## **Bosch Limited**

Registered office : Hosur Road, Adugodi, Bengaluru- 560 030 Website: www.boschindia.com, e-mail ID: investor@in.bosch.com, Tel: +91 80 41768626 CIN: L85110KA1951PLC000761

PART - I STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND TWELVE MONTHS ENDED DECEMBER 31, 2014

Particulars	Three months ended 31.12.2014 (Unaudited)	Preceding three months ended 30.09.2014 (Unaudited)	Corresponding three months ended 31.12.2013 (Unaudited)	Twelve months ended 31.12.2014 (Unaudited)	(Rs. in Lakhs) Previous year ended 31.12.2013 (Audited)
Income from operations		**			
(a) Net sales and income from operations (Net of excise duty)	233,147	245,671	206,189	957,420	864,108
(b) Other operating income	12,675	9,905	10,011	28,457	17,898
₹ Total income from operations (net)	245,822	255,576	216,200	985,877	882,006
2. Expenses					
(a) Cost of materials consumed	69,847	82,972	73,537	308,027	299,769
(b) Purchase of stock-in-trade	62,337	47,585	44,836	212,892	192,204
(c) Changes in finished goods, work-in-progress and stock-in-trade	(1,427)	1,270	(3,070)	1,336	(13,294)
(d) Employee benefits expense	40,940	34,330	31,311	141,349	119,122
(e) Depreciation and amortisation expense	12,572	10,151	12,416	40,550	38,420
(f) Other expenses	51,328	45,586	48,244	170,923	155,103
Total expenses	235,597	221,894	207,274	875,077	791,324
Profit from operations before other income, finance costs and exceptional items (1-2)	10,225	33,682	8,926	110,800	90,682
4. Other income	9,028	12,067	9,313	43,492	35,262
<ol> <li>Profit from ordinary activities before finance costs and exceptional items (3+4)</li> </ol>	19,253	45,749	18,239	154,292	125,944
6. Finance costs	(i • )	10	248	208	289
<ol> <li>Profit from ordinary activities after finance costs but before exceptional items (5-6)</li> </ol>	19,253	45,739	17,991	154,084	125,655
B. Exceptional items	2,804	-	5	2,804	ā
Profit from ordinary activities before tax (7-8)	16,449	45,739	17,991	151,280	125,655
10. Tax expense	5,361	15,103	4,093	46,259	37,187
11. Net profit from ordinary activities after tax (9-10)	11,088	30,636	13,898	105,021	88,468
12. Extraordinary items (net of tax expense)	1541	=	120	328	2
13. Net profit for the period (11-12)	11,088	30,636	13,898	105,021	88,468
14. Paid-up equity share capital (Face value of Rs.10/- each)	3,140	3,140	3,140	3,140	3,140
<ol> <li>Reserves excluding Revaluation reserves as per balance sheet of previous accounting year</li> </ol>					626,291
16. Earnings Per Share (of Rs.10/- each) (not annualised) Basic and Diluted (Rs.)	35.3	97.6	44.3	334.5	281.8





