



Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

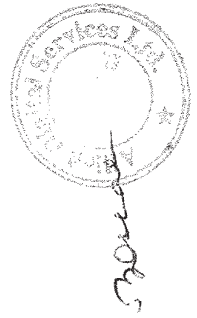
Allied Digital Services Limited

(Rs. in Lakhs)

Part I

Statement of Unaudited Financial Results for the Quarter & Nine months ended December 31, 2014

Sr. No.	Particulars	Stand-alone				Year Ended 31st March 2014 Audited
		Quarter Ended		Nine Month Ended		
		31st Dec 2014 Unaudited	30th Sept 2014 Unaudited	31st Dec 2013 Unaudited	31st Dec 2014 Unaudited	
1	Income from Operations	2,790	3,347	4,252	10,060	14,886
a)	Net Sales/Income from Operations (Net of excise duty)	(179)	626	(358)	421	773
b)	Other Operating Income	2,611	3,973	3,894	10,481	15,659
2	Total income from Operations (net)					
	Expenses					
a)	Cost of Materials consumed	1,089	-	2,489	5,410	9,110
b)	Purchase of stock-in-trade	197	(221)	(484)	19	304
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	760	905	859	2,321	2,640
d)	Employee benefits expense	598	606	580	1,805	2,325
e)	Depreciation and amortisation expense	193	285	243	678	1,809
f)	Other expenses	2,837	3,058	3,687	10,233	15,817
	Total Expenses	(226)	915	207	248	(158)
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	34	3	152	69	2,529
4	Other Income	(192)	918	359	1,683	2,371
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	275	401	301	1,017	1,438
6	Finance Costs	(467)	517	58	(700)	933
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	-	-	-	-	-
8	Exceptional Items	(467)	517	58	(700)	933
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	-	-	-	-	-
10	Tax expense	(467)	517	58	(700)	933
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	-	-	-	-	-
12	Extraordinary items (net of tax expense)	(467)	517	58	(700)	933
13	Net Profit / (Loss) for the period (11 - 12)	-	-	-	-	-
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority interest	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	(467)	517	58	(700)	933
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	66,460	66,460	66,216	66,216	66,693
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):	(1.01)	1.12	0.12	(1.52)	2.77
a)	Basic	(1.01)	1.12	0.12	(1.52)	2.77
b)	Diluted	(1.01)	1.12	0.12	(1.52)	2.77
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):	(1.01)	1.12	0.12	(1.52)	2.77
a)	Basic	(1.01)	1.12	0.12	(1.52)	2.77
b)	Diluted	(1.01)	1.12	0.12	(1.52)	2.77



Part II
A

PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Nine Month Ended		Year Ended	
		31st Dec 2014 Unaudited	30th Sept 2014 Unaudited	31st Dec 2013 Unaudited	31st Dec 2014 Unaudited	31st Dec 2013 Unaudited	31st March 2014 Audited	
1	Public Shareholding - Number of shares - Percentage of shareholding	25,878,999 56.03%	25,878,999 56.03%	25,998,409 56.29%	25,878,999 56.03%	25,998,409 56.29%	25,998,409 56.29%	
2	Promoters & promoter group Shareholding							
a)	- Pledged/Encumbered	-	-	-	-	-	-	
	- Number of shares	-	-	-	-	-	-	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-	
b)	Non-Encumbered							
	- Number of shares	20,307,728	20,307,728	20,188,318	20,307,728	20,188,318	20,188,318	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%	
	- Percentage of shares (as a % of the total share capital of the company)	43.97%	43.97%	43.71%	43.97%	43.71%	43.71%	

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 31st Dec 2014
Pending at the beginning of the quarter	0
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

