00	0.00	0.00
-Income Tax Adj. for earlier years	0.00	0.00	0.00	0.00	0.00	0.00
11. Net Profit/(Loss) from ordinary activities after tax (9+/-10)	-13.03	-12.09	-19.22	-16.20	-53.67	-64.97
12. Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit/(Loss) for the period(11+/-12)	-13.03	-12.09	-19.22	-16.20	-53.67	-64.97
14. Paid-up equity share capital (Face Value per share Rs. 5/- each)	540.00	540.00	540.00	540.00	540.00	540.00
15. Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	0.0	0.0	0.00	0.00	0.00	1353.12
16. Earnings per share (before extraordinary items) of Rs. 5/- each (not annualized):						
a) Basic	-0.12	-0.11	-0.18	-0.15	-0.50	-0.60
b) Diluted	-0.12	-0.11	-0.18	-0.15	-0.50	-0.60
PART II						
Particulars	Quarter ended			Half year ended		Year ended
	31/12/2014	30/09/2014	31/12/2013	31/12/2014	31/12/2013	31/03/2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A. PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
- Number of Shares	2,778,399	2,778,399	2,778,399	2,778,399	2,778,399	2,778,399
- Percentage of Shareholding	25.73	25.73	25.73	25.73	25.73	25.73
2. Promoter & Promoter Gr. Shareholding						
a) Pledged/Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-Encumbered						
- Number of Shares	8,018,175	8,018,175	8,018,175	8,018,175	8,018,175	8,018,175
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	74.27	74.27	74.27	74.27	74.27	74.27
B. INVESTOR COMPLAINTS						
	Quarter Ended on 31-12-2014					
Pending at the beginning of the Quarter		NIL				
Received during the Quarter		NIL				
Disposed off during the Quarter		NIL				
Remaining unresolved at the end of the Quarter		NIL				



CONSOLIDATED AUDITORS LIMITED REVIEW REPORT

To
**Board of Directors,
M/S ADDI INDUSTRIES LIMITED**

We have reviewed the accompanying statement of unaudited financial results of **M/s ADDI INDUSTRIES LIMITED**, 23, Eastern Avenue, Maharani Bagh, New Delhi – 110065 for the period ended **31st Dec, 2014**, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Unaudited consolidated financial result includes figures in respect of one subsidiary company **M/S AUM TEXFEB PRIVATE LIMITED** which is as presented by the management and has not been subject to limited review. Aggregate amount of total revenue of this subsidiary company for the quarter ended 31st December, 2014 is of Rs. 240,554. We have not reviewed the financial statements of the subsidiary have relied on unaudited Financial Statements and Financial Results approved by respective management.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For S.R. DINODIA & CO.LLP.
CHARTERED ACCOUNTANTS,
REGN. NO. 001478N/N500005**



**(SANDEEP DINODIA)
PARTNER
M.NO. 083689**

**PLACE: NEW DELHI
DATED: 14 FEB 2015**

Consolidated Un-Audited Results for the Quarter ended December 31, 2014

PART I

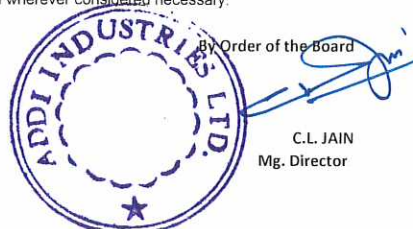
(In Rs./Lakhs)