PART - II					
	Three months ended	Preceding three months	Corresponding three months	Twelve months ended	Previous year
Particulars	31.12.2014	ended 30.09.2014	ended 31.12.2013	31.12.2014	31.12.2013
A. PARTICULARS OF SHAREHOLDING					
Public shareholding					
- Number of shares	9,049,480	9,049,480	9,049,480	9,049,480	9,049,480
- Percentage of shareholding	28.82	28.82	28.82	28.82	28.82
2. Promoters and Promoter Group shareholding					
(a) Pledged/ Encumbered					
1.1					
- Number of shares		i.	1.0		ē
- Percentage of shares (as a % of the total					
shareholding of promoter and promoter group)	-		0,40	•	
<ul> <li>Percentage of shares (as a % of the total</li> </ul>					
share capital of the Company)	=		(7)	-	-
(b) Non-encumbered					
- Number of shares	22,349,420	22,349,420	22,349,420	22,349,420	22,349,42
- Percentage of shares (as a % of the total	erad M C	costor 65 to		85 8053	550 VS
shareholding of promoter and promoter group)	100	100	100	100	10
- Percentage of shares (as a % of the total	100	100	,,,,	100	
	71.18	71.18	71.18	71.18	71.1
share capital of the Company)	71.10	71.10	71.10	71.10	71.1
B. INVESTOR COMPLAINTS	Three months				
	ended				
	31.12.2014				
Pending at the beginning of the quarter	Nil				
Received during the quarter	Nil				
Disposed of during the quarter	Nil			alle.	
Remaining unresolved at the end of the quarter	Nil			. 20	
Tomassing discourse at the site of the quarter					
Segment wise Revenue, Results an	d Capital Employed	ınder Clause 41	of the Listing Agı	eement	(Da in Labba
* ,	Three months	Preceding	Corresponding	Twelve months	(Rs. in Lakhs Previous yea
	ended	three months	three months-	ended	ende
		ended	ended		
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.20
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audite
egment Revenue					
Automotive products	213,856	228,328	187,823	867,402	769,65
Automotive products	210,000			121,307	440.00
Others	33,904	27,422	29,355		
Others			29,355 217,178	988,709	883,29
Others otal segment revenue ess: Inter segment revenue	33,904 247,760 1,938	27,422 255,750 174	217,178 978	988,709 2,832	883,29 1,28
Others otal segment revenue ess: Inter segment revenue	33,904 247,760	27,422 255,750	217,178	988,709	113,63 883,29 1,28 882,00
Others Otal segment revenue Less: Inter segment revenue Let income from operations Segment Results	33,904 247,760 1,938 245,822	27,422 255,750 174 255,576	217,178 978 216,200	988,709 2,832 985,877	883,29 1,28 882,00
Others otal segment revenue ess: Inter segment revenue let income from operations  segment Results Automotive products	33,904 247,760 1,938 245,822	27,422 255,750 174 255,576 35,790	217,178 978 216,200	988,709 2,832 985,877 116,142	883,29 1,28 882,00
Others Otal segment revenue ess: Inter segment revenue let income from operations Gegment Results - Automotive products Others	33,904 247,760 1,938 245,822 8,488 2,987	27,422 255,750 174 255,576 35,790 1,467	217,178 978 216,200 13,264 1,053	988,709 2,832 985,877 116,142 9,465	883,29 1,28 882,00 103,36 6,05
Others Otal segment revenue ess: Inter segment revenue let income from operations  segment Results - Automotive products Others Otal segment results	33,904 247,760 1,938 245,822	27,422 255,750 174 255,576 35,790 1,467 37,257	217,178 978 216,200 13,264 1,053 14,317	988,709 2,832 985,877 116,142 9,465 125,607	883,29 1,28 882,00 103,36 6,05 109,41
Others Otal segment revenue ess: Inter segment revenue let income from operations  Gegment Results Automotive products Others Iotal segment results ess: Finance costs	33,904 247,760 1,938 245,822 8,488 2,987 11,475	27,422 255,750 174 255,576 35,790 1,467 37,257	217,178 978 216,200 13,264 1,053 14,317 248	988,709 2,832 985,877 116,142 9,465 125,607 208	883,29 1,28 882,00 103,36 6,05 109,41 28
