

Annexure-A

Format for Disclosures under Regulation 29(1) & (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Maharashtra Corporation Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rashel Agrotech Limited		
3	Whether the acquirer belongs to Promoter/ Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
5	Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	<u>Before the acquisition under consideration, holding of :</u>			
	a) Shares carrying voting rights	182,999	1.35	1.35
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
	c) Voting rights (VR) otherwise than by equity shares	-	-	-
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	Total (a+b+c+d)	182,999	1.35	1.35
	<u>Details of acquisition</u>			
	a) Shares carrying voting rights acquired	554,856	4.10	4.10
	b) VRs acquired otherwise than by equity shares	-	-	-
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
	d) Shares in the nature of	-	-	-



	encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
	Total (a+b+c+d)	554,856	4.10	4.10
	<u>After the acquisition, holding of acquirer along with PACs of:</u>			
	a) Shares carrying voting rights	737,855	5.45	5.45
	b) VRs otherwise than by equity shares	-	-	-
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
	d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
	Total (a+b+c+d)	737,855	5.45	5.45
6	Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market		
7	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of Rs. 10/- each		
8	Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	05.09.2014		
9	Equity share capital / total voting capital of the TC before the said acquisition	Rs. 13,53,33,330/-		
10	Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 13,53,33,330/-		
11	Total diluted share/voting capital of the TC after the said acquisition	Rs. 13,53,33,330/-		



FOR RASHEL AGROTECH LIMITED



(Pradeep Mardhekar)
Director



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.