

Annexure-A

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	Maharashtra Corporation Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Osiajee Housing Developers Limited		
3	Whether the acquirer belongs to Promoter/ Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
5	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
	<b><u>Before the acquisition/disposal under consideration, holding of :</u></b>			
	a) Shares carrying voting rights	13,21,000	9.76	9.76
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
	c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	Total (a+b+c+d)	13,21,000	9.76	9.76
	<b><u>Details of acquisition/sale</u></b>			
	a) Shares carrying voting rights acquired/ sold	3,00,000	2.22	2.22
	b) VRs acquired / sold otherwise than by shares	NIL	NIL	NIL
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after	NIL	NIL	NIL




	acquisition/sale			
	d) Shares encumbered / invoked/ released by the acquirer	NIL	NIL	NIL
	Total (a+b+c+d)	10,21,000	2.22	2.22
	<b>After of acquisition/sale, holding of:</b>			
	a) Shares carrying voting rights	10,21,000	7.54	7.54
	b) Shares encumbered with the acquirer			
	c) VRs otherwise than by shares	NIL	NIL	NIL
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
	Total (a+b+c+d)	10,21,000	7.54	7.54
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market Sales		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03.09.2014		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	1,35,33,333 Equity Shares of Rs. 10/- each amounting to Rs. 13,53,33,330/-		
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,35,33,333 Equity Shares of Rs. 10/- each amounting to Rs. 13,53,33,330/-		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	1,35,33,333 Equity Shares of Rs. 10/- each amounting to Rs. 13,53,33,330/-		

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Osiajee Housing Developers Limited

  
(Umesh Gawand)  
Director

