

**COMPUGAE INFOCOM LIMITED**

Regd. Off: D-601/602 & G-601/602, Lotus Corporate Park, Graham Firth Steel Compound, Western Exp. Highway, Goregaon-East, Mumbai-400 063.  
Tel: 022-67114444, Fax: 022-67114445, Website: www.compugaeindia.com Email: investors.relations@compugaeindia.com  
Unaudited Financial results for quarter and Nine months ended 31st December, 2014.

Sr.No	PARTICULARS	Quarter Ended			Nine Months ended		(Rs.in Lacs)
		31/12/14 Unaudited	30/09/14 Unaudited	31/12/13 Unaudited	31/12/14 Unaudited	31/12/13 Unaudited	Year ended 31/03/14 Audited
1	<b>Income from operations</b>						
a	Net Sales of traded goods and Services	51338.33	54907.62	57899.31	157956.49	171741.61	227493.44
b	Other Operating Income	-	-	-	-	-	-
	<b>Total Income from operations</b>	<b>51338.33</b>	<b>54907.62</b>	<b>57899.31</b>	<b>157956.49</b>	<b>171741.61</b>	<b>227493.44</b>
2	<b>Expenses:</b>						
a	Cost of Goods Sold	49055.77	52543.10	55711.78	151399.38	165632.01	217333.00
b	Employee Cost	533.23	511.41	565.01	1568.96	1579.59	2170.24
c	Depreciation	96.10	115.43	77.82	343.10	230.08	318.23
d	Other Expenses	590.60	620.54	746.85	1751.48	2388.13	3980.15
f	<b>Total</b>	<b>50275.70</b>	<b>53790.48</b>	<b>57101.46</b>	<b>155062.92</b>	<b>169829.81</b>	<b>223801.62</b>
3	<b>Profit from Operations before Other Income, Interest and Exceptional Items (1-2)</b>						
		1062.63	1117.14	797.85	2893.57	1911.80	3691.82
4	Other Income	236.49	179.24	402.36	684.14	1175.46	1324.72
	<b>Profit before Interest and Exceptional Items (3+4)</b>						
		1299.12	1296.38	1200.22	3577.71	3087.26	5016.54
5	Finance costs	869.67	810.82	1008.13	2400.57	2214.73	3258.98
	<b>Profit after Interest but before Exceptional Items (5-6)</b>						
		429.45	485.56	192.08	1177.14	872.53	1757.56
7	Exceptional Items	-	-	-	-	-	-
8	Profit from Ordinary Activities before tax	429.45	485.56	192.08	1177.14	872.53	1757.56
9	<b>Tax Expense</b>						
a	Provision for taxation including deferred	146.23	162.26	20.15	400.23	270.49	596.35
	<b>Net Profit from ordinary Activities after tax (9-10)</b>						
		283.22	323.31	171.94	776.92	602.05	1161.21
11	Extraordinary Items	-	-	-	-	-	-
12	<b>Net Profit for the period (11-12)</b>	<b>283.22</b>	<b>323.31</b>	<b>171.94</b>	<b>776.92</b>	<b>602.05</b>	<b>1161.21</b>
13	Paid-up equity share capital (Face value of Rs.10/- per share)	665.50	665.50	665.50	665.50	665.50	665.50
14	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	6415.08
15	<b>Earnings per share (EPS),</b>						
	Basic and diluted EPS (Rs.)	4.26	4.86	2.58	11.67	9.05	17.45
A	<b>PARTICULARS OF SHAREHOLDING</b>						
	<b>Public Shareholding</b>						
	-Number of shares	2141047	2141047	2141047	2141047	2141047	2141047
	-% of Holding	32.17%	32.17%	32.17%	32.17%	32.17%	32.17%
	<b>Promoters and Promoter group Shareholding</b>						
a	<b>Pledged/Encumbered</b>						
	-Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
b	<b>Non-encumbered</b>						
	-Number of Shares	4513953	4513953	4513953	4513953	4513953	4513953
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	67.83%	67.83%	67.83%	67.83%	67.83%	67.83%

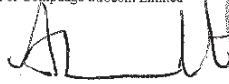
B	Investor Complaints	3 months ended 31.12.2014
	Pending at the beginning of the quarter	NIL
	Received during the quarter	1
	Disposed off during the quarter	1
	Remaining unresolved at the end of the quarter	NIL

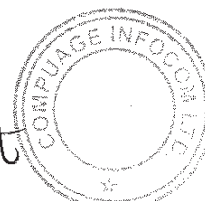
**Notes:**

- The above results were reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on 14th February, 2015.
- The company is in the business of distribution of computer parts & peripherals in India having similar risks and rewards and therefore there is only one geographical and business segment.
- The Statutory Auditors have carried out a limited review of above results.
- The Statutory Auditors of the Company have applied to ICAI for Peer Review Certificate.
- During the Quarter, the Company has revised depreciation rates on fixed assets according to the useful life as specified in the Schedule II to then Companies Act, 2013 or on the basis of its assessment made by the Company as permitted by the said schedule. Had there not been change in depreciation rates, the depreciation for the quarter would have been lower by Rs. 18.28 Lacs. Due to prescription of useful life by Schedule II as above, depreciation on assets whose useful life is already exhausted before 01.04.2014 (net of deferred tax impact thereon) has been adjusted to General Reserve.
- Provision for tax, including Deferred tax, has been worked out at normal corporate tax rates.
- Figures of Subsidiaries Companies are not incorporated in above result.
- Figures for the previous period/year have been regrouped and reclassified wherever necessary to make them comparable with current period/year figures.

Place : Mumbai  
Date : 14th February 2015.

For Compugae Infocom Limited

  
Anil H. Mehta  
Chairman and Managing Director



**B. V. Dalal & Co.**

**Chartered Accountants**

C/o. Bhogilal C. Shah & Co.,  
2A, Shreepant Bhuvan, 1st floor, Sandhurst Bridge, Mumbai- 400007.  
Tel. : (022) 23677077, 23610939 Fax : 23636472.  
E-mail : [bvdandco@mtnl.net.in](mailto:bvdandco@mtnl.net.in)

*B. V. Dalal* B.Com, F.C.A.

*K. B. Dalal* B.Com, F.C.A. C.P.A. (USA)

*M. S. Shah* B.Com, F.C.A.

**LIMITED REVIEW REPORT**

To,  
The Board of Directors  
**Compuage Infocom Limited**

We have reviewed the accompanying Statement of Unaudited Financial Results of Compuage Infocom Limited (the "Company") for the quarter ended 31<sup>st</sup> December, 2014 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement has not been prepared in all material respects in accordance with the applicable Accounting Standard notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211 (3C) of the Companies Act, 1956 read with the General Circular 15/2013 dated September 13, 2013 of the Ministry of Corporate Affairs in respect of Sec 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies generally accepted in India, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B. V. DALAL & CO.**  
Chartered Accountants

*M.S. Shah*

**M.S. Shah**

Partner

Membership No. 104640



Place: Mumbai

Date: 14<sup>th</sup> February, 2015