

BRADY & MORRIS ENGINEERING COMPANY LIMITED

Registered Office :
'Brady House', 12-14 Veer Nariman Road
Fort, Mumbai 400001.

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER / NINE MONTH ENDED 31st DEC, 2014

Sr. No.	Particulars	(Rs. In Lacs)					
		3 months ended 31.12.2014	3 months ended 30.09.2014	3 months ended 31.12.2013	Year to date figures for current period ended 31-12-2014	Year to date figures for current period ended 31-12-2013	Year to date figures for current period ended 31-03-2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
PART I							
1 Income from operations							
(a)	Net Sales/Income from operations (Net of excise duty)	768.82	883.48	666.47	2,433.22	2678.85	3,474.06
(b)	Other operating income	8.13	17.06	5.99	32.51	14.18	16.99
	Total Income from Operations (net)	776.95	900.54	672.46	2465.73	2,693.03	3,491.05
2 Expenses							
(a)	Cost of materials consumed	354.17	578.23	417.78	1,370.76	1492.65	1,961.87
(b)	Purchases of stock-in-trade	6.41	-	6.97	6.77	6.97	5.81
(c)	Changes in inventories of finished goods, work-in-progress and stock in trade	103.28	(22.70)	(175.71)	62.52	-64.99	(45.81)
(d)	Employee benefits expense	117.76	125.41	122.40	347.17	365.31	480.77
(e)	Depreciation and amortisation expense	13.38	13.62	26.19	39.94	72.34	105.16
(f)	Other expenses	143.29	177.00	77.62	519.56	502.64	786.70
	Total expenses	738.29	871.56	475.25	2346.72	2,379.92	3,294.50
3	Profit / (Loss) from operations before other Income, finance costs and exceptional items (1-2)	38.66	28.99	197.21	119.01	313.11	196.55
4	Other Income						
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	38.66	28.99	197.21	119.01	313.11	196.55
6	Finance costs	33.42	26.91	22.74	90.72	72.59	99.19
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	5.24	2.08	174.48	28.30	240.51	97.36
8	Exceptional Items			151.69		151.69	
9	Profit / (Loss) from ordinary activities before tax (7+8)	5.24	2.08	22.79	28.30	88.83	97.36
10	Tax expense						
a	Current						
b	Deferred						
11	Net Profit / (Loss) from ordinary activities after tax (9+10)	5.24	2.08	22.79	28.30	88.83	97.36
12	Extraordinary items (net of expense Rs.)						
13	Net Profit / (Loss) for the period (11+12)	5.24	2.08	22.79	28.30	88.83	97.36
14	Paid-up equity share capital (Face value of the share Rs.10)	225.00	225.00	225.00	225.00	225.00	225.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						(137.92)
16.i	Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised)						
(a)	Basic	0.23	0.09	1.01	1.26	3.95	4.33
(b)	Diluted	0.23	0.09	1.01	1.26	3.95	4.33
16.ii	Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised)						
(a)	Basic	0.23	0.09	1.01	1.26	3.95	4.33
(b)	Diluted	0.23	0.09	1.01	1.26	3.95	4.33

PART II

A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
-	Number of shares	590,649	590,649	590,649	590,649	590,649	590,649
-	Percentage of shareholding	26.25	26.25	26.25	26.25	26.25	26.25
2	Promoters and Promotor Group Shareholding						
a)	Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
-	Number of shares						
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
-	Percentage of shares (as a % of the total share capital of the company)						

Sr. No.	Particulars	3 months ended 31.12.2014	3 months ended 30.09.2014	3 months ended 31.12.2013	Year to date figures for current period ended 31-12-2014	Year to date figures for current period ended 31-12-2013	Year to date figures for current period ended 31-03-2014
b) z)	Non - Encumbered						
	Number of shares	1,659,351	1,659,351	1,659,351	1,659,351	1,659,351	1,659,351
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	Percentage of shares (as a % of the total share capital of the company)	73.75	73.75	73.75	73.75	73.75	73.75

Particulars	3 months ended on 31.12.2014
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	0
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	NIL

NOTES :

- The above financial results were reviewed by the Audit Committee and taken on record by the Board of Directors at the meeting held on 13.02.2015
- Figures of previous periods have been regrouped wherever necessary.
- The Company has realigned its depreciation policy in accordance with Schedule II to Companies Act, 2013 consequently w.e.f. 1st April 2014:
 - The carrying value of assets is now depreciated over its revised remaining useful life.
 - on account of above change, depreciation for the current quarter is lower by Rs. 15.09 Lacs (44.83 Lacs-29.74 Lacs)
- Segment reporting as defined in Accounting Standard-17 is considered not applicable.
- The above Results have been reviewed by Auditors as per clause 41 of Listing Agreement as amended.


FOR BRADY & MORRIS ENGINEERING CO LTD

DIRECTOR

Place:- MUMBAI
Date : 13.02.2015

C. L. DALAL & CO.
CHARTERED ACCOUNTANTS

301-B, NIRANJAN
99, MARINE DRIVE
MUMBAI-400 002.

J. G. VERMA
R. C. JAIN
A. G. VERMA
Phone : 2281 38 68
 2281 47 43
Fax : 2283 88 67

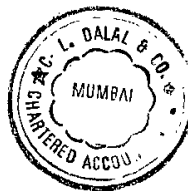
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LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of Brady & Morris Engg. Co. Ltd., Brady House, 4th floor, 12/14, Veer Nariman Road, Fort, Mumbai – 400 001, for the nine months ended 31st December, 2014 except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the Management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with Accounting standards notified under the Companies Act, 1956 read with the General Circular 15/2013 dated September 13, 2013 of the Ministry of Corporate Affairs in respect of section 133 of the Companies Act, 2013 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



For C.L. DALAL & CO.,
Chartered Accountants

(R.C. JAIN)
PARTNER
Membership No.5180
Firm Regn.No.102026W

Place : Mumbai
Date : 13th February, 2015