

REF: CITL/SE/073/2014-15 Monday, February 02, 2015

Department of Corporate service, (Listing)
BSE Limited (Bombay Stock Exchange Limited)
P.J.Towers,
Dalal Street, FORT
Mumbai - 400001.
Kind Attn. Mr. Amol Hosalkar

Sirs,

Sub: Disclosures of SEBI SAST Regulations 2011

Please find herein enclosed the following:

1. Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Cerebra Integrated Technologies Limited

Web : www.cerebracomputers.com E-mail : info@cerebracomputers.com

: L85110KA1993PLC015091

S5, Off 3rd Cross, Peenya Industrial Area, Peenya 1st Stage, Bengaluru - 560 058.

: +91-80-28370282 / 84 / 28394783

REGD. OFFICE:

Fax : +91-80-28372609

Tel

CIN

2. Form A [Regulation 13 (1) and (6)]

received from the following FCCB holders who have converted the FCCBs

SI	Name of Converter	No. of		
No.	(Allotees)	Shares	Address of the allottee	PAN NO.
			SMC Tower Level 3, Queens	
			Elizabeth II Avenue, Port	
1	Auctor Investments Ltd	6039380	Louis, Mauritius	AAMCA1385P
			SMC Tower Level 3, Queens	
			Elizabeth II Avenue, Port	
2	Heshika Growth Fund	6039380	Louis, Mauritius	AAHFH7500B
			Block B, 2 nd Floor, Ruisseau	
			Creole Offices, La Mivoie,	9
3	Stream Value Fund	6039380	Black River, Mauritius	AAQCS4646H
			Block B, 2 nd Floor, Ruisseau	
	× ₂	-	Creole Offices, La Mivoie,	pr on Themselves Transferration of
4	Leman Diversified Fund	6039380	Black River, Mauritius	AABCL8363M
			Block B, 2 nd Floor, Ruisseau	
	Sparrow Asia Diversified		Creole Offices, La Mivoie,	
5	Opportunities Fund	6039380	Black River, Mauritius	AANCS3131Q
			Block B, 2 nd Floor, Ruisseau	
			Creole Offices, La Mivoie,	
6	Davos International Fund	6039380	Black River, Mauritius	AADCD7742G

Please treat this as compliance with the Listing Agreement, SEBI Guidelines.

Thanking you.

For Cerebra Integrated Technologies Limited

Shrìdhar S Hegde Whole time Director

1. Name of the Target Company (TC)	Cerebra Integrated Technologies Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Auctor Investments Ltd		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited National Stock Exchange of India Limited. (NSI		mited a Limited. (NSE)
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) FCCB	NIL	NIL	NIL
Total (a+b+c)	0	0	0

Details of acquisition			
a) Shares carrying voting rights acquired	6039380	12.56%	12.56%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired FCCB	NIL	NIL	NIL
Total (a+b+c)	6039380	12.56%	12.56%
After the acquisition, holding of:			
a) Shares carrying voting rights	6039380	7.16%	7.16%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c)	6039380	7.16%	7.16%
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	FCCBs Con	version	
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	f 28.01.2015		

instrument that entitles the acquirer to receive shares in the TC.	
8. Equity share capital / total voting capital of the TC before the said acquisition	INR 48,092,682
9. Equity share capital/ total voting capital of the TC after the said acquisition	INR 84,328,962
10. Total diluted share/voting capital of the TC after the said acquisition	INR 84,328,962

Note:	
(*) Diluted share/voting capital means the total	number of shares in the TC assuming full
conversion of the outstanding convertible securit	ies/warrants into equity shares of the TC.
Signature of the acquirer / Authorised Signatory	Signature of the acquirer / Authorised Signatory

Place: Mauritius

Date: 30 January 2015 of

Cerebra Integrated Technologies Ltd		
Davos International Fund		
No		
BSE Limited National Stock Exchange of India Limited. (NSE)		
Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
0	0	0
	Davos In No BSE Lim National Limited. Number	Davos International Fundamental Pundamental Pundamenta

Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired FCCB			
	6039380	12.56%	12.56%
Total (a+b+c)	6039380	12.56%	12.56%
After the acquisition, holding of:			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	6039380	7.16%	7.16%
Total (a+b+c)	6039380	7.16%	7.16%
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	FCCBs C	l onversion	
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other			

instrument that entitles the acquirer to receive shares in the TC.	
 Equity share capital / total voting capital of the TC before the said acquisition 	48092682
Equity share capital/ total voting capital of the TC after the said acquisition	
Total diluted share/voting capital of the TC after the said acquisition	

