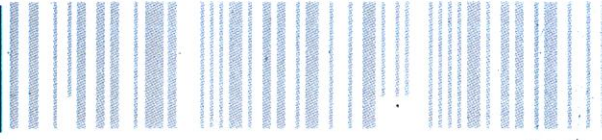


# FUTURE RETAIL



Ref: FRL/SE/Clause35

February 12, 2015

Dept. of Corporate Services (CRD)  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

Listing Department  
The National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra- Kurla Complex, Bandra (East)  
Mumbai- 400 051

Fax Nos. : 22723121

Fax Nos. 26598237 / 26598238

Re: Scrip Code : 523574 / 570002

Re: NSE Symbol: FRL

Dear Sir / Madam

**Sub: Post Allotment Shareholding Pattern pursuant to Clause 35**

Please note that duly authorized Committee of Directors, at its meeting held on February 6, 2015, has made allotment of 14,93,02,369 Equity Shares and 99,47,227 Class B Shares offered in the Rights Issue, for cash at a price of Rs. 103.00 (including a premium of Rs. 101.00) per Equity Share and Rs. 50.25 (including a premium of Rs. 48.25) as per the basis of allotment approved by the designated stock exchange, i.e. BSE Limited.

In that respect, pursuant to Clause 35 of the Listing Agreement we are enclosing herewith post allotment Shareholding Pattern of the Company as on the date of allotment i.e. February 6, 2015.

Kindly take the above information on your records.

Thanking you,

Yours truly,

for **Future Retail Limited**

**Deepak Tanna**  
Company Secretary

Encl: as above

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CIN : L52399MH1987PLC044954

# FUTURE RETAIL

## Introductory sub-table (I)(a)

Name of the Company: Future Retail Limited			
Scrip Code, Name of the scrip, class of security: 570002(BSE), FRLDVR (NSE), Class B shares (Series1)			
Period ended : 6th February, 2015 (Post Issue)			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	13498300	100	45.87
Held by public	0	0	0
<b>Total</b>	<b>13498300</b>	<b>100</b>	<b>45.87</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>Total paid-up capital is Rs. 7,87,49,358/- consisting of 3,93,74,679 Class B Shares (Series 1) of Rs. 2/- each</b>		

For Future Retail Limited



Deepak Tanna  
Company Secretary

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# FUTURE RETAIL

Statement Showing Shareholding Pattern								
Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered *	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	9	88115	88115	0.34	0.34	0	0.0000
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.0000
(c)	Bodies Corporate	6	14823156	14823156	57.28	57.28	2488034	16.78
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.0000
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.0000
	<b>Sub Total(A)(1)</b>	<b>15</b>	<b>14911271</b>	<b>14911271</b>	<b>57.63</b>	<b>57.63</b>	<b>2488034</b>	<b>16.69</b>
2	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>15</b>	<b>14911271</b>	<b>14911271</b>	<b>57.63</b>	<b>57.63</b>	<b>2488034</b>	<b>16.69</b>
<b>(B)</b>	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	50	50	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	3	106991	106991	0.40	0.40	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	5	95982	95982	0.37	0.37	0	0.00
(f)	Foreign Institutional Investors	3	204331	204331	0.79	0.79	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>12</b>	<b>407354</b>	<b>407354</b>	<b>1.57</b>	<b>1.57</b>	<b>0</b>	<b>0.00</b>
B 2	<b>Non-institutions</b>							
(a)	Bodies Corporate	312	3247937	3247527	12.55	12.55	0	0.00
(b)	<b>Individuals</b>							
I	Individual shareholders holding nominal share capital up to Rs. 1 lakh	15073	1935618	1823545	7.48	7.48	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	19	5342666	5342666	20.65	20.65	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	52	14048	14048	0.05	0.05	0	0.00
(d-ii)	Non Resident Indians	184	16485	16285	0.06	0.06	0	0.00
(d-iii)	Directors & their Relatives (Independent Directors)	1	1000	1000	0.00	0.00	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>15641</b>	<b>10557754</b>	<b>10445071</b>	<b>40.81</b>	<b>40.81</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>15653</b>	<b>10965108</b>	<b>10852425</b>	<b>42.37</b>	<b>42.37</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>15668</b>	<b>25876379</b>	<b>25763696</b>	<b>100.00</b>	<b>100.00</b>	<b>2488034</b>	<b>9.62</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>15668</b>	<b>25876379</b>	<b>25763696</b>	<b>100.00</b>	<b>100.00</b>	<b>2488034</b>	<b>9.62</b>

