

**FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES/INVOCATION OF ENCUMBRANCE/
RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

| Name of the Target Company (TC) | | ORIENT CEMENT LIMITED | | | | | | | | | | |
|------------------------------------------------------------------------------------------------|--------------------------|-------------------------------------------------------------------|---------------|-----------------------------------------|---------------|-------------------------------------------------|--------------------------------------------------------|-----------------------------------------------------------------------------------------------------|------------------------------------------------------|----------------|--------------------------|-------------|
| Names of the Stock Exchanges where the shares of the Target Company are listed | | NATIONAL STOCK EXCHANGE OF INDIA LIMITED BOMBAY STOCK EXCHANGE | | | | | | | | | | |
| Date of reporting | | 04.02.2015 | | | | | | | | | | |
| Names of the Promoter or PAC on whose shares encumbrance has been created / released / invoked | | CENTRAL INDIA INDUSTRIES LIMITED | | | | | | | | | | |
| Details of the creation of encumbrance: | | | | | | | | | | | | |
| Name of the promoter(s) or PACs with him (**) | | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | Post event holding of encumbered shares (creation [(2)+(3)]/release [(2)-(3)]/invocation [(2)-(3)]) | | | | |
| No. of shares | % of total share capital | % w.r.t diluted share capital (*) | No. of shares | % of total share capital | No. of shares | % of total share capital | Date of creation / invocation / release of encumbrance | Type of encumbrance (pledge/lien/non disposal/undertaking/others) | Name of the entity in whose favour shares encumbered | No. of shares | % of total share capital | |
| Amer Investments (Delhi) Limited | 1422000 | 0.69 | | | | | | | | | | |
| Central India Industries Limited | 49143627 | 23.99 | 23.99 | 2.79 | 2.79 | 2.79 | 03.02.2015 | N.A. | N.A. | 4700000 | 2.30 | |
| Gwalior Finance Corporation Limited | 1592500 | 0.78 | 0.78 | | | | | | | | | |
| Hindustan Discounting Co.Ltd | 2231000 | 1.09 | 1.09 | | | | | | | | | |
| National Engineering Industries Ltd | 537400 | 0.26 | 0.26 | | | | | | | | | |
| Rajasthan Industries Ltd | 504000 | 0.25 | 0.25 | | | | | | | | | |
| Universal Trading Co.Ltd. | 844280 | 0.41 | 0.41 | | | | | | | | | |
| Bengal Rubber Company Ltd | 195000 | 0.10 | 0.10 | | | | | | | | | |
| India Silica Magnesite Works Ltd | 200000 | 0.10 | 0.10 | | | | | | | | | |
| Ashok Investment Corporation Ltd | 260000 | 0.13 | 0.13 | | | | | | | | | |
| Sri CK Birla | 2897570 | 1.41 | 1.41 | | | | | | | | | |
| Smt.Nirmala Birla | 3673480 | 1.79 | 1.79 | | | | | | | | | |
| Smt.Amita Birla | 260000 | 0.13 | 0.13 | | | | | | | | | |
| Miss Aarti Birla | 130000 | 0.06 | 0.06 | | | | | | | | | |
| Miss Avanti Birla | 130000 | 0.06 | 0.06 | | | | | | | | | |
| Stocknath Investment and Traders Ltd | 12328645 | 6.01 | 6.01 | 1.95 | 1.95 | 1.95 | | N.A. | N.A. | 4000000 | 1.95 | |
| Zapur Finance & Dairy Products Pvt.Ltd | 268000 | 0.10 | 0.10 | | | | | | | | | |
| Sri Shyam Sunder Jajodia & Sri Ran Nath Jhunjhunwala | 263000 | 0.14 | 0.14 | | | | | | | | | |
| Total | 76829922 | 37.50 | 37.50 | 4.74 | 4.74 | 4.74 | | | | 1000000 | 0.49 | 4.25 |

Signature of the Authorised Signatory : _____
 Place : KOLKATA
 Date : 04.02.2015

CENTRAL INDIA INDUSTRIES LTD
J. Jhunjhunwala
Executive Director

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
 (*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.