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Common Seal

Signature of the acquirer / Authorised Signatory

Place: Mauritius

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1. Name of the Target Company (TC)	Cerebra Integrated Technologies Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Heshika Grov	vth Fund	
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited. (NSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights	Nil	Nil	Nil
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) FCCB	Nil	Nil	Nil
Total (a+b+c)	Nil	Nil	Nil

Details of acquisition			
Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired FCCB	6,039,380	12.56%	12.56%
Total (a+b+c)	6,039,380	12.56%	12.56%
After the acquisition, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	6,039,380	7.16%	7.16%
Total (a+b+c)	6,039,380	7.16%	7.16%
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)		FCCBs Conver	sion
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other		28.01.2015	

instrument that entitles the acquirer to receive shares in the TC.		
8. Equity share capital / total voting capital of the TC before the said acquisition	INR 48,092,682	
9. Equity share capital/ total voting capital of the TC after the said acquisition	INR 84,328,962	
10. Total diluted share/voting capital of the TC after the said acquisition	INR 84,328,962	

 $\begin{tabular}{ll} (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. \\ \end{tabular}$

Signature of the acquirer / Authorised Signatory

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Place : Mauritius Date : 30 January 2015

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Common Seal of Signature of the acquirer / Authorised Signatory

Name of the Target Company (TC)	Cerebra Integrated Technologies Ltd			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Leman Diversified Fund			
Whether the acquirer belongs to Promoter/Promoter group	No			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited. (NSE)			
 Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC 	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	
Before the acquisition under consideration, holding of:				
a) Shares carrying voting rights				
b) Voting rights (VR) otherwise than by equity shares				
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) FCCB				
Total (a+b+c)	0	0	0.	

Details of acquisition			
a) Shares carrying voting rights acquired			4 - 1
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired FCCB			
	6039380	12.56%	12.56%
Total (a+b+c)	6039380	12.56%	12.56%
After the acquisition, holding of:			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	6039380	7.16%	7.16%
Total (a+b+c)	6039380	7.16%	7.16%
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	FCCBs C	onversion	
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	28.01.201	5	



instrument that entitles the acquirer to receive shares in the TC.	
 Equity share capital / total voting capital of the TC before the said acquisition 	48092682
 Equity share capital/ total voting capital of the TC after the said acquisition 	
 Total diluted share/voting capital of the TC after the said acquisition 	84328962

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Place: Mauritius

Name of the Target Company (TC)	Cerebra Integrated Technologies Ltd		hnologies Ltd
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sparrow Asia Diversified Opportunitie Fund		d Opportunities
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limi National Limited.	Stock Exchang	e of India
Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) FCCB			
Total (a+b+c)	0	0	0

Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired FCCB			
	6039380	12.56%	12.56%
Total (a+b+c)	6039380	12.56%	12.56%
After the acquisition, holding of:			
Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	6039380	7.16%	7.16%
Total (a+b+c)	6039380	7.16%	7.16%
 Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.) 	FCCBs C	I onversion	
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	28.01.201	5	



instrument that entitles the acquirer to receive shares in the TC.	1
 Equity share capital / total voting capital of the TC before the said acquisition 	
Equity share capital/ total voting capital of the TC after the said acquisition	
 Total diluted share/voting capital of the TC after the said acquisition 	84328962

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: Mauritius

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Name of the Target Company (TC)	Cerebra Integrated Technologies Ltd		nnologies Ltd
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Stream Value Fund		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limi National Limited. (Stock Exchang	e of India
Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under			
consideration, holding of:			
a) Shares carrying voting rights			
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) FCCB			
Total (a+b+c)	0	0	0

Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired FCCB			8
	6039380	12.56%	12.56%
Total (a+b+c)	6039380	12.56%	12.56%
After the acquisition, holding of:			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	6039380	7.16%	7.16%
Total (a+b+c)	6039380	7.16%	7.16%
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	FCCBs C	l onversion	
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	28.01.201	5	



instrument that entitles the acquirer to receive shares in the TC.	
 Equity share capital / total voting capital of the TC before the said acquisition 	48092682
 Equity share capital/ total voting capital of the TC after the said acquisition 	
 Total diluted share/voting capital of the TC after the said acquisition 	84328962

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: Mauritius

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