Others Otal segment revenue ess: Inter segment revenue let income from operations Gegment Results Automotive products Others Iotal segment results ess: Finance costs ess: Unallocable corporate expenditure	33,904 247,760 1,938 245,822 8,488 2,987 11,475 - 4,054	27,422 255,750 174 255,576 35,790 1,467 37,257 10 3,575	217,178 978 216,200 13,264 1,053 14,317 248 5,391	988,709 2,832 985,877 116,142 9,465 125,607 208 17,611	883,29 1,28 882,00 103,36 6,05 109,41 28 18,73
Others Otal segment revenue Less: Inter segment revenue Let income from operations Legment Results - Automotive products Others Otal segment results Less: Finance costs Less: Unallocable corporate expenditure Less: Unallocable income	33,904 247,760 1,938 245,822 8,488 2,987 11,475	27,422 255,750 174 255,576 35,790 1,467 37,257	217,178 978 216,200 13,264 1,053 14,317 248	988,709 2,832 985,877 116,142 9,465 125,607 208	883,29 1,28 882,00 103,36 6,05 109,41 28 18,73 35,26
Others Otal segment revenue ess: Inter segment revenue let income from operations  Gegment Results Automotive products Others Otal segment results ess: Finance costs ess: Unallocable corporate expenditure dd: Unallocable income otal profit before tax	33,904 247,760 1,938 245,822 8,488 2,987 11,475 - 4,054 9,028	27,422 255,750 174 255,576 35,790 1,467 37,257 10 3,575 12,067	217,178 978 216,200 13,264 1,053 14,317 248 5,391 9,313	988,709 2,832 985,877 116,142 9,465 125,607 208 17,611 43,492	883,29 1,28 882,00 103,36 6,05 109,41 28 18,73 35,26
Others Otal segment revenue Less: Inter segment revenue Let income from operations Let income from ope	33,904 247,760 1,938 245,822 8,488 2,987 11,475 - 4,054 9,028	27,422 255,750 174 255,576 35,790 1,467 37,257 10 3,575 12,067	217,178 978 216,200 13,264 1,053 14,317 248 5,391 9,313	988,709 2,832 985,877 116,142 9,465 125,607 208 17,611 43,492	883,29 1,28 882,00 103,36 6,05 109,41 28 18,73 35,26 125,65
	33,904 247,760 1,938 245,822 8,488 2,987 11,475 - 4,054 9,028 16,449	27,422 255,750 174 255,576 35,790 1,467 37,257 10 3,575 12,067 45,739	217,178 978 216,200 13,264 1,053 14,317 248 5,391 9,313 17,991	988,709 2,832 985,877 116,142 9,465 125,607 208 17,611 43,492 151,280	883,29 1,28 882,00 103,36 6,05 109,41 28 18,73 35,26 125,65
- Others Fotal segment revenue Less: Inter segment revenue Net income from operations  Segment Results - Automotive products - Others Fotal segment results Less: Finance costs Less: Unallocable corporate expenditure Add: Unallocable income Fotal profit before tax  Segment Capital Employed - Automotive products - Others  Fotal segment capital employed	33,904 247,760 1,938 245,822 8,488 2,987 11,475 - 4,054 9,028 16,449 128,542 22,476 151,018	27,422 255,750 174 255,576 35,790 1,467 37,257 10 3,575 12,067 45,739 148,971 32,841 181,812	217,178 978 216,200 13,264 1,053 14,317 248 5,391 9,313 17,991 143,845 24,963 168,808	988,709 2,832 985,877 116,142 9,465 125,607 208 17,611 43,492 151,280 128,542 22,476 151,018	883,29 1,28 882,00 103,36 6,05 109,41 28 18,73 35,26 125,65
Others  Otal segment revenue Less: Inter segment revenue Net income from operations  Regment Results  - Automotive products - Others  Otal segment results Less: Finance costs Less: Unallocable corporate expenditure Net dd: Unallocable income  Total profit before tax  Regment Capital Employed  - Automotive products  - Others	33,904 247,760 1,938 245,822 8,488 2,987 11,475 - 4,054 9,028 16,449	27,422 255,750 174 255,576 35,790 1,467 37,257 10 3,575 12,067 45,739	217,178 978 216,200 13,264 1,053 14,317 248 5,391 9,313 17,991 143,845 24,963	988,709 2,832 985,877 116,142 9,465 125,607 208 17,611 43,492 151,280	883,29 1,28 882,00 103,36 6,05 109,41 28 18,73 35,26 125,65





