

**Annexure-B**

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	DHENU BUILDCON INFRA LIMITED		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BRIJ BHUSHAN SINGAL NEERAJ SINGAL RITU SINGAL		
3	Whether the acquirer belongs to Promoter/Promoter group	NO		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
5	Details of the acquisition as follows	Number	% W.R.T. Total Share/Voting Capital wherever applicable	% W.R.T. Total Diluted Share/Voting Capital of the TC (*)
	<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a)	Shares carrying voting rights			
	BRIJ BHUSHAN SINGAL	0	0.00	0.00
	NEERAJ SINGAL	0	0.00	0.00
	RITU SINGAL	0	0.00	0.00
	<b>Total (a)</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
b)	Shares in the nature of encumbrance (Pledge/lien/nondisposal undertaking/others)	0	0.00	0.00
c)	Voting rights (VR) otherwise than by Equity shares	0	0.00	0.00
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00	0.00
		0	0.00	0.00
e)	<b>Total (a+b+c+d)</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Details of Acquisition</b>			
a)	Shares carrying voting rights			
	BRIJ BHUSHAN SINGAL	55000	3.01	0.00
	NEERAJ SINGAL	60000	3.28	0.00
	RITU SINGAL	50000	2.73	0.00
	<b>Total (a)</b>	<b>165000</b>	<b>9.02</b>	<b>0.00</b>
b)	Shares in the nature of encumbrance (Pledge/lien/nondisposal undertaking/others)	0	0.00	0.00
c)	Voting rights (VR) otherwise than by shares	0	0.00	0.00
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive share's carrying voting rights in the T C	0	0.00	0.00
		0	0.00	0.00
e)	<b>Total (a+b+c+d)</b>	<b>165000</b>	<b>9.02</b>	<b>0.00</b>

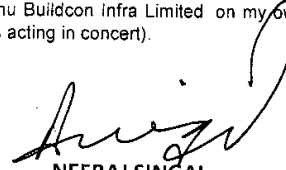
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c)	Voting rights (VR) otherwise than by shares	0	0.00	0.00
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00	0.00
		0	0.00	0.00
e)	<b>Total (a+b+c+d)</b>	<b>165000</b>	<b>9.02</b>	<b>0.00</b>
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
7	Salient features of the securities acquired including till redemption, ratio at which it can be converted into equity shares, etc.			
7	Date of acquisition / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitle the acquirer to receive shares in TC	Date of Trading / Allotment	No. of Shares Traded / allotted	% age of Total Capital
1	BRIJ BHUSHAN SINGAL	13.12.2011	55000	3.01
2	NEERAJ SINGAL	13.12.2011	60000	3.28
3	RITU SINGAL	13.12.2011	50000	2.73
		<b>Total</b>	<b>165000</b>	<b>9.02</b>
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	18300000		
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	18300000		
10	Total diluted share/voting capital of the TC after the said acquisition/sale.	0		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

This information is being submitted by the undersigned as one of the acquirer of Dhenu Buildcon Infra Limited on my own behalf and on behalf of Sh. Brij Bhushan Singal and Smt. Ritu Singal, acquirers (persons acting in concert).

Place: New Delhi

Date: 14.12.2011

  
NEERAJ SINGAL