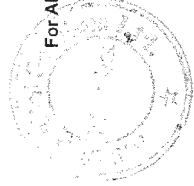
Sr. No.	Particulars	Standalone			Year Ended	
		Quarter Ended 31st Dec 2014 Unaudited	30th Sept 2014 Unaudited	31st Dec 2013 Unaudited	31st Dec 2014 Unaudited	31st March 2014 Audited
1	Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated	1,952 838 (145) 2,645	2,343 1,004 629 3,976	2,977 1,275 (206) 4,046	7,042 3,018 490 10,550	8,700 3,727 3,303 15,496
2	Net Segment Revenue Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions Less: i) Interest ii) Un-allocable Expenses (net of unallocable income)	146 1,213 1,359 275 1,551 (467)	176 2,538 2,714 401 1,796 517	223 1,818 2,041 301 1,682 58	528 4,593 5,121 1,017 4,804 (700)	653 6,131 6,784 821 5,101 862
3	Total Profit Before Tax Capital Employed Unallocated Total Capital Employed	59,908 59,908	59,316 59,316	57,508 57,508	59,908 59,908	57,508 57,508

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Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on February 12, 2015.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended December 31, 2014.
- 3) As the Tax Liability of the Company is under the Minimum Alternate Tax , Prov for Deferred Tax has not been ascertained for the period under consideration.
- 4) On August 14, 2014 , the Company has issued to its Promoters 40,18,801 Warrants @ Rs. 15/- per Warrant convertible into Equity Shares of Rs. 5/- each, within 18 months from the date of Allotment pursuant to the Shareholder's resolution passed at the 19th Annual General Meeting held on September 25, 2013.
- 5) Data related to shareholding pertains to parent company only.
- 6) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: February 12, 2015



By order of the Board
For Allied Digital Services Limited

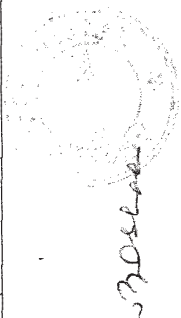


Prakash D Shah
Director

Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

(Rs. in Lakhs)

Sl. No.	Particulars	Consolidated					Year Ended 31st March 2014 Audited
		Quarter Ended		Nine Month Ended		31st Dec 2013 Unaudited	
		31st Dec 2014 Unaudited	30th Sept 2014 Unaudited	31st Dec 2014 Unaudited	31st Dec 2013 Unaudited		
	Income from Operations	5,400	6,063	18,280	22,430	26,508	
	Net Sales/Income from Operations (Net of excise duty)	(179)	626	421	873	773	
	Other Operating Income	5,221	6,689	18,701	23,303	27,281	
	Total Income from Operations (net)						
	Expenses						
	Cost of Materials consumed						
	Purchase of stock-in-trade	2,833	3,251	10,973	14,086	15,335	
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	198	(222)	19	329	(42)	
	Employee benefits expense	1,102	1,316	3,376	4,297	4,721	
	Depreciation and amortisation expense	778	684	2,086	1,955	2,628	
	Other expenses	919	617	2,195	3,138	4,806	
	Total Expenses	5,830	5,646	18,649	23,805	27,448	
	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(609)	1,043	52	(502)	(167)	
	Other Income	34	3	69	1,945	2,404	
	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(575)	1,046	121	1,443	2,237	
	Finance Costs	288	407	1,039	909	1,544	
	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(863)	639	(918)	534	693	
	Exceptional Items	17	6	42	94	105	
	Profit / (Loss) from ordinary activities before tax (7 - 8)	(860)	633	(900)	440	588	
	Tax expense	(136)	10	(107)	(3)	(338)	
	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	(744)	623	(853)	443	926	
	Extraordinary items (net of tax expense)						
	Net Profit / (Loss) for the period (11 - 12)	(744)	623	(853)	443	926	
	Share of Profit / (Loss) of associates						
	Minority Interest	(37)	(9)	(43)	(85)	(1)	
	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	(781)	614	(896)	358	925	
	Paid-up equity share capital	2,309	2,309	2,309	2,309	2,309	
	(Face Value of Rs.5/-)						
	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	63,987	63,987	63,987	63,987	63,987	
	Earning per Share (before extraordinary items)						
	(of Rs. 5/- each) (not annualised):						
	Basic	(1.69)	1.33	(1.94)	0.77	2.00	
	Diluted	(1.69)	1.33	(1.94)	0.77	2.00	
	Earning per Share (after extraordinary items)						
	(of Rs. 5/- each) (not annualised):						
	Basic	(1.69)	1.33	(1.94)	0.77	2.00	
	Diluted	(1.69)	1.33	(1.94)	0.77	2.00	



