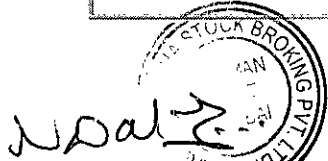


ANNEXURE - 1

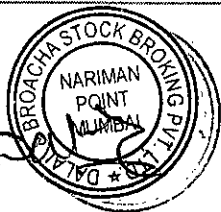
Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	LYKA LABS LTD. EQ - INE933A01014		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per list attached		
Whether the acquirer belongs to Promoter/Promoter group	N.A.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE/NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	NA.	N.A.	N.A.
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	N.A.	N.A.	N.A.



category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1468425	6.80%	6.80%
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	1468425	6.80%	6.80%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28.10.2014, 21.11.2014, 08.01.2015 & 04.02.2015		
Equity share capital / total voting capital of the TC before the said acquisition	N.A.		
Equity share capital/ total voting capital of the TC after the said acquisition	1468425 /21580000		
Total diluted share/voting capital of the TC after the said acquisition	1468425 / 21580000		

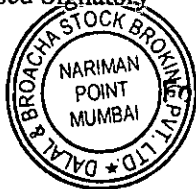


Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: **06.02.2015**

Note:



Dalal & Broacha Stock-Broking Pvt. Ltd.

N. Dalal

Director / Authorised Signatory

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

PART B	NAME OF THE TARGET COMPANY- LYKA LABS LTD. EQ:INE933A01014	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs	No. of Shares	Holding by D&B, associate company & their directors & spouse as on 4.2.2015(%)	Lyk Ltd. Comp Holding Shares as e
		NAILESH PRIYAKANT DALAL	NO	AACPD8944N	28001	0.130	
		SONAL VIPUL DALAL	NO	AAAGPD1289E	50000	0.232	
		VIPUL PRIYAKANT DALAL	NO	AACPD1495Q	230121	1.066	
		NILAY NAILESH DALAL	NO	AHXPDP7502N	50000	0.232	
		NILAY NAILESH DALAL [HUF]	NO	AAHHNI603B	23551	0.109	
		HRIDAY NAILESH DALAL	NO	AEHPDD2991L	15000	0.070	
		VIPUL P. DALAL [H.U.F.]	NO	AACHV7011G	95000	0.440	
		PRIYAKANT MANILAL DALAL [HUF]	NO	AAAHDI1059C	50000	0.232	
		PALLAVI HRIDAY DALAL	NO	AIOPAA2128D	5000	0.023	
		ROHAN VIPUL DALAL	NO	AKAPD7522J	75000	0.348	
		NAILESH PRIYAKANT DALAL HUF	NO	AAAHN5908C	50000	0.232	
		HRIDAY N. DALAL HUF	NO	AADHH7441H	14000	0.065	
		DALAL & BROACHA STOCK BROKING PVT. LTD.	NO	AAACD5662J	690000	3.197	
		CENTRAL FINANCE SECURITIES PVT. LTD.	NO	AAACC6440K	92752	0.430	
		Total			1468425	6.805	

For Dalal & Broacha Stock-Brokin

N D A L S
 Director / Authorised