Equity and Liabilities         31.12.2014 (Junadited)         31.12.2014 (Audited)           Shareholders' funds         3.140 3.140 3.140 626.5         3.140 626.5         3.140 626.5         3.140 626.5         3.140 626.5         3.140 626.5         3.140 626.5         3.140 626.5         629.4	Statement of Assets and Liabilities under clause 41 of the Listing Agreement		(Rs. in Lakhs
Capacita   Capacita		As at	As a
Sara-holders' funds		31.12.2014	31,12,2013
Shareholders funds   3,140			(Audited)
(a) Share capital       3,140       3,1         (b) Reserves and surplus       734,934       626,2         Sub total - Shareholders' funds       738,074       629,4         Non-current liabilities       4,696       36,5         (a) Long-term borrowings       7,154       12,8         (b) Other long-term liabilities       38,611       25,1         Sub total - Non-current liabilities       50,361       41,9         Current liabilities       255       2         (a) Short-term borrowings       255       2         (b) Trade payables       117,128       106,4         (c) Other current liabilities       66,079       66,6         (c) Other current liabilities       52,124       47,3         Sub total - Current liabilities       52,124       47,3         Sub total - Current liabilities       1,024,021       892,1         Assets       2,007       1,008         Non-current lassets       39,020       29,8         (a) Long-term loans and advances       2	s. Equity and Liabilities		
(b) Reserves and surplus         734,934         626,24           Sub total - Shareholders' funds         738,074         628,4           Non-current liabilities         7,154         12,6           (c) Long-term brorowings         7,154         12,6           (b) Other long-term liabilities         4,696         3,5           (c) Long-term provisions         50,361         41,5           Sub total - Non-current liabilities         255         2           (a) Short-term borrowings         255         2           (b) Trade payables         117,128         106,4           (c) Other current liabilities         66,079         66,6           (d) Short-term provisions         52,124         47,3           Sub total - Current liabilities         235,586         220,7           Total - Equity and Liabilities         1,024,021         892,1           Assets           Non-current assets         1         136,497         137,8           (a) Experimental investments         203,820         100,1           (b) Non-current investments         203,820         100,1           (c) Deferred tax assets (net)         2,1600         26,2           (d) Long-term loans and advances         2,1600         26,2	Shareholders' funds		
Sub total - Shareholders' funds         738,074         629,4           Non-current liabilities         (a) Long-term forrowings         7,154         12,6           (b) Other long-term liabilities         4,696         3,6           (c) Long-term provisions         38,511         25,5           Sub total - Non-current liabilities         50,361         41,5           Current liabilities         255         2           (a) Short-term borrowings         255         2           (b) Trade payables         117,128         106,4           (c) Other current liabilities         66,079         66,079           (d) Short-term provisions         52,124         47,3           Sub total - Current liabilities         235,586         220,7           Total - Equity and Liabilities         1,024,021         892,1           Assets         1,004,021         892,1           Assets         1,004,021         892,1           Assets         1,004,021         892,1           Assets			3,140
Non-current liabilities			626,291
A   Long-term borrowings   7,154   12,6     (b) Other long-term liabilities   4,696   3,5     (c) Long-term provisions   38,511   25,1     Sub total - Non-current liabilities   50,361   41,5     Current liabilities   255   2,5     (a) Short-term borrowings   255   2,5     (b) Trade payables   117,128   106,4     (c) Other current liabilities   66,079   66,6     (d) Short-term provisions   52,124   47,3     Sub total - Current liabilities   235,586   220,7     Total - Equity and Liabilities   1,024,021   892,1     Assets   1,024,021   892,1     Assets	Sub total - Shareholders' funds	738,074	629,431
(b) Other long-term liabilities       4,696       3,5         (c) Long-term provisions       38,511       25,1         Sub total - Non-current liabilities       50,361       41,9         Eurrent liabilities       255       2         (a) Short-term borrowings       255       2         (b) Trade payables       117,128       106,4         (c) Other current liabilities       66,079       66,6         (d) Short-term provisions       52,124       47,3         Sub total - Current liabilities       235,586       220,7         Total - Equity and Liabilities       1,024,021       892,1         Assets       40,34,021       892,1         Assets       136,497       137,8         Non-current assets       136,497       137,8         (b) Non-current investments       203,820       100,1         (c) Deferred tax assets (net)       39,020       29,8         (d) Long-term loans and advances       21,600       26,2         Sub total - Non-current assets       21,600       26,2         Current investments       67,691       120,0         (b) Inventories       122,838       120,7         (c) Trade receivables       117,145       107,3	2. Non-current liabilities		
Colong-term provisions       38,511       25,1         Sub total - Non-current liabilities       50,361       41,5         Eurrent liabilities       255       2         (a) Short-term borrowings       255       2         (b) Trade payables       117,128       106,4         (c) Other current liabilities       66,079       66,6         (d) Short-term provisions       235,586       220,7         Sub total - Current liabilities       235,586       220,7         Total - Equity and Liabilities       1,024,021       892,1         Assets         Non-current assets       136,497       137,8         (a) Fixed assets       136,497       137,8         (b) Non-current investments       203,820       100,1         (c) Deferred tax assets (net)       39,020       29,8         (d) Long-term loans and advances       21,600       26,2         Sub total - Non-current assets       400,937       294,1         Current investments       67,691       120,0         (b) Inventories       122,838       120,7         (c) Trade receivables       117,145       107,3         (d) Cash and bank balances       117,247       19,3         (e) Short-term loans and advance			12,891
