

SHIBROOR NARSIMHA KAMATH

GIRIDHAR BUNGLOW, MANPADA ROAD, DOMBIVLI EAST, THANE-421204

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s. Bliss GVS Pharma Ltd
2.	Name of the acquirer(s)	1. Ms Vibha N. Kamath 2. Ms. Shruti N. Kamath
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Shibroor Narsimha Kamath
	b. Proposed date of acquisition	23 th February, 2015
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Ms. Vibha N. Kamath- 17,50,000 Ms. Shruti N. Kamath- 17,50,000
	d. Total shares to be acquired as % of share capital of TC	3.39%
	e. Price at which shares are proposed to be acquired	NA
	f. Rationale, if any, for the proposed transfer	NA
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Sub clause (i) & (ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable (as its a gift)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable (as its a gift)
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable (as its a gift)
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Attached here under.

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[Handwritten signature: S. Kamath]

[Handwritten signature: Vibha N. Kamath]

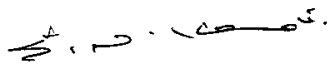
SHIBROOR NARSIMHA KAMATH

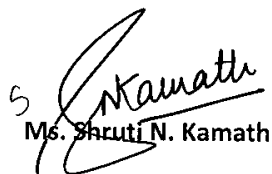
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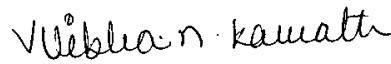
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital	No. of shares /voting rights	% w.r.t total share
Sr No	Name of the Promoters & Promoter Group				
1.	Antara Gautam Ashra	4,27,924	0.41	4,27,924	0.41
2.	Gautam Rasiklal Ashra	1,12,31,045	10.89	1,12,31,045	10.89
3.	Mamta Gautam Ashra	19,80,333	1.92	19,80,333	1.92
4.	Mangesh Ghanashyam Wagle	65,200	0.06	65,200	0.06
5.	Mangesh Ghanashyam Wagle HUF	7,720	0.01	7,720	0.01
6.	Shibroor Narasimha Kamath	5,05,17,024	48.98	4,70,17,024	45.58
7.	Shruti N. Kamath	2,50,000	0.24	20,00,000	1.93
8.	Vibha N. Kamath	2,50,000	0.24	20,00,000	1.93
9.	Prabhavati Rasiklal Ashra	98,000	0.10	98,000	0.10
10.	Vijayaben Kanji Ashra	2,20,000	0.21	2,20,000	0.21
11.	Genteel Trading Co Pvt Ltd	6,12,122	0.59	6,12,122	0.59
12.	Kanji Forex Pvt Ltd	11,27,622	1.09	11,27,622	1.09
13.	Kanji Pitamber Forex Pvt Ltd	2,02,840	0.20	2,02,840	0.20
	TOTAL	6,69,89,830	64.95	6,69,89,830	64.95

Place: Mumbai

Date: 20/02/2015


Mr. S.N. Kamath


Ms. Shruti N. Kamath


Ms. Vibha N. Kamath

SHIBROOR NARSIMHA KAMATH
GIRIDHAR BUNGLOW, MANPADA ROAD, DOMBIVLI EAST, THANE-421204

TO WHOMSOEVER IT MAY CONCERN

I, Mr. S. N. Kamath- Promoter/ Acquirer of M/s Bliss GVS Pharma Ltd confirms that all the conditions specified under regulation 10(1)(a) of SEBI (Substantial and Acquisition of Shares and Takeovers) Regulations, 2011 with respect to exemptions has been duly complied with.

Thanking you,



Mr. S. N. Kamath

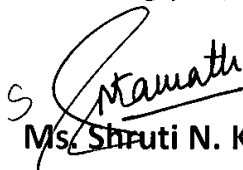
SHRUTI N. KAMATH

23, Sudharma, Pushpanjali Residency, Ghodbunder Road, Ovala, Thane-400615

TO WHOMSOEVER IT MAY CONCERN

I, Ms. Shruti N. Kamath- Promoter/ Acquirer of M/s Bliss GVS Pharma Ltd confirms that all the conditions specified under regulation 10(1)(a) of SEBI (Substantial and Acquisition of Shares and Takeovers) Regulations, 2011 with respect to exemptions has been duly complied with.

Thanking you,


Ms. Shruti N. Kamath

VIBHA N. KAMATH

1001,02,CALLALITY Y WING,NAHAR,CHANDIVALI,MUMBAI-400072

TO WHOMSOEVER IT MAY CONCERN

I, Ms. Vibha N. Kamath- Promoter/ Acquirer of M/s Bliss GVS Pharma Ltd confirms that all the conditions specified under regulation 10(1)(a) of SEBI (Substantial and Acquisition of Shares and Takeovers) Regulations, 2011 with respect to exemptions has been duly complied with.

Thanking you,

Vibha n. kamath
Ms. Vibha Kamath