

**Annexure – 1**  
**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)**  
**Regulations, 2011**

**Part-A – Details of the Acquisition**

Name of the Target Company (TC)	<b>Dhanuka Agritech Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	HDFC Mutual Fund: HDFC Trustee Company Limited A/c – <ul style="list-style-type: none"> <li>• HDFC Small and Mid Cap Fund</li> <li>• HDFC Mid-Cap Opportunities Fund</li> </ul>		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	24,76,308	4.95	N.A.
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0	N.A.
c) Voting rights (VR) otherwise than by equity shares	0	0	N.A.
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	N.A.
<b>e) Total (a+b+c+d)</b>	<b>24,76,308</b>	<b>4.95</b>	<b>N.A.</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	1,75,000	0.35	N.A.
b) VRs acquired otherwise than by equity shares	0	0	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	N.A.
<b>e) Total (a+b+c+/-d)</b>	<b>1,75,000</b>	<b>0.35</b>	<b>N.A.</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights acquired	26,51,308	5.30	N.A.
b) VRs acquired otherwise than by equity shares	0	0	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0	N.A.
<b>e) Total (a+b+c+d)</b>	<b>26,51,308</b>	<b>5.30</b>	<b>N.A.</b>
Mode of acquisition (e.g. open market / public issue / rights)	Market Purchase		



issue /preferential allotment / inter-se transfer/ encumbrance, etc.)	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.
Date of acquisition of/ <del>date of receipt of intimation of allotment</del> of shares /VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	February 19, 2015
Equity share capital / total voting capital of the TC before the said acquisition	5,00,19,500 equity shares of Rs. 2 each
Equity share capital/ total voting capital of the TC after the said acquisition	5,00,19,500 equity shares of Rs. 2 each
Total diluted share/ voting capital of the TC after the said acquisition	N.A.

Note: Percentages given above are rounded off to two decimal places.

**For HDFC Asset Management Company Limited**  
(Investment Manager to the Schemes of HDFC Mutual Fund)

  
Dhruati Barot  
Senior Manager - Compliance

Place: Mumbai  
Date: February 20, 2015

**Notes:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

