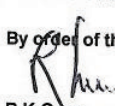


Petronet LNG Limited
New Delhi

Un-audited Financial Results for the quarter and 9 months ended 31st Dec 2014

S No	Particulars	Rs in Lac					
		Quarter Ended			9 Months Ended		Year ended
		31-Dec-14 Unaudited	30-Sep-14 Unaudited	31-Dec-13 Unaudited	31-Dec-14 Unaudited	31-Dec-13 Unaudited	31-Mar-14 Audited
1	Income from operations						
	(a) Net sales/income from operations (net of excise duty)	11,09,028	10,86,053	9,31,011	32,01,553	27,13,599	37,54,451
	(b) Other operating income	10,820	11,943	7,201	32,373	18,380	20,307
	Total income from operations (net)	11,19,848	10,97,996	9,38,212	32,33,926	27,31,979	37,74,758
2	Expenses						
	(a) Cost of materials consumed	10,72,715	10,34,855	8,91,711	30,77,523	25,91,505	35,84,949
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-
	(d) Employee benefit expenses	1,216	1,099	1,056	3,534	2,713	4,662
	(e) Depreciation and amortisation expense	7,927	7,735	10,171	23,370	20,808	30,810
	(f) Other expenses	11,836	10,139	10,452	31,108	26,595	35,302
	Total expenses	10,93,694	10,53,828	9,13,390	31,35,535	26,41,621	36,55,723
3	Profit from operations before other income, finance costs (1-2)	26,154	44,168	24,822	98,391	90,358	1,19,035
4	Other income	2,682	3,505	2,161	9,720	5,299	8,375
5	Profit from ordinary activities before finance costs (3+4)	28,836	47,673	26,983	1,08,111	95,657	1,27,410
6	Finance costs	6,845	7,992	7,828	22,679	14,095	21,958
7	Profit from ordinary activities before tax (5 - 6)	21,991	39,681	19,155	85,432	81,562	1,05,452
8	Tax expense (Refer Note No. 5)	5,752	13,400	5,600	27,252	27,300	34,260
9	Net Profit for the period (7- 8)	16,239	26,281	13,555	58,180	54,262	71,192
10	Paid-up equity share capital, Equity shares of Rs. 10/- each	75,000	75,000	75,000	75,000	75,000	75,000
11	Reserves excluding revaluation reserves						4,23,612
12	Earnings per share (Face value of Rs. 10/- each)						
	a) Basic	2.17	3.50	1.81	7.76	7.23	9.49
	b) Diluted	2.17	3.50	1.81	7.76	7.23	9.49
		(not annualised)				(annualised)	
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares (in lac)	3,750	3,750	3,750	3,750	3,750	3,750
	- Percentage of shareholding	50%	50%	50%	50%	50%	50%
2	Promoters and Promoters Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares (in lac)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non - encumbered						
	- Number of shares (in lac)	3,750	3,750	3,750	3,750	3,750	3,750
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	50%	50%	50%	50%	50%	50%
B	NUMBER OF INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	5					
	Received during the quarter	447					
	Disposed off during the quarter	452					
	Remaining unresolved at the end of the quarter	Nil					
	Notes -						
1	The above results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 5th February 2015.						
2	The Company is presently operating in one segment viz. Regasified - Liquefied Natural Gas (R- LNG).						
3	The Company has adopted new rates of depreciation w.e.f 1st April 2014 as per provisions of The Companies Act 2013. This has resulted in a lower depreciation amounting to Rs.9,227 lac during the 9 months ended 31st Dec 2014.						
4	Previous Year figures have been regrouped and rearranged to make them comparable with Current Year to date figures.						
5	Tax expenses for the quarter and nine months ended 31st December, 2014 are net of reversal of excess tax provision for FY 2013-14 amounting to Rs 2048 lac.						
	Place : New Delhi						
	Date : 5th February 2015						
					By order of the Board		
					 R K Garg Director - Finance		



LIMITED REVIEW REPORT OF UNAUDITED FINANCIAL RESULTS OF PETRONET LNG LIMITED FOR THE QUARTER ENDED DECEMBER 31, 2014

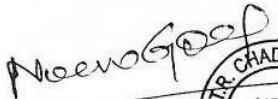

To the Board of Directors of Petronet LNG Limited

We have reviewed the accompanying statement of unaudited financial results of Petronet LNG Limited (the Company) having its registered office, 1st Floor, Babar Road, World Trade Centre, Barakhamba Lane, New Delhi 110001 for the quarter ended December 31, 2014 being submitted by the Company pursuant to the requirement of clause 41 of the listing agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors on 5th February 2015. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free from material misstatement. A review is limited primarily to inquire of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under the Companies Act, 1956 (which are deemed to be applicable as per section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For T.R. Chadha & Co.
(Firm Registration No. 006711N)
Chartered Accountants

Neena Goel

Partner

M.N. 057986

Place: New Delhi

Date: 05th February 2015