

Statement of Standalone / Consolidated / Unaudited Results for the Quarter and for the Period Ended 31st December, 2014

PART I	Particulars	Standalone					Consolidated						
		Figures for the Quarter ended on			Year to date for the period ended on		Figures for the Quarter ended on			Year to date for the period ended on		Audited for the year ended on	
		31/12/14	30/09/14	31/12/13	31/12/14	31/12/13	31/03/14	31/12/14	30/09/14	31/12/13	31/12/14		31/12/13
1	Income from Operations	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	(a) Net Sales/Income from Operations (Net of Excise Duty)	3,449.49	3,076.13	4,240.68	9,396.49	10,289.66	12,527.05	8,941.43	7,815.02	9,795.97	24,734.32	23,843.09	31,383.96
	(b) Other Operating Income	-	-	-	-	-	12,527.05	-	-	-	-	-	-
	Total Income from operations (net)	3,449.49	3,076.13	4,240.68	9,396.49	10,289.66	12,527.05	8,941.43	7,815.02	9,795.97	24,734.32	23,843.09	31,383.96
2	Expenses												
	(a) Cost of Material Consumed	2,990.58	2,146.39	3,075.13	7,309.64	7,645.29	9,481.18	6,441.63	5,589.16	8,165.17	17,795.81	19,754.71	24,667.43
	(b) Purchase of Stock-in-trade	6.50	204.92	85.80	409.76	553.26	690.12	659.00	259.68	594.47	1,652.55	1,942.78	2,823.20
	(c) Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-trade	(96.86)	145.28	94.92	14.70	226.43	190.13	441.40	454.17	(1,095.91)	983.77	(2,299.64)	(2,022.98)
	(d) Employee Benefits Expense	43.80	50.68	41.10	140.57	122.15	193.24	194.82	216.27	144.75	565.66	413.58	658.74
	(e) Depreciation and Amortisation Expense	52.51	44.90	43.98	180.67	125.93	171.14	75.47	62.51	57.75	242.89	169.79	242.93
	(f) Other Expenses	263.69	288.23	429.05	830.69	920.39	1,038.96	742.62	804.49	1,023.13	2,292.32	2,345.56	2,866.06
	Total Expenses	3,260.22	2,880.40	3,769.98	8,886.03	9,593.45	11,764.78	8,554.96	7,386.28	8,889.36	23,533.02	22,326.78	29,235.38
3	Profit / (Loss) from Operations Before Other Income, Finance Costs and Exceptional Item (1-2)	189.27	195.73	470.70	510.47	696.22	762.27	386.47	428.74	906.61	1,201.30	1,516.30	2,148.58
4	Other Income	(349.69)	764.87	(57.92)	466.88	264.11	638.07	(292.45)	1,030.23	(86.05)	871.72	484.47	591.44
5	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 ± 4)	(160.43)	960.60	412.78	977.35	960.33	1,400.35	94.03	1,458.97	820.56	2,073.03	2,000.77	2,740.02
6	Finance Costs	18.61	12.80	18.82	44.70	70.38	82.05	59.21	56.86	90.03	172.30	273.51	339.04
7	Profits / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5 ± 6)	(179.03)	947.81	393.96	932.64	889.95	1,318.30	34.81	1,402.11	730.53	1,900.72	1,727.26	2,400.97


