

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE NINE MONTHS AND QUARTER ENDED 31st DECEMBER 2014

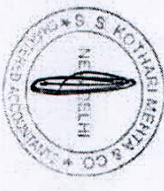
Regd. Off: 207 Modi Tower, 98, Nehru Place, New Delhi-110019  
Corporate Office: B-189, Phase II, Noida-201305, Uttar Pradesh

PART I

S.N.	Particulars	Quarter ended				Nine Months ended		Year ended	
		31st Dec 2014 (Unaudited)	30th Sep 2014 (Unaudited)	31st Dec 2013 (Unaudited)	31st Dec 2014 (Unaudited)	31st Dec 2013 (Unaudited)	31st Mar 2014 (Audited)		
1	<b>Income from Operations</b>								
	Gross Sale	76.63	348.59	71.47	697.59	721.10	821.26		
	-Power Generation (Wind)	380.82	170.36	205.49	606.01	397.74	536.27		
	-Meters & Others	57.85	17.29	22.80	61.46	23.88	37.21		
	Less: Excise Duty	419.60	501.66	254.17	1,242.14	1,092.96	1,310.32		
	a) Net Sale	20.82	50.43	31.99	105.46	83.84	133.21		
	b) Other Operating Income (Energy, Audit & GR)	440.41	552.09	286.17	1,347.59	1,176.80	1,443.53		
2	<b>Total Income from Operation (net)</b>	264.21	78.82	177.48	489.09	376.44	602.78		
	<b>Expenses</b>	0.00	0.00	0.00	0.00	0.00	0.00		
	a) Cost of Material Consumed-Meter & Others	32.69	57.53	(10.68)	(11.79)	(50.09)	(143.47)		
	b) Purchase of Stock-in-Trade	227.09	216.12	238.37	657.45	571.74	786.19		
	c) Change in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	122.56	114.82	130.79	363.54	382.64	514.08		
	d) Employee Benefits Expenses	165.34	143.49	184.65	485.32	521.63	716.06		
	e) Depreciation & Amortisation	811.89	610.78	720.62	1,983.62	1,801.76	2,475.63		
	f) Other Expenses	(371.48)	(58.69)	(434.45)	(636.02)	(624.96)	(1,032.11)		
3	<b>Profit/(Loss) from Operations before Other Income, Finance Costs &amp; Exceptional Items (1-2)</b>	118.46	23.30	163.56	174.81	510.89	582.18		
4	Other Income (Refer Note 3)	(253.02)	(45.39)	(270.89)	(461.21)	(114.07)	(449.93)		
5	<b>Profit/(Loss) from Ordinary Activities before Finance Cost &amp; Exceptional Items (3+4)</b>	121.86	128.22	104.13	356.50	255.82	354.19		
6	Finance Costs	(374.88)	(163.61)	(375.03)	(817.71)	(569.89)	(804.12)		
7	<b>Profit/(Loss) from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)</b>	0.00	0.00	(310.19)	(461.21)	(313.99)	(449.93)		
8	Exceptional Items	(374.88)	(163.61)	(885.23)	(817.71)	(940.70)	(370.81)		
9	<b>Profit (+)/ Loss (-) from ordinary activities before Tax (7+8)</b>	0	0.00	0.00	0.00	0.00	0.00		
10	Tax Expense	2.89	28.06	(77.90)	26.17	(77.90)	(7.56)		
11	-Deferred Tax (Refer Note 5)	(377.77)	(191.67)	(807.33)	(843.88)	(862.81)	(1,367.37)		
12	<b>Net Profit(+)/ Loss(-) from Ordinary Activities after Tax (9-10)</b>	0	0.00	(807.33)	(843.88)	(862.81)	(1,367.37)		
13	Extraordinary item (net of tax expense)	(377.77)	(191.67)	(807.33)	(843.88)	(862.81)	(1,367.37)		
14	<b>Net Profit(+)/ Loss(-) for the period (11-12)</b>	802.87	802.87	802.87	802.87	802.87	802.87		
	Paid-up equity share capital	802.87	802.87	802.87	802.87	802.87	802.87		



		Quarter ended				Nine Months ended		Year ended
		31st Dec 2014 (Unaudited)	30th Sep 2014 (Unaudited)	31st Dec 2013 (Unaudited)	31st Dec 2014 (Unaudited)	31st Dec 2013 (Unaudited)	31 Mar 2014 (Audited)	
15	Reserves excluding revaluations reserves							
16	Earning Per Share (Not Annualised) before and after extraordinary items (Rs.)							
	-Basic	(2.35)	(1.19)	(5.03)	(5.26)	(5.37)	14097.43	(8.52)
	-Diluted	(2.35)	(1.19)	(5.03)	(5.26)	(5.37)		(8.52)
<b>PART II</b>								
<b>A</b>	<b>Particulars of Shareholding</b>							
1	<b>Public Shareholding</b>							
	-Number of Shares	5898604	5898604	6895115	5898604	6896115	6698604	Nil
	-Percentage of Shareholding	36.73%	36.73%	42.95%	36.73%	42.95%	41.72%	Nil
2	<b>Promoter and Promoter Group Shareholding</b>							
	a) Pledged/Encumbered							
	-Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of Shares (as a % of the shareholding of Promoter and Promoter Group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non encumbered							
	-Percentage of Shares (as a % of total share capital of the company)	10158862	10158862	9161331	10158862	9161331	9358862	100.00%
	-Percentage of Shares (as a % of total share capital of the company)	63.27%	63.27%	57.05%	63.27%	57.05%	58.28%	100.00%
<b>B</b>	<b>Investor Complaints</b>							
	Pending at the beginning of the quarter	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Received during the quarter	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Disposed during the quarter	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Remaining unresolved at the end of the quarter	Nil	Nil	Nil	Nil	Nil	Nil	Nil