Particulars	Quarter ended			Nine Months ended		Year ended
	31/12/2014	30/09/2014	31/12/2013	31/12/2014	31/12/2013	31/03/2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income from operations						
a. Net Sales/Income from Operation	-	0.13	43.76	0.13	44.00	65.69
b. Other Operating Income	-	-	0.09	-	0.26	0.14
Total Income from operations (net)	-	0.13	43.85	0.13	44.26	65.83
2. Expenses						
a. Cost of materials consumed	-	-	39.39	-	39.39	58.70
b. Purchase of stock-in-trade	-	-	-	-	-	-
c. Changes in inventories of finished goods, works in progress and stock-in-trade	-	-	-	-	-	0.09
d. Employees Benefits expenses	9.47	12.81	10.38	32.71	32.96	43.22
e. Depreciation and amortisation expenses	14.61	14.65	13.15	43.92	39.66	52.44
f. Other expenses	16.76	24.77	15.38	59.94	41.12	76.20
Total Expense	40.83	52.23	78.30	136.57	153.13	230.66
3. Profit/(Loss) from operations before other Income, finance costs and exceptional items (1-2)	(40.83)	(52.10)	(34.45)	(136.44)	(108.87)	(164.83)
4. Other Income	22.46	39.63	19.61	119.96	60.61	105.10
5. Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+/-4)	(18.37)	(12.47)	(14.84)	(16.48)	(48.26)	(59.73)
6. Finance Costs	-	0.02	1.07	0.34	2.11	2.15
7. Profit / Loss from Ordinary activities before exceptional items (5+/-6)	(18.37)	(12.49)	(15.91)	(16.82)	(50.37)	(61.88)
8. Exceptional Items	(0.04)	(0.69)	3.98	(0.73)	2.28	2.43
9. Profit/(Loss) from ordinary activities before tax (7+/-8)	(18.33)	(11.79)	(19.89)	(16.09)	(52.65)	(64.31)
10. Tax Expense						
-Current Tax	-	-	-	-	-	1.10
-Deferred Tax	(7.63)	(2.08)	(2.96)	(6.95)	(5.47)	(7.04)
-Mat credit Entitlement	-	-	-	-	-	-
-Income Tax Adj. for earlier years	-	-	-	-	-	-
11. Net Profit/(Loss) from ordinary activities after tax (9+/-10)	(10.70)	(9.72)	(16.93)	(9.14)	(47.18)	(58.37)
12. Extraordinary items	-	-	-	-	-	-
13. Net Profit/(Loss) for the period(11+/-12)	(10.70)	(9.72)	(16.93)	(9.14)	(47.18)	(58.37)
14. Paid-up equity share capital (Face Value per share Rs. 5/- each)	540.00	540.00	540.00	540.00	540.00	540.00
15. Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	1,387.36
16. Earnings per share (before extraordinary items) of Rs. 5/- each (not annualized):						
a) Basic	(0.10)	(0.09)	(0.16)	(0.08)	(0.44)	(0.54)
b) Diluted	(0.10)	(0.09)	(0.16)	(0.08)	(0.44)	(0.54)

Notes :

- The above financial results were approved by Audit Committee and have been taken on record by the Board of Directors in their meeting held on 14th February, 2015
- The Statutory Auditors have carried out a "Limited Review" of the financial results for the quarter ended December 31st, 2014.
- There is no segment reporting since the Company is manufacturing one product only.
- As informed in the last Quarter, the Board of Directors have been exploring the modalities to go into the manufacturing of woven garments for better business prospects. The Directors are hopeful of achieving better working results for augmenting the resources and profitability of the company in the ensuing period.
- During the period, the Company has revised depreciation rate on certain fixed assets as per the useful life specified in the Companies Act, 2013 or re-assessed by the Company. In case of any asset whose whole life has completed as above, the carrying value, net of residual value as at April 1st, 2014 has been adjusted to the Retained Earnings and in the other cases the carrying value has been depreciated over the remaining life of the revised life of the assets and recognised in the Statement of Profit & Loss. On account of this there is no material impact on the depreciation charged for the period. The depreciation of ₹ 2.33 Lakhs on account of assets whose useful life has already been exhausted as on April 1st, 2014 and Deferred tax of ₹ 0.72 lacs thereon have been adjusted to Retained Earnings.
- Figures for the prior period have been regrouped and / or rearranged wherever considered necessary.

Place : New Delhi
Dated : 14.02.2015



C.L. JAIN
Mg. Director