Regd Office: Jai Spring Road, Yamuna Nagar, Haryana -135001

Phone & Fax: 01732-251810/11/14 email: praveen@jaispring.com CIN: L35911HR1965PLC004485



STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER / PERIOD ENDED 31 DECEMBER 2014

| | l/he) | |
|--|-------|--|
| | | |

| Sl. No. | Particulars | Ouarter ended Nine Months ended | | | | | |
|----------|---|---------------------------------|------------|------------|------------|------------|------------|
| SI. No. | Particulars | | | | | | Year ended |
| | | Un-audited | Un-audited | Un-audited | Un-audited | Un-audited | Audited |
| | | 31.12.2014 | 30.09.2014 | 31.12.2013 | 31.12.2014 | 31.12.2013 | 31.03.2014 |
| Part - I | | | | | | | |
| 1 | Income from operations | | | | | | |
| 1 | * | 25 522 62 | 25.016.51 | 16 607 10 | 72 772 10 | 57.667.63 | 01.706.10 |
| | Net sales/income from operations (net of excise duty) | 25,733.63 | 25,016.51 | 16,687.18 | 73,762.19 | 57,667.63 | 81,706.10 |
| | Other operating income | 473.37 | 572.40 | 300.00 | 1,534.72 | 1,120.00 | 1,670.00 |
| | Total income from operations (net) | 26,207.00 | 25,588.91 | 16,987.18 | 75,296.91 | 58,787.63 | 83,376.10 |
| 2 | Expenses: | | | | | | |
| a | Cost of material consumed | 17,398.93 | 18,114.67 | 11,074.04 | 52,425.60 | 37,871.22 | 54,766.17 |
| b | Changes in inventories of finished goods and work in progress | 213.60 | (913.00) | 793.67 | (2,076.40) | 1,349.52 | 1,611.45 |
| | Employees benefits expenses (refer note 6) | 1,650.70 | 1,747.20 | 1,491.00 | 5,010.90 | 4,707.70 | 5,981.61 |
| d | Depreciation and amortisation expenses | 718.06 | 639.60 | 653.22 | 2,055.66 | 1,865.75 | 2,590.90 |
| e | Power and fuel | 1,866.84 | 2,276.30 | 1,393.57 | 6,198.14 | 4,930.56 | 6,790.08 |
| f | Stores and spares consumed | 889.26 | 1,009.37 | 478.23 | 2,716.63 | 1,974.00 | 2,795.44 |
| g | Other expenses | 2,003.58 | 1,835.85 | 1,562.61 | 5,465.43 | 4,996.18 | 6,720.31 |
| | Total expenses | 24,740.97 | 24,709.99 | 17,446.34 | 71,795.96 | 57,694.93 | 81,255.96 |
| 3 | Profit from operations before other income, finance cost and | 1,466.03 | 878.92 | (459.16) | 3,500.95 | 1,092.70 | 2,120.14 |
| | exceptional items (1-2) | 1,100,00 | 0,002 | (10)110) | 2,200152 | 1,0>2170 | 2,120111 |
| 4 | Other income | 49.04 | 22.57 | 72.95 | 109.61 | 173.82 | 201.88 |
| 5 | Profit from ordinary activities before finance cost and | | | | | | |
| | exceptional items (3+4) | 1,515.07 | 901.49 | (386.21) | 3,610.56 | 1,266.52 | 2,322.02 |
| 6 | Finance cost | 448.74 | 471.20 | 568.78 | 1,359.94 | 1,746.97 | 2,407.05 |
| 7 | Profit from ordinary activities after finance cost but before | 1,066.33 | 430.29 | (954.99) | 2,250.62 | (480.45) | (85.03) |
| , | exceptional items (5-6) | 1,000,00 | 100129 | (50.155) | 2,200102 | (100110) | (00100) |
| 8 | Exceptional items (net) | - | - | (2.37) | - | (1,755.37) | (1,755.74) |
| | Profit from ordinary activities before tax (7+8) | 1,066.33 | 430.29 | (952.62) | 2,250.62 | 1,274.92 | 1,670.71 |
| | Tax expenses (refer note 7) | 522.68 | 112.20 | (124.78) | 842.88 | 183.93 | 286.73 |
| | Profit from ordinary activities after tax (9-10) | 543.65 | 318.09 | (827.84) | 1,407.74 | 1,090.99 | 1,383.98 |
| 12 | Extra-ordinary items | - | - | - | -,, | -, | - |
| | Net profit for the period (11-12) | 543.65 | 318.09 | (827.84) | 1,407.74 | 1,090.99 | 1,383.98 |
| 14 | Paid up equity share capital | 3,783.59 | 3,951.98 | 3,949.77 | 3,783.59 | 3,950.00 | 3,949.76 |
| 1. | (Face value-Rs.10/-each) | 2,703.23 | 5,751.70 | 2,5 1,51,7 | 5,705.55 | 2,220.00 | 2,5 .5.70 |
| 15 | Reserves (excluding revaluation reserve, if any) | _ | _ | _ | | | 13,150.35 |
| | Earning per share (in Rs.) for the period | | _ | _ | | | 13,130.33 |
| | Before extraordinary items (not annualised): | | | | | | |
| a | Basic | 1.38 | 0.79 | (2.15) | 3.53 | 2.63 | 3.41 |
| | Diluted | 1.38 | 0.79 | (2.13) | 3.53 | 2.63 | 3.41 |
| 1. | After extraordinary items (not annualised): | 1.3/ | 0.78 | (2.14) | 3.31 | 2.61 | 3.38 |
| ь | · · · · · · · · · · · · · · · · · · · | 1.20 | 0.70 | (2.15) | 2.52 | 2.62 | 2.41 |
| | Basic | 1.38 | 0.79 | (2.15) | 3.53 | 2.63 | 3.41 |
| | Diluted | 1.37 | 0.78 | (2.14) | 3.51 | 2.61 | 3.38 |