(\*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011



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# FUTURE RETAIL

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Kishore Biyani	2121	0.01	0	0.00	0.00	0	0	0	0	0.01
2	Gopikishan Biyani	2121	0.01	0	0.00	0.00	0	0	0	0	0.00
3	Laxminarayan Biyani	2121	0.01	0	0.00	0.00	0	0	0	0	0.00
4	Vijay Biyani	2121	0.01	0	0.00	0.00	0	0	0	0	0.01
5	Sunil Biyani	2121	0.01	0	0.00	0.00	0	0	0	0	0.01
6	Anil Biyani	2121	0.01	0	0.00	0.00	0	0	0	0	0.01
7	Rakesh Biyani	2121	0.01	0	0.00	0.00	0	0	0	0	0.00
8	Ashni Biyani	71147	0.27	0	0.00	0.00	0	0	0	0	0.01
9	Vivek Biyani	2121	0.01	0	0.00	0.00	0	0	0	0	0.18
10	Future Corporate Resources Limited	1275496	4.93	0	0.00	0.00	13498300	100.00	0	0.00	0.00
11	PIL Industries Limited	5738034	22.17	988034	17.22	3.82	0	0	0	0	14.57
12	Manz Retail Private Limited	1579103	6.10	200000	12.67	0.77	0	0	0	0	4.01
13	Gargi Developers Private Limited	4550000	17.58	1300000	28.57	5.02	0	0	0	0	11.56
14	RYKA Commercial Ventures Private Limited	1149148	4.44	0	0.00	0.00	0	0	0	0	2.92
15	Future Capital Investment Private Limited	531375	2.05	0	0.00	0.00	0	0	0	0	1.35
<b>TOTAL</b>		<b>14911271</b>	<b>57.63</b>	<b>2488034</b>	<b>16.69</b>	<b>9.62</b>	<b>13498300</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>37.87</b>

(\*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

For Future Retail Limited



Deepak Tanna  
Company Secretary



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# FUTURE RETAIL

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NISHTHA INVESTMENT & CONSULTANCY SERVICES PVT. LTD	703220	2.72	0	0	0	0	1.79
2	VALLABH ROOPCHAND BHANSHALI	681907	2.64	0	0	0	0	1.73
3	AKASH BHANSHALI	605445	2.34	0	0	0	0	1.54
4	LATA BHANSHALI	590702	2.28	0	0	0	0	1.50
5	AKASH BHANSHALI	477228	1.84	0	0	0	0	1.21
6	PURVI PANKAJ PATEL	390339	1.51	0	0	0	0	0.99
7	AADI FINANCIAL ADVISORS LLP	375419	1.45	0	0	0	0	0.95
8	PANKAJ JAYANTILAL PATEL	357907	1.38	0	0	0	0	0.91
9	JAY VIJAY RESOURCES PVT LTD	337241	1.30	0	0	0	0	0.86
10	BALASHRI COMMERCIAL LIMITED	327428	1.27	0	0	0	0	0.83
11	VISHAL ASHWIN PATEL	326253	1.26	0	0	0	0	0.83
12	PRASHANT JAYANTILAL PATEL	284406	1.10	0	0	0	0	0.72
13	DAMYANTI ASHWIN PATEL	261908	1.01	0	0	0	0	0.67
<b>TOTAL</b>		<b>5719403</b>	<b>22.10</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>14.53</b>

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# FUTURE RETAIL

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
			0.00	0	0	0	0	
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

For Future Retail Limited

  
  
Deepak Tanna  
Company Secretary

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# FUTURE RETAIL

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	Future Corporate Resources Limited	784921	3.03	Promoter Group
<b>TOTAL</b>		<b>784921</b>	<b>3.03</b>	

For Future Retail Limited

  
  
**Deepak Tanna**  
Company Secretary

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# FUTURE RETAIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

For Future Retail Limited



Deepak Tanna  
Company Secretary

**Future Retail Limited** [Formerly Pantaloon Retail (India) Limited]

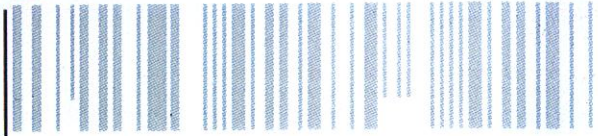
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# FUTURE RETAIL



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
. TOTAL			0	0.00

For Future Retail Limited



Deepak Tanna  
Company Secretary

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