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Particulars	Standalone					Consolidated						
	Figures for the Quarter ended on		Year to date for the period ended on		Audited for the year ended on	Figures for the Quarter ended on		Year to date for the period ended on		Audited for the year ended on		
	31/12/14	30/09/14	31/12/13	31/12/14		31/12/13	31/12/14	30/09/14	31/12/13		31/12/14	31/12/13
8 Exceptional Items Profit on sale of Assets Loss on sale of Assets	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
9 Profit / (Loss) from Ordinary Activities before Tax (7 ± 8)	(179.03)	947.81	393.96	932.64	889.95	1,318.30	34.81	1,402.11	730.53	1,900.72	1,727.26	2,400.97
10 Tax Expense	(40.59)	230.43	87.87	216.13	182.27	318.67	22.06	355.59	193.18	508.02	418.72	650.42
11 Net Profit / (Loss) from Ordinary Activities after Tax (9 ± 10)	(138.44)	717.37	306.10	716.51	707.68	999.63	12.75	1,046.52	537.35	1,392.70	1,308.54	1,750.56
12 Extraordinary Items (Net of Tax Expense ₹Nil Lakhs)	-	75.70	-	75.70	-	-	0.00	75.70	-	75.70	-	-
13 Net Profit / (Loss) for the Period (11 ± 12)	(138.44)	793.07	306.10	792.21	707.68	999.63	12.75	1,122.22	537.35	1,468.40	1,308.54	1,750.56
14 Share of Profit / (Loss) of Associates*	-	-	-	-	-	-	-	-	-	-	-	-
15 Disposal in the stake of Subsidiary.	-	-	-	-	-	-	-	-	-	-	-	-
16 Minority Interest	-	-	-	-	-	-	(0.20)	(1.71)	(17.42)	(33.53)	(40.41)	(43.51)
17 Net Profit / (Loss) after Taxes, Minority Interest and Share of Profit / (Loss) of Associates (13 ± 14 ± 15 ± 16)*	(138.44)	793.07	306.10	792.21	707.68	999.63	12.55	1,120.51	519.93	1,434.87	1,268.13	1,707.04
18 Paid-up Equity Share Capital (Face Value of the Share shall be Indicated)	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60
19 Reserve Excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	-	-	14,814.41	-	-	-	-	-	21,281.00
20.i Earnings per Share (Before Extraordinary items) (of ₹ Nil each) (Not Annualised):												
(a) Basic	(0.55)	3.18	1.23	3.18	2.84	4.01	0.05	4.49	2.08	5.75	5.08	6.84
(b) Diluted	(0.55)	3.18	1.23	3.18	2.84	4.01	0.05	4.49	2.08	5.75	5.08	6.84

Particulars	Standalone					Consolidated					
	Figures for the Quarter ended on		Year to date for the period ended on		Audited for the year ended on	Figures for the Quarter ended on		Year to date for the period ended on		Audited for the year ended on	
	31/12/14	30/09/14	31/12/13	31/12/14	31/03/14	31/12/14	30/09/14	31/12/13	31/12/14	31/12/13	31/03/14
20.ii Earnings per Share (After Extraordinary Items) (of ₹Nil each) (Not Annualised)											
(a) Basic	(0.55)	3.18	1.23	3.18	4.01	0.05	4.49	2.08	5.75	5.08	6.84
(b) Diluted	(0.55)	3.18	1.23	3.18	4.01	0.05	4.49	2.08	5.75	5.08	6.84
PART II											
A PARTICULARS OF SHARE HOLDING											
1 Public Share Holding											
- Number of Shares	10747896	10747896	10875896	10747896	10875896	10747896	10747896	10875896	10747896	10875896	10847896
- Percentage of Share Holding	43.08%	43.08%	43.60%	43.08%	43.60%	43.08%	43.08%	43.60%	43.08%	43.60%	43.49%
2 Promoters and Promoter Group Shareholding											
a) Pledged / Encumbered											
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of the total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered											
- Number of Shares	14198100	14198100	14070100	14198100	14098100	14198100	14198100	14070100	14198100	14070100	14098100
- Percentage of Shares (as a % of the total Shareholding of the Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of Shares (as a % of the total Share Capital of the Company)	56.92%	56.92%	56.40%	56.92%	56.51%	56.92%	56.92%	56.40%	56.92%	56.40%	56.51%
B INVESTOR COMPLAINTS											
Pending at the Beginning of the Quarter	Nil										
Received during the Quarter	4	4									
Disposed of during the Quarter	4	4									
Remaining Unresolved at the End of the Quarter	Nil										
1 The above Unaudited results for the quarter ended 31st December, 2014 have been subjected to "Limited Review" by the Statutory Auditors of the Company and have been reviewed by the Audit Committee and were approved and taken on record by the Board of Directors of the Company at its meeting held on 12 th February, 2015											
2 Consolidated financial statements of the Company, its subsidiaries and joint ventures have been prepared in accordance with Accounting Standards on Consolidated Financial Statements (AS 21) and Financial Reporting of Interests in Joint venture (AS-27) issued by The Institute of Chartered Accountants of India.											



