Annexure A)



PAN INDIA CORPORATION LTD.

Regd. Office: 1111, 11th Floor, New Delhi House, 27, Barakhamba Road, Connaught Place, New Delhi - 110001.

Phone : 011-43656567 Tel.Fax: 011-43656567 E-mail: srgltd@gmail.com Website: panindiacorp.com

CIN : L72200DL 1984PLC 017510

0-		VISIONAL) For the Quarter Ended On 31ST Dece					
Sr. No	Particulars	Quarter Ended			Nine Month Ended		Yr. Ended
		(31.12.2014)	(30.09.2014)	(31.12.2013)	(31,12,2014)	(31.12.2013)	(31,3,2014)
1	Income from Operations	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	a)Net Sales/Income from Operations	100		-		7.88	7.88
	(Net of Excise Duty)						
_	b) Other Operating Income/ (Loss)	-				-	-
	Total Income from Operations(net) (a+b)		+	(*)	767	7.88	7.88
	Expenses						
	a) Purchases of Stock-in-Trade		- :	- :		4.15	56.65
	b) Change in inventories of finished goods, work- in - progrees and stock-in-trade				-	4,15	30.00
-	c) Employees Benefit Expenses	3.64	3,14	3.46	10.31	9.76	12.34
	d) Depreciation and Amortisation Expenses	0.40	0.40	1.75	1.19	5.25	6.81
	e) Loss on sale of investment	-				2,418.77	2,418.77
	(f) Listing fee		-		5.68	-	
	(g) Other Expenses	1.77	5.12	0.48	10.75	9.94	185.31
	Total Expenses (a+b+c+d)	5.81	8.66	5.69	27.93	2,447.87	2,679.88
	Profit/(Loss) from Operations before Other Income, Interest and	(5.81)	(8.66)	(5.69)	(27.93)	(2,439.99)	(2,672.00
	Exceptional Items (1-2)			(5.69)		(2,439.99)	(2,672.00
4	Other Income	0.86	0.05		0.91		
5	Profit/(Loss) from ordinary activities before Finance Costs and	(4.95)	(8.61)	(5.69)	(27.02)	(2,439.99)	(2,672.00
	Exceptional Items (3+4)		, , , ,	10 \$2.11.22.41	(=-1)	(4) 13 3 13 3 2	Amir Const.
6	Finance Costs	-	-	-		-	-
7	Profit/(Loss) from ordinary activities after Finance Costs but	(4.95)	(8.61)	(5.69)	(27.02)	(2,439.99)	(2,672.00
	before Exceptional Items (5+6)	4.50.5	V-12-7	(ACSTER)	ALCO TOP	STATISTICS.	18.355.000,51300
8	Exceptional Items		-	*	-	-	
		(4.95)	(8.61)	(5.69)	(27.02)	(2,439.99)	(2,672.0
9	Profit / (Loss) from ordinary activities before Tax (7-8)	(4.93)	(0.01)	(5.05)	(21.02)	(2,400.00)	(2,012.00
10	Tax Expenses :						
	(a) Current tax		141	-		-	
	(b) Deffered tax		- 21				1.99
	N. D. Chill - A Co. O. Chileses and his a Co. To. (0.10)	(4.95)	(8.61)	(5.69)	(27.02)	(2,439.99)	(2,670.0
	Net Profit/(Loss) from Ordinary activities After Tax (9-10) Extra-ordinary Items (Net of Tax Expenses)					-	-
	Net Profit/(Loss) for the period (11-12)	(4.95)	(8.61)	(5.69)	(27.02)		-
	Paid-up Equity Share Capital	21,426.00	21,426.00	21,426.00	21,426.00	21,426.00	21,426.00
	(Face Value - Rs. 10/- each)		-	141	-	. ,	
15	(a) Reserve Excl.Revaluation Reserve as per balance sheet of						
10	previous accounting year	-		.7			7,000.0
	(b) Profit & Loss Account	-				-	(25,199.0)
16.i	Basic EPS before extraordinary items	(0.0060)	(0.0040)	(0.0027)	(0.0121)	(1.1388)	(1.246)
	Diluted EPS before extraordinary items	(0.0060)	(0.0040)	(0.0027)	(0.0121)	(1.1388)	(1.246)
16.11	Basic EPS after extraordinary items	(0.0023)	(0.0040)	(0.0027)	(0.0126)	The second secon	- Contraction
_	Diluted EPS after extraordinary items	(0.0060)	(0.0040)	(0.0027)	(0.0121)	(1.1388)	(1.246
4	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	-Number of Shares	119124031	119,124,031	119,124,031	119124031	119,124,031	119,124,03
	-Percentage of Shareholding	55.60%	55.60%	55.60%	55.60%	55.60%	55.60%
2	Promoters and Promoter Group Shareholding "						
_	a Pledged/Encumbered	5111	5.00L	NIII .	NIL	NIL	NIL
	-Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Share (as a % of the total	NIL	NIL	NIL	NIL	NIL	NIL
-	shareholding of promoter and promoter group)	INIL	NIL	INIL	POL	INIL	INIL
	-Percentage of Share (as a % of the total	NIL	NIL	NIL	NIL	NIL	NIL
	share Capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
_	b Non-encumbered	05 422 400	95,132,469	95,132,469	95,132,469	95,132,469	95,132,469
	-Number of Shares	95,132,469	90,132,409	95,132,469	90,132,409	30,132,409	30,132,409
	-Percentage of Share (as a % of the total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.0070	100.0070	100,0076
-	-Percentage of Share (as a % of the total						

В	Particulars	3 month ended 31/12/2014		
	INVESTOR COMPLAINTS			
-	Pending at the beginning of the quarter	NIL		
	Received during the quarter	NIL		
	Disposed of during the quarter	NIL		
	Remaining Unresolved at the end of the quarter	NIL		

NOTES

- 1 The above Unaudited Financial results have been taken on record by the Audit Committee & Approved by the Board of Directors at their meeting held on 13,Feb 2015
- 2 The company does not have more than one reportable segment in line with the Accounting Standards (AS-17)- Segment Reporting issued by the Institute of Chartered Accountants of India.

3 The previous financial figures have been regrouped/rearranged wherever necessary to make them comparable

By the order of the Board of Directors For PAN INDIA CORRORATION LIMITED

Place: New Delhi Date: 13.02.2015

ANKIPRATHI MANAGING DIRECTOR DIN - 01379134



J. KUMAR & ASSOCIATES CHARTERED ACCOUNTANTS

LIMITED REVIEW REPORT

For the Quarter Ended on 31.12.2014

"We have reviewed the accompanying statement of Unaudited Financial Results of Pan India Corporation Limited having its Registered Office at 1111, 11th Floor, New Delhi House, 27, Barakhamba Road, New Delhi-110001 for the Quarter Ended on 31st December, 2014 except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the Company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as per the accompanying statement, nothing has come to our notice that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with the accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement."

Date: 13-02-2015

Place: New Delhi

For J. Kumar & Associates
Chartered Accountants

Proprietor

No: 073856

Jitendera Kuma Poida

(Prop.) ed Ac

Membership No. 073856

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