Sub total - Non-current liabilities         50,361         41,5           Current liabilities         255         2           (a) Short-term borrowings         117,128         106,4           (b) Trade payables         66,079         66,6           (c) Other current liabilities         52,124         47,3           Sub total - Current liabilities         235,586         220,7           Total - Equity and Liabilities         1,024,021         892,1           Assets         Non-current assets         1         1,024,021         892,1           Assets         Non-current investments         203,820         100,1         100			3,914
Current liabilities       255       2         (a) Short-term borrowings       255       2         (b) Trade payables       117,128       106,4         (c) Other current liabilities       66,079       66,6         (d) Short-term provisions       52,124       47,3         Sub total - Current liabilities       235,596       220,7         Total - Equity and Liabilities       1,024,021       892,1         Assets       8       1,024,021       892,1         Assets       136,497       137,8       137,8         (b) Non-current investments       203,820       100,1       100,0 <t< td=""><td></td><td></td><td>25,174</td></t<>			25,174
(a) Short-term borrowings       255       2         (b) Trade payables       117, 128       106, 4         (c) Other current liabilities       66,079       66, 6         (d) Short-term provisions       52,124       47, 3         Sub total - Current liabilities       235,586       220, 7         Total - Equity and Liabilities       1,024,021       892, 1         Assets         Non-current assets         (a) Fixed assets       136,497       137, 8         (b) Non-current investments       203,820       100, 1         (c) Deferred tax assets (net)       39,020       29, 8         (d) Long-term loans and advances       21,600       26, 2         Sub total - Non-current assets       400,937       294, 1         Current assets         (a) Current investments       67,691       120, 0         (b) Inventories       122,838       120, 7         (c) Trade receivables       117,145       107, 3         (d) Cash and bank balances       187,814       144, 1         (e) Short-term loans and advances       15,125       14, 4         (f) Other current assets       57,90	Sub total - Non-current liabilities	50,361	41,979
(b) Trade payables       117,128       105,4         (c) Other current liabilities       66,079       66,6         (d) Short-term provisions       52,124       47,3         Sub total - Current liabilities       235,586       220,7         Total - Equity and Liabilities       1,024,021       892,1         Assets       Non-current assets         (a) Fixed assets       136,497       137,8         (b) Non-current investments       203,820       100,1         (c) Deferred tax assets (net)       39,020       29,8         (d) Long-term loans and advances       21,600       26,2         Sub total - Non-current assets       400,937       294,1         Current assets       122,838       120,7         (c) Trade receivables       117,145       107,3         (d) Cash and bank balances       187,814       144,1         (e) Short-term loans and advances       112,471       91,3         (f) Other current assets       15,125       14,4         Sub total - Current assets       59,9	3. Current liabilities	255	270
(c) Other current liabilities       66,079       66,66         (d) Short-term provisions       52,124       47,3         Sub total - Current liabilities       235,586       220,7         Total - Equity and Liabilities       1,024,021       892,1         Assets         Non-current assets         (a) Fixed assets       136,497       137,8         (b) Non-current investments       203,820       100,1         (c) Deferred tax assets (net)       39,020       29,8         (d) Long-term loans and advances       21,600       26,2         Sub total - Non-current assets       400,937       294,1         Current assets       122,838       120,7         (a) Current investments       67,691       120,0         (b) Inventories       122,838       120,7         (c) Trade receivables       117,145       107,3         (d) Cash and bank balances       117,145       107,3         (e) Short-term loans and advances       112,471       91,3         (f) Other current assets       15,125       14,4         Sub total - Current assets       623,084       597,9			
(d) Short-term provisions       52,124       47,3         Sub total - Current liabilities       235,586       220,7         Total - Equity and Liabilities       1,024,021       892,1         Assets         Non-current assets         (a) Fixed assets       136,497       137,8         (b) Non-current investments       203,820       100,1         (c) Deferred tax assets (net)       39,020       29,8         (d) Long-term loans and advances       21,600       26,2         Sub total - Non-current assets       400,937       294,1         Current assets         (a) Current investments       67,691       120,0         (b) Inventories       122,838       120,7         (c) Trade receivables       117,145       107,3         (d) Cash and bank balances       118,7814       114,1         (e) Short-term loans and advances       112,471       91,3         (f) Other current assets       15,125       14,4         Sub total - Current assets       623,084       597,9			
Sub total - Current liabilities       235,586       220,7         Total - Equity and Liabilities       1,024,021       892,1         Assets         Non-current assets       1       36,497       137,8         (a) Fixed assets       136,497       137,8       137,8       137,8       136,497       137,8       137,8       100,1 <td></td> <td></td> <td></td>			
Assets  Non-current assets (a) Fixed assets (b) Non-current investments (c) Deferred tax assets (net) (d) Long-term loans and advances Sub total - Non-current assets  (a) Current assets (a) Current investments (b) Inventories (c) Trade receivables (d) Cash and bank balances (e) Short-term loans and advances (f) Other current assets  Sub total - Current assets (e) Sub total - Current assets (f) Other current assets (a) Current assets (b) Inventories (c) Trade receivables (d) Cash and bank balances (e) Short-term loans and advances (f) Other current assets			220,710