**STATEMENT OF UNAUDITED FINANCIAL RESULT FOR THE NINE MONTHS AND QUARTER ENDED 31ST DECEMBER 2014**  
**SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED**

Sr. No.	Particulars	Quarter ended				Nine Months ended		Year ended	
		31st Dec 2014 (Unaudited)	30th Sep 2014 (Unaudited)	31st Dec 2013 (Unaudited)	31st Dec 2014 (Unaudited)	31st Dec 2013 (Unaudited)	31st Dec 2013 (Unaudited)	31st Mar 2014 (Audited)	
1	Net Segmental Revenue								
	a) Power Generation	84.37	382.47	74.78	766.97	753.71	910.28		
	b) Meters & Others	356.05	169.62	211.39	580.63	423.09	533.25		
	Total	440.42	552.09	286.17	1,347.60	1,176.80	1,443.53		
2	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00		
	Sales/Income from Operations	440.42	552.09	286.17	1,347.60	1,176.80	1,443.53		
	Segment Result								
	(Profit+) / Loss(-) before tax and interest from each segment	(42.03)	287.58	(71.56)	408.17	318.22	334.46		
3	a) Power Generation	(189.81)	(178.78)	(145.16)	(558.46)	(372.06)	(597.29)		
	b) Meters & Others	(231.84)	108.80	(216.72)	(150.29)	(53.84)	(262.82)		
	Total	121.86	128.22	104.13	356.50	255.82	354.18		
	Finance Cost	(21.18)	(144.19)	(54.17)	(310.92)	(60.23)	(187.12)		
	Other un-allocable income net off un-allocable expenses		0.00	(510.19)	0.00	(570.81)	(570.81)		
	Exceptional Items (Surplus/(Deficit))								
	Total Profit before tax	(374.88)	(163.61)	(885.22)	(817.71)	(940.70)	(1,374.93)		
	Capital Employed								
	(Segment Assets-Segment Liabilities)								
	a) Power Generation	4,954.84	5,063.94	4,805.97	4,954.84	4,805.97	4,778.60		
b) Meters & Others	879.33	923.49	706.17	879.33	706.17	883.88			
c) Others-Unallocable	8,287.49	8,442.67	9,892.71	8,287.49	9,892.71	9,237.83			
Total	14,121.66	14,430.10	15,404.85	14,121.66	15,404.85	14,900.31			

Amount (Rs. in Lacs)



**Notes:**

1. The above financial results were reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 13th February, 2015.
2. The Statutory Auditors have carried out a limited review of the financial results on standalone basis for the quarter ended 31st December, 2014.
3. During the quarter, the Company has earned Rs. 128.97 lakhs (Previous quarter Rs. 1.34 lakhs and Corresponding quarter of previous year Rs. 139.44 lakhs) as a capital gain on redemption of mutual fund investments and same has been grouped in 'Other Income'.
4. W.e.f April 1, 2014 Company adopted the useful life of Fixed Assets as per Schedule-II of the Companies Act 2013 and also applied the transitional provision stated therein. The depreciation on items whose useful life has expired as on 1st April 2014, has been adjusted from opening reserve, amounting to Rs. 2,25,092. The Depreciation charged in the statement of Profit and Loss is lower by Rs. 12,92,634 for nine months period ended 31st December, 2014.
5. Deferred Tax Assets has not been provided due to carried forward business loss/unabsorbed depreciation.
6. Figures for the previous period/year have been re-classified/re-arranged/re-grouped, wherever necessary.

For & on behalf of the Board  
Advance Metering Technology Limited



(P.K. Ranade)  
Chairman & Managing Director  
Noida, February 13, 2015



**LIMITED REVIEW REPORT**

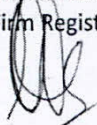
To  
The Board of Directors  
Advance Metering Technology Limited

We have reviewed the accompanying statement of unaudited standalone financial results of Advance Metering Technology Limited ('the Company') for the quarter and nine month ended 31<sup>st</sup> December, 2014 (the "Statement"), being submitted by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance Accounting Standards issued under the Companies (Accounting Standards) Rules, 2006 which continue to apply as per section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014, and other recognized accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.S. KOTHARI MEHTA & CO.  
Chartered Accountants  
Firm Registration No.: 000756N



K K Tulshan  
Partner  
Membership No. : 085033



Date: 13 February 2015  
Place: Noida