



IG PETROCHEMICALS LIMITED

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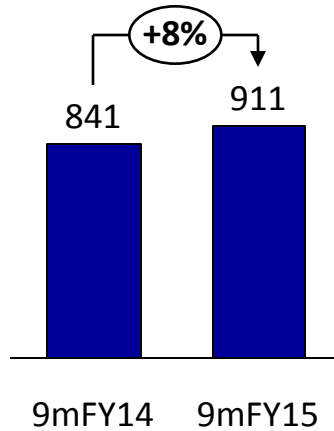
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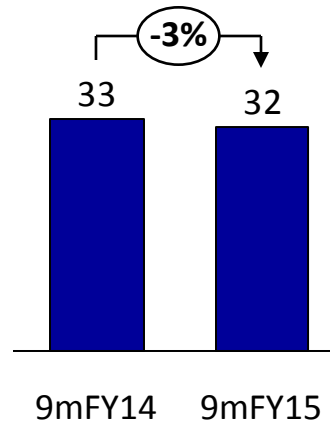
Key Highlights



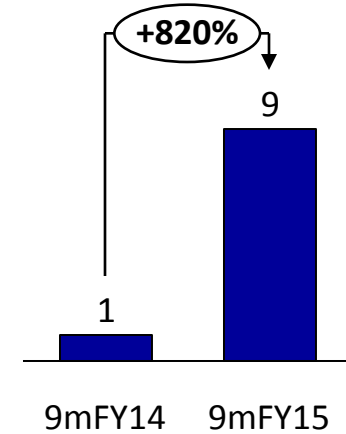
Revenue



EBITDA



Cash PAT



- ✓ Total Sales for the first 9 months of FY15 is **Rs. 911crs** increased by **8%** on Y-o-Y basis
- ✓ EBITDA for the first 9 months is **Rs. 32crs**, little lower from the last year due to higher operating expenses
- ✓ Cash PAT for 9MFY15 is **Rs. 9crs** compared to **Rs. 1crs** in the same period last year

Profitability Statement



Particulars (Rs. In Crs)	Q3FY 15	Q3FY14	Q2FY15	9MFY15	9MFY14	Y-o-Y
Total Income	263	341	304	911	841	8.3%
Raw Material	247	300	258	797	740	
Employee Expenses	7	7	7	21	18	
Other Expenses	20	21	22	61	49	
EBITDA	-10	13	17	32	33	-3.5%
EBITDA %	-3.9%	3.8%	5.7%	3.5%	4.0%	
Finance Cost	10	9	10	29	18	
Depreciation	4	5	4	13	12	
Other Income	2	2	1	6	5	
Exceptional Item*	0	0	0	0	19	
Tax	-4	0	1	0	0	
Profit after Tax & MI	-18	1	4	-3.44	-11.04	68.8%
PAT %	-6.9%	0.3%	1.3%	-0.4%	-1.3%	

Balance Sheet Statement



Rs. in Crores	As on Sep-14	As on Mar-14
Shareholder's Fund	269	257
Share capital	31	31
Reserves & Surplus	238	226
Non-current liabilities	129	143
Long term borrowings	127	141
Long term provisions	2	2
Current liabilities	325	364
Short term borrowings	46	44
Trade payables	241	286
Other current liabilities	38	34
Total Liabilities	723	764

Rs. in Crores	As on Sep-14	As on Mar-14
Non-current assets	381	379
Fixed assets (inc. CWIP)	380	377
Long-term loans and advances	1	2
Current assets	342	385
Inventories	138	141
Trade receivables	151	174
Cash and bank balances	25	29
Shot term loans and advances	28	41
Other current assets	0	0
Total Assets	723	764

For further information, please contact

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