Assets  Non-current assets (a) Fixed assets (b) Non-current investments (c) Deferred tax assets (net) (d) Long-term loans and advances Sub total - Non-current assets  (a) Current assets (a) Current investments (b) Inventories (c) Trade receivables (d) Cash and bank balances (e) Short-term loans and advances (f) Other current assets  Sub total - Current assets (e) Sub total - Current assets (f) Other current assets (a) Current assets (b) Inventories (c) Trade receivables (d) Cash and bank balances (e) Short-term loans and advances (f) Other current assets	Total Control and Linkship		200 400
Non-current assets   136,497   137,8   136,497   137,8   136,497   137,8   136,497   137,8   136,497   137,8   136,497   137,8   136,497   137,8   136,497   137,8   136,497   137,8   136,497   137,8   136,497   137,8   136,497   137,8   136,497   137,8   136,497   137,8   136,497   137,8   136,497   137,8   136,497   136,4	Total - Equity and Liabilities	1,024,021	892,120
(a) Fixed assets       136,497       137,8         (b) Non-current investments       203,820       100,1         (c) Deferred tax assets (net)       39,020       29,8         (d) Long-term loans and advances       21,600       26,2         Sub total - Non-current assets       400,937       294,1         Current assets       67,691       120,0         (a) Current investments       67,691       120,0         (b) Inventories       122,838       120,7         (c) Trade receivables       117,145       107,3         (d) Cash and bank balances       187,814       144,1         (e) Short-term loans and advances       112,471       91,3         (f) Other current assets       15,125       14,4         Sub total - Current assets       623,084       597,9	Assets		
(b) Non-current investments       203,820       100,1         (c) Deferred tax assets (net)       39,020       29,8         (d) Long-term loans and advances       21,600       26,2         Sub total - Non-current assets       400,937       294,1         Current assets       67,691       120,0         (b) Inventories       122,838       120,7         (c) Trade receivables       117,145       107,3         (d) Cash and bank balances       187,814       144,1         (e) Short-term loans and advances       112,471       91,3         (f) Other current assets       15,125       14,4         Sub total - Current assets       623,084       597,9	Non-current assets		
(c) Deferred tax assets (net)       39,020       29,8         (d) Long-term loans and advances       21,600       26,2         Sub total - Non-current assets       400,937       294,1         Current assets       67,691       120,0         (b) Inventories       122,838       120,7         (c) Trade receivables       117,145       107,3         (d) Cash and bank balances       187,814       144,1         (e) Short-term loans and advances       112,471       91,3         (f) Other current assets       15,125       14,4         Sub total - Current assets       623,084       597,9			137,879
(d) Long-term loans and advances       21,600       26,2         Sub total - Non-current assets       400,937       294,1         Current assets       67,691       120,0         (a) Current investments       122,838       120,7         (b) Inventories       122,838       120,7         (c) Trade receivables       117,145       107,3         (d) Cash and bank balances       187,814       144,1         (e) Short-term loans and advances       112,471       91,3         (f) Other current assets       15,125       14,4         Sub total - Current assets       623,084       597,9			100,117
Sub total - Non-current assets       400,937       294,1         Current assets       (a) Current investments       67,691       120,0         (b) Inventories       122,838       120,7         (c) Trade receivables       117,145       107,3         (d) Cash and bank balances       187,814       144,1         (e) Short-term loans and advances       112,471       91,3         (f) Other current assets       15,125       14,4         Sub total - Current assets       623,084       597,9			29,890
Current assets       67,691       120,0         (a) Current investments       67,691       120,0         (b) Inventories       122,838       120,7         (c) Trade receivables       117,145       107,3         (d) Cash and bank balances       187,814       144,1         (e) Short-term loans and advances       112,471       91,3         (f) Other current assets       15,125       14,4         Sub total - Current assets       623,084       597,9			26,264
Current assets       67,691       120,0         (a) Current investments       67,691       120,0         (b) Inventories       122,838       120,7         (c) Trade receivables       117,145       107,3         (d) Cash and bank balances       187,814       144,1         (e) Short-term loans and advances       112,471       91,3         (f) Other current assets       15,125       14,4         Sub total - Current assets       623,084       597,9	Sub total - Non-current assets	400,937	294,150
(b) Inventories     122,838     120,7       (c) Trade receivables     117,145     107,3       (d) Cash and bank balances     187,814     144,1       (e) Short-term loans and advances     112,471     91,3       (f) Other current assets     15,125     14,4       Sub total - Current assets     623,084     597,9	2. Current assets		
(c) Trade receivables       117,145       107,3         (d) Cash and bank balances       187,814       144,1         (e) Short-term loans and advances       112,471       91,3         (f) Other current assets       15,125       14,4         Sub total - Current assets       623,084       597,9			120,008
(d) Cash and bank balances       187,814       144,1         (e) Short-term loans and advances       112,471       91,3         (f) Other current assets       15,125       14,4         Sub total - Current assets       623,084       597,9			120,720
(e) Short-term loans and advances       112,471       91,3         (f) Other current assets       15,125       14,4         Sub total - Current assets       623,084       597,9			107,346
(f) Other current assets         15,125         14,4           Sub total - Current assets         623,084         597,9			144,14
Sub total - Current assets 623,084 597,9			91,32
			14,42
Total Access 903.1	Sub total - Current assets	623,084	597,970
	Total - Assets	1,024,021	892,120