Part II
A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Nine Month Ended			Year Ended	
		31st Dec 2014 Unaudited	30th Sept 2014 Unaudited	31st Dec 2013 Unaudited	31st Dec 2014 Unaudited	31st Dec 2013 Unaudited	31st March 2014 Audited	31st Dec 2013 Unaudited	31st March 2014 Audited
1	Public Shareholding - Number of shares - Percentage of shareholding	258,78,999 56.03%	258,78,999 56.03%	259,98,409 56.29%	258,78,999 56.03%	259,98,409 56.29%	259,98,409 56.29%	259,98,409 56.29%	
2	Promoters & promoter group Shareholding								
a)	- Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	- -	- -	- -	- -	- -	- -	- -	
b)	- Pledged/Encumbered - Percentage of shares (as a % of the total shareholding of promoter and promoter group) Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	- 203,07,728 100% 43.97%	- 203,07,728 100% 43.97%	- 201,88,318 100% 43.71%	- 203,07,728 100% 43.97%	- 201,88,318 100% 43.71%	- 201,88,318 100% 43.71%	- 201,88,318 100% 43.71%	

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 31st Dec 2014
Pending at the beginning of the quarter	0
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	Consolidated					
		Quarter Ended		Nine Month		Year Ended	
		31st Dec 2014 Unaudited	30th Sept 2014 Unaudited	31st Dec 2013 Unaudited	31st Dec 2014 Unaudited	31st Dec 2013 Unaudited	31st March 2014 Audited
1	Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated	1,952 3,448 (145)	2,343 3,720 629	2,977 3,515 (204)	7,042 11,238 490	8,700 13,730 2,818	10,420 16,088 3,177
2	Net Segment Revenue Profit before interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions	5,255	6,692	6,288	18,770	25,248	29,685
	Less: i) Interest	146	176	223	528	652	782
	ii) Un-allocable Expenses (net of unallocable income)	813	2,660	1,505	4,355	5,796	13,505
	Total Profit Before Tax Unallocable	959	2,836	4,883	14,287	6,448	14,287
	Less: i) Interest	288	407	310	1,039	909	1,544
	ii) Un-allocable Expenses (net of unallocable income)	1,551	1,796	1,682	4,804	5,099	12,155
	Total Profit Before Tax Unallocable	(880)	633	(264)	(960)	440	588
3	Capital Employed Unallocable	63,170	63,238	61,318	63,170	61,318	65,714
	Total Capital Employed	63,170	63,238	61,318	63,170	61,318	65,714



Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on February 12, 2015.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended December 31, 2014.
- 3) As the Tax Liability of the Company is under the Minimum Alternate Tax, Prov for Deferred Tax has not been ascertained for the period under consideration.
- 4) On August 14, 2014, the Company has issued to its Promoters 40,18,601 Warrants @ Rs. 15/- per Warrant convertible into Equity Shares of Rs. 5/- each, within 18 months from the date of Allotment pursuant to the Shareholder's resolution passed at the 19th Annual General Meeting held on September 25, 2013.
- 5) Data related to shareholding pertains to parent company only.
- 6) The standalone financial results have been made available at company's website www.allieddigital.net
- 7) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.



By order of the Board
For Allied Digital Services Limited

Prakash D Shah
Prakash D Shah

Place: Mumbai
Date: February 12, 2015