Part- II

| | Particulars of Shareholding | (| Ouarter ended | | | ths ended | Year ended |
|---|--|-------------|---------------|------------|------------|------------|-------------|
| | | Un-audited | Un-audited | Un-audited | Un-audited | Un-audited | Un-Audited |
| | | 31.12.2014 | 30.09.2014 | 31.12.2013 | 31.12.2014 | 31.12.2013 | 31.03.2014 |
| A | Particulars of Shareholding | | | | | | |
| 1 | Public shareholding | | | | | | |
| | - Number of shares | 22,191,258 | 22,125,159 | 22,106,784 | 22,191,258 | 22,106,784 | 22,106,784 |
| | - Percentage of shareholding | 56.04% | 55.96% | 55.94% | 56.04% | 55.94% | 55.94% |
| 2 | Promoters and promoter group shareholding | | | | | | |
| | a) Pledged/ encumbered | | | | | | |
| | - Number of shares | 16,52,174 | 16,52,174 | 1,652,174 | 1,652,174 | 1,652,174 | 16,52,174 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 9.49% | 9.49% | 9.49% | 9.49% | 9.49% | 9.49% |
| | - Percentage of shares (as a % of the total share capital of the | 4.17% | 4.18% | 4.18% | 4.17% | 4.18% | 4.18% |
| | Company) | | | | | | |
| | b) Non- encumbered | | | | | | |
| | - Number of shares | 1,57,57,656 | 1,57,57,656 | 15,757,656 | 15,757,656 | 15,757,656 | 1,57,57,656 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 90.51% | 90.51% | 90.51% | 90.51% | 90.51% | 90.51% |
| | - Percentage of shares (as a % of the total share capital of the company) | 39.79% | 39.86% | 39.89% | 39.79% | 39.89% | 39.88% |
| | | | | | | | |

| | Particulars | Quarter ended 31.12.2014 |
|---|--|--------------------------------|
| В | Investor Complaints | |
| | Pending at the beginning of the quarter | - |
| | Received during the quarter | 6 |
| | Disposed of during the quarter | 6 |
| | Remaining unresolved at the end of the quarter | _ |

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 03 February 2015.
- 2 The Statutory Auditors of the Company have carried out a Limited Review of the financial results for the quarter ended 31 December 2014.
- Pursuant to the provisions of the Listing Agreement, the management has decided to publish consolidated financial results in the newspapers. However, the standalone financial results will be made available on the Company's website at www.jaispring.com and also on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com). Information of standalone unaudited financial results in terms of Clause 41(VI)(b) of the Listing Agreement is as under:

| | | Quarter ended | | Nine mon | Year Ended | |
|--|------------|---------------|------------|------------|------------|------------|
| Particulars | Un-audited | Un-audited | Un-audited | Un-audited | Un-audited | Audited |
| | 31.12.2014 | 30.09.2014 | 31.12.2013 | 31.12.2014 | 31.12.2013 | 31.03.2014 |
| Income from operations (net) | 23,417.08 | 23,303.06 | 14,601.69 | 67,729.14 | 50,057.82 | 71,638.25 |
| Profit from ordinary activities before tax | 919.32 | 326.31 | (995.06) | 1,816.63 | 1,018.19 | 1,327.31 |
| Net profit for the period | 569.05 | 339.18 | (742.52) | 1,428.23 | 1,141.73 | 1,429.07 |