## Notes:

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on February 13, 2015.
   These results have been subjected to Limited Review by the Statutory Auditors of the Company.
- 2. Tax expense includes:

200	Three months ended	Preceding three months ended	Corresponding three months ended	Twelve months ended	Previous year ended
Particulars	31.12.2014 (Unaudited)	30.09.2014 (Unaudited)	31.12.2013 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Audited)
i) Current tax	9,250	17,190	4,770	54,700	40,700
ii) Deferred tax charge/ (credit)	(4,255)	(2,655)	(630)	(9,130)	(4,370)
iii) Tax adjustments relating to earlier years	366	568	(47)	689	857

- 3. Previous year's/period's figures have been regrouped/recast, wherever necessary, to conform to current year/period classification.
- 4. The Board of Directors of the Company in the Meeting held on June 5, 2014 had approved change of financial year to commence from 1st April of every year and to end on 31st March of the following year. Consequently, the current financial period will be for 15 months i.e., from January 1, 2014 to March 31, 2015.
- The Union and Workmen at Bengaluru plant had commenced strike with effect from September 16, 2014 which was called off during the quarter on December 8, 2014.
- 6. Exceptional items represent one time changes in retirement benefits consequent to wage settlement during the period.
- 7. The movement in Reserves and surplus represents profit for the period and additions to Capital reserve.

P2.No. 3000 \* Hosur Read C

(Soumitra Bhattacharya)
Joint Managing Director

Place Bengaluru Date February 13 2015 The Board of Directors > Bosch Limited, '
Hosur Road, Adugodi, '
Bengaluru - 560 030 >

- 1. We have reviewed the results of Bosch Limited (the "Company") for the quarter ended December 31, 2014 which are included in the accompanying 'Statement of Unaudited Financial Results for the quarter and twelve months ended December 31, 2014 and the statement of assets and liabilities as on that date (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management but have neither been reviewed nor been audited by us. The Statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges in India, which has been initialled by us for identification purposes. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
- 2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.
- 3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion
- 4. We have only traced the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' in the Statement from the disclosures made by the Management and are, therefore, not expressing a review opinion thereon.
- 5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 read with the General Circular 15/2013 dated September 13, 2013 of the Ministry of Corporate Affairs in respect of Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Price Waterhouse & Co Bangalore LLP (Formerly, Price Waterhouse & Co., Bangalore)
Firm Registration Number: 007567S/ S- 200012
Chartered Accountants

Subramanian Vivek

Partner /

Membership Number: 100332 /

Bengaluru February 13, 2015