

REF: CITL/SE/073/2014-15  
Monday, February 02, 2015

Department of Corporate service, (Listing)  
BSE Limited (Bombay Stock Exchange Limited)  
P.J.Towers,  
Dalal Street, FORT  
Mumbai - 400001.  
Kind Attn. Mr. Amol Hosalkar

Sirs,

**Sub: Disclosures of SEBI SAST Regulations 2011**

Please find herein enclosed the following:

1. Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
2. Form A [Regulation 13 (1) and (6)]

received from the following FCCB holders who have converted the FCCBs

Sl No.	Name of Converter (Allotees)	No. of Shares	Address of the allottee	PAN NO.
1	Auctor Investments Ltd	6039380	SMC Tower Level 3, Queens Elizabeth II Avenue, Port Louis, Mauritius	AAMCA1385P
2	Heshika Growth Fund	6039380	SMC Tower Level 3, Queens Elizabeth II Avenue, Port Louis, Mauritius	AAHFH7500B
3	Stream Value Fund	6039380	Block B, 2 <sup>nd</sup> Floor, Ruisseau Creole Offices, La Mivoie, Black River, Mauritius	AAQCS4646H
4	Leman Diversified Fund	6039380	Block B, 2 <sup>nd</sup> Floor, Ruisseau Creole Offices, La Mivoie, Black River, Mauritius	AABCL8363M
5	Sparrow Asia Diversified Opportunities Fund	6039380	Block B, 2 <sup>nd</sup> Floor, Ruisseau Creole Offices, La Mivoie, Black River, Mauritius	AANCS3131Q
6	Davos International Fund	6039380	Block B, 2 <sup>nd</sup> Floor, Ruisseau Creole Offices, La Mivoie, Black River, Mauritius	AADCD7742G

Please treat this as compliance with the Listing Agreement, SEBI Guidelines.

Thanking you.  
For Cerebra Integrated Technologies Limited



Shridhar S Hegde  
Whole time Director

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Cerebra Integrated Technologies Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Auctor Investments Ltd		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited National Stock Exchange of India Limited. (NSE)		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) FCCB			
Total (a+b+c)	0	0	0

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	6039380	12.56%	12.56%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired FCCB	NIL	NIL	NIL
Total (a+b+c)	6039380	12.56%	12.56%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	6039380	7.16%	7.16%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c)	6039380	7.16%	7.16%
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	FCCBs Conversion		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	28.01.2015		

instrument that entitles the acquirer to receive shares in the TC.	
8. Equity share capital / total voting capital of the TC before the said acquisition	INR 48,092,682
9. Equity share capital/ total voting capital of the TC after the said acquisition	INR 84,328,962
10. Total diluted share/voting capital of the TC after the said acquisition	INR 84,328,962

**Note:**

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Signature of the acquirer / Authorised Signatory

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Signature of the acquirer / Authorised Signatory

Place: Mauritius

Date: 30 January 2015



**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Cerebra Integrated Technologies Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Davos International Fund		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited. (NSE)		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>  a) Shares carrying voting rights  b) Voting rights (VR) otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) FCCB			
Total (a+b+c)	0	0	0

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired FCCB			
	6039380	12.56%	12.56%
Total (a+b+c)	6039380	12.56%	12.56%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
	6039380	7.16%	7.16%
Total (a+b+c)	6039380	7.16%	7.16%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	FCCBs Conversion		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	28.01.2015		

instrument that entitles the acquirer to receive shares in the TC.	
8. Equity share capital / total voting capital of the TC before the said acquisition	48092682
9. Equity share capital/ total voting capital of the TC after the said acquisition	84328962
10. Total diluted share/voting capital of the TC after the said acquisition	84328962

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*J. Moraby*

Signature of the acquirer / Authorised Signatory

Place: Mauritius

Date: 30.01.2015



**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Cerebra Integrated Technologies Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Heshika Growth Fund		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited. (NSE)		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) FCCB	Nil	Nil	Nil
Total (a+b+c)	Nil	Nil	Nil





<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired FCCB	6,039,380	12.56%	12.56%
Total (a+b+c)	6,039,380	12.56%	12.56%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	6,039,380	7.16%	7.16%
Total (a+b+c)	6,039,380	7.16%	7.16%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	FCCBs Conversion		
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**Note:**

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 Signature of the acquirer /  
 Authorised Signatory

  
 \_\_\_\_\_  
 Signature of the acquirer /  
 Authorised Signatory

Place : Mauritius  
 Date : 30 January 2015



**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Cerebra Integrated Technologies Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Leman Diversified Fund		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited. (NSE)		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>  a) Shares carrying voting rights  b) Voting rights (VR) otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) FCCB			
Total (a+b+c)	0	0	0

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired			
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	6039380	12.56%	12.56%
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*J. Moraby*

Signature of the acquirer / Authorised Signatory

Place: Mauritius

Date: 30.01.2015



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1. Name of the Target Company (TC)	Cerebra Integrated Technologies Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sparrow Asia Diversified Opportunities Fund		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited. (NSE)		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
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Total (a+b+c)	0	0	0

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*Tom Oraby*

Signature of the acquirer / Authorised Signatory

Place: Mauritius

Date: 30.01.2015





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1. Name of the Target Company (TC)	Cerebra Integrated Technologies Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Stream Value Fund		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited. (NSE)		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
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*Tom Oraby*

Signature of the acquirer / Authorised Signatory

Place: Mauritius

Date: 30.01.2015