Particulars	Stand-alone				Consolidated					
	Figures for the Quarter ended on		Year to date for the period ended on		Figures for the Quarter ended on		Year to date for the period ended on		Audited for the year ended on	
	31/12/14	30/09/14	31/12/13	31/12/14	31/12/13	31/12/14	30/09/14	31/12/13	31/12/13	31/03/14
3	Effective from April 1, 2014, the Company has charged depreciation based on the revised remaining useful life of the assets as per the requirement of Schedule II of the Companies Act 2013. Due to above depreciation charge for the period ended December 31, 2014 is higher by ₹32.91 lacs, and in the case of consolidated results ₹51.27 lacs. Further, based on transitional provision provided in Note 7(b) of Schedule II an amount of ₹6.42 lacs (net of Deferred Tax) has been adjusted with the retained earnings, and in the case of consolidated results ₹26.85 lacs.	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
4	Depreciation for the period ended on December 31, 2014, includes impairment loss of ₹ 27.62 lacs and ₹ 27.81 for the consolidated results.	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
5	Tax Expenses includes Current Tax & Deferred Tax for the quarter & period ended on 31st December, 2014	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
6	The Stand alone results of the Company are available on the Company's website www.goldiam.com and also available on Bombay Stock Exchange and National Stock Exchange of India websites www.bseindia.com and www.nseindia.com respectively.	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
7	The figures of previous periods are regrouped / rearranged wherever considered necessary to correspond with current period presentation.	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
8	The figures in ₹ Lacs are rounded off to two decimals.	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited

For Goldiam International Limited

Rashesh Bhansali
Vice Chairman & Managing Director

Place : Mumbai
Dated : 12th February 2015

GOLDIAM INTERNATIONAL LIMITED

Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

Particulars	Standalone				Consolidated								
	Figures for the Quarter ended on 31/12/14 Unaudited	30/09/14 Unaudited	31/12/13 Unaudited	Year to date for the period ended on 31/12/14 Unaudited	31/12/13 Unaudited	Audited for the year ended on 31/03/14 Audited	31/12/14 Unaudited	Figures for the Quarter ended on 30/09/14 Unaudited	31/12/13 Unaudited	Year to date for the period ended on 31/12/14 Unaudited	31/12/13 Unaudited	Audited for the year ended on 31/03/14 Audited	
PRIMARY SEGMENT:													
Segment Revenue :													
a) Jewellery	3,490.80	3,159.21	4,322.16	9,525.38	10,439.52	12,743.17	9,124.50	7,961.68	9,806.68	25,109.43	24,006.54	31,467.63	
b) Investments	(389.66)	681.32	(139.17)	337.99	78.35	413.69	(475.51)	883.56	(77.03)	486.62	301.30	499.50	
Total	3,101.14	3,840.53	4,182.99	9,863.37	10,517.87	13,156.86	8,648.98	8,845.24	9,729.65	25,606.05	24,307.85	31,967.13	
Less : Inter Segment Revenue													
Net Sales/ Income from Operations	3,101.14	3,840.53	4,182.99	9,863.37	10,517.87	13,156.86	8,648.98	8,845.24	9,729.65	25,606.05	24,307.85	31,967.13	
Segment Results :													
Profit/(Loss) before tax and interest	238.49	284.87	551.95	672.39	919.68	1,028.19	574.71	592.58	913.84	1,638.70	1,796.81	2,336.73	
a) Jewellery	(393.29)	679.47	(139.17)	327.20	55.22	413.59	(479.03)	881.56	(77.03)	485.78	278.17	499.35	
b) Investments													
Total	(154.80)	964.34	412.78	999.59	974.90	1,441.78	95.68	1,474.14	836.81	2,124.48	2,074.98	2,836.08	
Less : i) Interest	18.60	12.80	18.82	44.70	70.38	82.05	59.21	56.86	90.03	172.30	273.51	339.04	
ii) Other un-allocable expenditure (N	5.62	3.73	-	22.24	14.57	41.43	1.65	15.18	16.24	51.46	74.20	96.06	
Total Profit Before Tax	(179.03)	947.81	393.96	932.64	889.95	1,318.30	34.81	1,402.11	730.53	1,900.72	1,727.26	2,400.97	
Capital Employed													
a) Jewellery	5,929.16	7,961.02	7,954.26	5,929.16	7,954.27	8,027.47	10,377.85	12,943.18	11,417.52	10,377.85	11,417.52	12,007.13	
b) Investments	11,724.23	10,245.95	8,989.84	11,724.23	8,989.84	9,602.07	14,030.47	12,209.09	11,124.66	14,030.47	11,124.66	11,697.28	
c) Unallocated assets / (Liabilities)	441.42	26.29	423.13	441.42	423.13	(320.53)	1,178.62	406.71	1,236.34	1,178.62	1,236.34	71.17	
Total	18,094.81	18,233.26	17,367.23	18,094.81	17,367.24	17,309.01	25,586.94	25,558.98	23,778.52	25,586.94	23,778.52	23,775.58	

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Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

