

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

| | |
|---------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of the Target Company (TC) | Orchid Chemicals & Pharmaceuticals Limited National Stock Exchange of India Limited |
| Names of the stock exchanges where the shares of the target company are listed | Bombay Stock Exchange Limited Madras Stock Exchange Limited |
| Date of reporting | 20-Feb-15 |
| Name of the Promoter(s) for PAC on whose shares encumbrance was created/ invoked / released (tick the relevant one) | K Raghavendra Rao along with Parsons Acting in Concert Mrs R Vijayalakshmi M/s Orchid Health Care Private Limited Ms R Divya Ms R Sowmya |

Details of the creation of encumbrance:

| Name of the Promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance(3) | | | | | | Post event holding encumbered shares (creation(2)+3)/release (2)-(3)/invocation(2)-(3) | |
|-----------------------------------------------|--------------------------------------------|--------------------------|---------------------------------|-----------------------------------------|--------------------------|------------------------------------------------|----------------------------------------------------|--------------------------------------------------------------------|---------------|--------------------------|------------------------------------------------------|----------------------------------------------------------------------------------------|--------------------------|
| | No. of shares | % of total share capital | %w.r.t diluted share capital(*) | No. of shares | % of total share capital | Type - creation/ invocation/ release | Date of creation/invocation release of encumbrance | Type of encumbrance (Pledge/lien/ no disposal/under taking/others) | No. of shares | % of total share capital | Name of the entity in whose favour shares encumbered | No. of Shares | % of total share capital |
| K Raghavendra Rao | 6,925,173 | 8.12 | 8.12 | 6,511,173 | 7.64 | Nil | - | - | - | - | 6,511,173 | 7.64 | |
| R Vijayalakshmi | 6,771,155 | 7.94 | 7.94 | 6,096,155 | 7.15 | Nil | - | - | - | - | 6,096,155 | 7.15 | |
| Orchid Health Care Pvt.Ltd. | 18,456,125 | 21.65 | 21.63 | 3,646,324 | 7.64 | Creation | 19-02-2015 | Pledge | 14,809,801 | 17.37 | SBI CAP Trustee Company Ltd | 18,456,125 | 21.65 |
| R Divya | 2,772,499 | 3.25 | 3.25 | 2,170,000 | 2.55 | Nil | - | - | - | - | 2,170,000 | 2.55 | |
| R Sowmya | 2,618,000 | 3.07 | 3.07 | 2,215,000 | 2.60 | Nil | - | - | - | - | 2,215,000 | 2.60 | |

Place : Chennai
Date : 20.02.2015

For ORCHID HEALTH CARE PVT. LTD.


Director