- 4 The Group is in the business of manufacturing Parabolic/ Tapered leaf spring, Lift axle and Air suspension spring. As the Group's business activities fall within a single business segment, no segment disclosures are required.
- Current period basic and diluted earnings per share has been computed after considering the impact for preference dividend (including dividend distribution tax thereon) and outstanding employee stock options.
- For the year ended March 31, 2014 remuneration being paid to directors was in excess of the limits prescribed under the Companies Act 1956, by Rs. 191.33 Lakhs. The Company has applied to the Central Government for the approval and is hopeful to receiving the same.
- Tax expenses for the quarter and nine months ended December 31, 2014 includes prior period items of Rs. 127.60 Lakhs.
- 8 Previous period figures have been re-grouped/re-classified/re-arranged wherever necessary to make them comparable.

For Jamna Auto Industries Limited

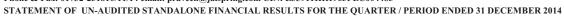
sd/-

Date: 03 February 2015
Place: New Delhi
(P . S Jauhar)
COO & Executive Director

JAMNA AUTO INDUSTRIES LIMITED

Regd Office: Jai Spring Road, Yamuna Nagar, Haryana -135001

Phone & Fax: 01732-251810/11/14 email: praveen@jaispring.com CIN: L35911HR1965PLC004485





| Sl. No. | Particulars | Quarter ended | | | Nine Mon | ths ended | Year ended |
|----------|--|---------------|------------|------------|------------|------------|------------|
| | | Un-audited | Un-audited | Un-audited | Un-audited | Un-audited | Audited |
| | | 31.12.2014 | 30.09.2014 | 31.12.2013 | 31.12.2014 | 31.12.2013 | 31.03.2014 |
| Part - I | | | | | | | |
| | | | | | | | |
| 1 | Income from operations | | | | | | |
| | Net sales/income from operations (net of excise duty) | 22,948.89 | 22,734.27 | 14,309.69 | 66,223.16 | 48,959.82 | 69,995.25 |
| | Other operating income | 468.19 | 568.79 | 292.00 | 1,505.98 | 1,098.00 | 1,643.00 |
| | Total income from operations (net) | 23,417.08 | 23,303.06 | 14,601.69 | 67,729.14 | 50,057.82 | 71,638.25 |
| | | | | | | | |
| 2 | Expenses: | | | | | | |
| a | Cost of material consumed | 16,458.70 | 16,973.15 | 9,767.57 | 49,351.85 | 32,755.57 | 48,254.49 |
| b | Changes in inventories of finished goods and work in | (76.02) | (638.68) | 1,130.29 | (2,066.70) | 1,739.29 | 1,917.56 |
| | progress | · · · · · · | ` ĺ | | | | |
| С | Employees benefits expenses (refer note 6) | 1,427.82 | 1,501.15 | 1,263.00 | 4,304.97 | 4,009.01 | 5,066.14 |
| d | Depreciation and amortisation expenses | 683.26 | 605.97 | 633.20 | 1,908.23 | 1,806.99 | 2,485.39 |
| e | Power and fuel | 1,854.69 | 2,262.58 | 1,383.26 | 6,163.27 | 4,899.32 | 6,742.81 |
| f | Stores and spares consumed | 810.04 | 923.87 | 425.29 | 2,484.91 | 1,769.75 | 2,510.14 |
| | Other expenses | 1,481.42 | 1,324.90 | 901.53 | 3,946.32 | 3,185.09 | 4,278.01 |
| | Total expenses | 22,639.91 | 22,952.94 | 15,504.14 | 66,092.85 | 50,165.02 | 71,254.54 |
| 3 | Profit from operations before other income, finance cost | 777.17 | 350.12 | (902.45) | 1,636.29 | (107.20) | 383.71 |
| | and exceptional items (1-2) | ,,,,, | | () | -, | () | |
| 4 | Other income | 559.48 | 415.16 | 367.02 | 1,453.64 | 848.02 | 1,257.37 |
| 5 | Profit from ordinary activities before finance cost and | 1,336.65 | 765.28 | (535.43) | 3,089.93 | 740.82 | 1,641.08 |