Particulars	Standalone						Consolidated					
	Figures for the Quarter ended on		Year to date for the period ended on		Audited for the year ended on		Figures for the Quarter ended on		Year to date for the period ended on		Audited for the year ended on	
	31/12/14	30/09/14	31/12/13	31/12/14	31/12/13	31/09/14	31/12/14	30/09/14	31/12/13	31/12/14	31/12/13	31/03/14
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
B SECONDARY SEGMENT												
1 Segment Revenue : Within India	1.26	5.94	6.77	17.10	29.63	44.10	4.08	(14.51)	5.44	(3.58)	14.74	0.78
Exports outside India	237.23	278.93	545.18	655.29	890.05	984.10	570.63	607.09	908.40	1,642.28	1,782.07	2,335.95
Total Revenue	238.49	284.87	551.95	672.39	919.68	1,028.20	574.71	592.58	913.84	1,638.70	1,796.81	2,336.73
2 Segment Assets												
Within India	182.92	281.30	91.77	182.92	91.77	20.15	609.41	826.09	669.41	609.41	669.41	719.06
Exports outside India	13,677.06	13,915.03	15,468.29	13,677.06	15,468.29	14,443.46	27,912.81	28,817.73	31,313.13	27,912.81	31,313.13	28,524.79
Total Assets	13,859.98	14,196.33	15,560.06	13,859.98	15,560.06	14,463.62	28,522.23	29,643.83	31,982.55	28,522.23	31,982.55	29,243.85
Segment Liabilities												
Within India	-	-	-	-	-	-	3.62	3.81	71.12	3.62	71.12	22.78
Exports outside India	7,930.82	6,235.32	7,605.80	7,930.82	7,605.80	6,436.14	18,140.75	16,696.83	20,493.90	18,140.75	20,493.90	17,213.93
Total Liabilities	7,930.82	6,235.32	7,605.80	7,930.82	7,605.80	6,436.14	18,144.38	16,700.65	20,565.03	18,144.38	20,565.03	17,236.72

1 The Company has identified Two Reportable Segments viz. Jewellery Manufacturing and Investment Activity. Segments have been identified and reported taking into account nature of products and services, the different risks and returns and the internal business reporting systems.

2 The Company has identified Geographic Segments as its Secondary Segments. Geographic segments of the Company are mainly local market in India and exports out of India.

3 The capital employed in the respective segments is worked out after considering the operating assets and liabilities that are directly attributable to the segments as well as allocated to the segments on a reasonable basis.

ANNA



Pulindra M. Patel
B.Com. F.C.A, Inter C.S.

PULINDRA PATEL & CO.
CHARTERED ACCOUNTANTS

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174, Princess Street, Mumbai- 2.
Tel No. : 22056233
Mobile : 9322268243, 9619908533
E-mail : pulindra_patel@hotmail.com

Review Report to
The Board of Directors,
Goldiam International Limited
Gems & Jewellery Complex,
SEEPZ, Andheri (East),
Mumbai – 400 096.

We have reviewed the accompanying statement of unaudited financial results of M/s. Goldiam International Limited for the period ended 31st December, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

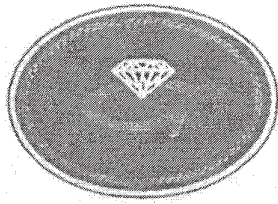
Yours faithfully,
For PULINDRA PATEL & CO.
Chartered Accountants
FRN No. 115187W

Pulindra M. Patel

PULINDRA PATEL
Proprietor
Membership No.048991



PLACE : Mumbai
DATE : 12th February, 2015



Goldiam International Ltd

MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY

CIN:L36912MH1986PLC041203

February 12, 2015

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Mumbai - 400 051.

Dear Sir/Madam,

Sub: Compliance of Clause 20 of the Listing Agreement

Ref: Company Code No. BSE - 526729/ NSE – GOLDIAM EQ

Pursuant to Clause 20 of the Listing Agreement, we are forwarding herewith the following details for the period ended 31st December, 2014:

Sr. No.	Particulars	Standalone (Amount ₹ in lacs)	
		31/12/2014	31/12/2013
1	Total Turnover (Incl. Other Income, Exceptional/Extraordinary income)	9939.07	10553.77
2	Gross Profit	1189.01	1015.88
3	Depreciation	180.67	125.93
4	Tax Provisions	216.13	182.27
5	Net Profit	792.21	707.68
6	Capital Profit	-	-
7	Accumulated profits of past years or other special source to provide wholly or partly for the dividend	-	-
8	Amount Transfer to General Reserves	-	-
9	Dividend Tax	-	-

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For **GOLDIAM INTERNATIONAL LIMITED**


Manish Raval
Company Secretary & Compliance Officer



Registered Office

Gems & Jewellery Complex, Santacruz Electronics Export Processing Zone, Andheri (East), Mumbai – 400096. India.
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