| | exceptional items (3+4) | , | | (, | ., | | , |
| 6 | Finance cost | 417.33 | 438.97 | 462.00 | 1,273.30 | 1,477.50 | 2,069.53 |
| 7 | Profit from ordinary activities after finance cost but | 919.32 | 326.31 | (997.43) | 1,816.63 | (736.68) | (428.45) |
| | before exceptional items (5-6) | | | ` | , | ` ´ | ` / |
| 8 | Exceptional items (net) | - | - | (2.37) | - | (1,754.87) | (1,755.76) |
| 9 | Profit from ordinary activities before tax (7+8) | 919.32 | 326.31 | (995.06) | 1,816.63 | 1,018.19 | 1,327.31 |
| 10 | Tax expenses (refer note 7) | 350.27 | (12.87) | (252.54) | 388.40 | (123.54) | (101.76) |
| 11 | Profit from ordinary activities after tax (9-10) | 569.05 | 339.18 | (742.52) | 1,428.23 | 1,141.73 | 1,429.07 |
| 12 | Extra-ordinary items | - | - | ` - (| - | - | · - |
| 13 | Net profit for the period (11-12) | 569.05 | 339.18 | (742.52) | 1,428.23 | 1,141.73 | 1,429.07 |
| 14 | Paid up equity share capital | 3,958.59 | 3,951.98 | 3,949.77 | 3,958.59 | 3,949.77 | 3,949.77 |
| | (Face value-Rs.10/-each) | , | , | , | , | , | * |
| 15 | Reserves (excluding revaluation reserve, if any) | _ | _ | _ | _ | _ | 13,357,78 |
| 16 | Earning per share (in Rs.) for the period | | | | | | * |
| a | Before extraordinary items (not annualised): | | | | | | |
| | Basic | 1.44 | 0.84 | (1.95) | 3.58 | 2.76 | 3.52 |
| | Diluted | 1.43 | 0.83 | (1.93) | 3.56 | 2.74 | 3.49 |
| b | After extraordinary items (not annualised): | | 2.00 | (-1,70) | 2.00 | ,. | 3, |
| | Basic | 1.44 | 0.84 | (1.95) | 3.58 | 2.76 | 3.52 |
| | Diluted | 1.43 | 0.83 | (1.93) | 3.56 | 2.74 | 3.49 |
| | | 1.43 | 0.03 | (1.73) | 5.50 | 2.74 | 5.47 |
| | | | | | | | |

Part II

| | Particulars of Shareholding | | Quarter ended | | Nine Mon | ths ended | Year ended |
|---|--|-------------|---------------|------------|------------|------------|-------------|
| | | Un-audited | Un-audited | Un-audited | Un-audited | Un-audited | Un-Audited |
| | | 31.12.2014 | 30.09.2014 | 31.12.2013 | 31.12.2014 | 31.12.2013 | 31.03.2014 |
| A | Particulars of Shareholding | | | | | | |
| 1 | Public shareholding | | | | | | |
| | - Number of shares | 22,191,258 | 22,125,159 | 22,106,784 | 22,191,258 | 22,106,784 | 22,106,784 |
| | - Percentage of shareholding | 56.04% | 55.96% | 55.94% | 56.04% | 55.94% | 55.94% |
| 2 | Promoters and promoter group shareholding | | | | | | |
| | a) Pledged/ encumbered | | | | | | |
| | - Number of shares | 16,52,174 | 16,52,174 | 1,652,174 | 1,652,174 | 1,652,174 | 16,52,174 |
| | - Percentage of shares (as a % of the total shareholding of | 9.49% | 9.49% | 9.49% | 9.49% | 9.49% | 9.49% |
| | promoter and promoter group) | | | | | | |
| | - Percentage of shares (as a % of the total share capital of | 4.17% | 4.18% | 4.18% | 4.17% | 4.18% | 4.18% |
| | the company) | | | | | | |
| | b) Non- encumbered | | | | | | |
| | - Number of shares | 1,57,57,656 | 1,57,57,656 | 15,757,656 | 15,757,656 | 15,757,656 | 1,57,57,656 |
| | - Percentage of shares (as a % of the total shareholding of | 90.51% | 90.51% | 90.51% | 90.51% | 90.51% | 90.51% |
| | promoter and promoter group) | | | | | | |
| | - Percentage of shares (as a % of the total share capital of | 39.79% | 39.86% | 39.88% | 39.79% | 39.88% | 39.88% |
| | the Company) | | | | | | |
| | | | | | | | |

| | Particulars | Quarter ended 31.12.2014 |
|---|--|--------------------------|
| В | Investor Complaints | |
| | Pending at the beginning of the quarter | - |
| | Received during the quarter | 6 |
| | Disposed of during the quarter | 6 |
| | Remaining unresolved at the end of the quarter | - |

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 03 February 2015.
- 2 The Statutory Auditors of the Company have carried out a Limited Review of the financial results for the quarter ended 31 December 2014.
- 3 Pursuant to the decision made in the meeting of partners of Jai Suspension Systems Limited Liability Partnership (LLP), conducted on 23 January 2015, in which Jamna Auto Industries Limited is a partner, profits earned by the LLP for the quarter ended 31 December 2014 amounting to Rs. 514.38 has been credited to the respective current accounts of the partners. The same has been included under other income.
- 4 The Company is in the business of manufacturing Parabolic/ Tapered leaf spring, Lift axle and Air suspension spring. As the Company's business activities fall within a single business segment, no segment disclosures are required.
- 5 Current period basic and dliuted earnings per share has been computed after considering the impact for preference dividend (including dividend distribution tax thereon) and outstanding employee stock options.
- 6 For the year ended March 31, 2014 remuneration being paid to directors was in excess of the limits prescribed under the Companies Act 1956, by Rs. 191.33. The Company has applied to the Central Government for the approval and is hopeful to receiving the same.
- 7 Tax expenses for the quarter and nine months ended December 31, 2014 includes prior period items of Rs. 127.60.
- 8 Previous period figures have been re-grouped/re-classified/re-arranged wherever necessary to make them comparable.

For Jamna Auto Industries Limited

sd/-

Date: 03 February 2015 (P. S Jauhar)
Place: New Delhi COO & Executive Director

S.R. Batliboi & Co. LLP

Chartered Accountants

6th Floor, HT House 18-20, Kasturba Gandhi Marg New Delhi-110 001, India

Tel: +91 11 4363 3000 Fax: +91 11 4363 3200

Limited Review Report

Review Report to The Board of Directors Jamna Auto Industries Limited

- 1. We have reviewed the accompanying statement of unaudited financial results of Jamna Auto Industries Limited ('the Company') for the quarter ended December 31, 2014 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
- We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under the Companies Act, 1956 (which are deemed to be applicable as per section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S. R. Batliboi & CO. LLP ICAI Firm registration number: 301003E

Chartered Accountants

per Vikas Mehra

Partner

Membership No.: 94421

Place: New Delhi Date: February 03, 2015

S.R. BATLIBOI & CO. LLP

Chartered Accountants

6th Floor, HT House 18-20, Kasturba Gandhi Marg New Delhi-110 001, India

Tel: +91 11 4363 3000 Fax: +91 11 4363 3200

Limited Review Report

Review Report to
The Board of Directors
Jamua Auto Industries Limited

- 1. We have reviewed the accompanying statement of unaudited consolidated financial results of Jamna Auto Industries Limited ('the Company') and its Limited Liability Partnership (together, 'the Group'), for the quarter ended December 31, 2014 (the "Statement"), being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
- We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3. We did not review revenues and assets of Rs. 7,941.59 lakhs and Rs. 8,453.48 lakhs respectively, included in the accompanying unaudited consolidated financial results relating to subsidiary, whose financial information have been reviewed by the other auditors and whose reports have been furnished to us. Our conclusion on the unaudited quarterly financial results, in so far as it relates to such subsidiary is based solely on the reports of the other auditors.
- 4. Based on our review conducted as above and on consideration of reports of other auditors on the unaudited separate quarterly financial results and on the other financial information of the components, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited consolidated financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 Interim Financial Reporting specified under the Companies Act, 1956 (which are deemed to be applicable as per section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S. R. Batliboi & Co. LLP ICAI Firm registration number: 301003E

Chartered Accountants

per Vikas Mehra

Partner

Membership No.: 94421

Place: New Delhi Date: February 03, 2015