

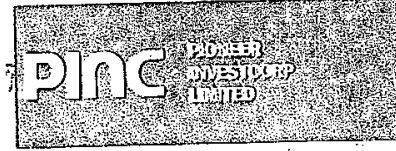
30th January, 2015.

The Listing Department

BSE limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai – 400 001.



Sub: Disclosure of compliance under Regulation 13 (3), 13 (4) & 13 (4A) of SEBI
(Prohibition of Insider Trading) Regulations 1992

Ref: Revised Disclosure of Acquisition dated 30th December, 2014 from Mr.
Gaurang Gandhi – Promoter and Managing Director of the Company.

Unit: Pioneer Investcorp Limited Stock Code: 507864

Dear Sir,

In compliance with Regulations 13(6) of SEBI (Prohibition of Insider Trading) Regulations 1992, please find attached the revised disclosures received by the Company on 30th January, 2015, from Mr. Gaurang Gandhi, Managing Director and Promoter of the Company relating to further acquisition of 1,00,000 shares in the Company on 30th December, 2014 with reference to his earlier disclosure letter dated 30th December, 2014.

Kindly take the above on record.

Please acknowledge receipt.

Thanking You,
Yours faithfully

For PIONEER INVESTCORP LTD.

AMIT CHANDRA
COMPANY SECRETARY

Encl.:- a. a.



Gaurang Gandhi

30th January, 2015.

Pioneer Investcorp Ltd.
1218, Maker Chamber V,
Nariman Point
Mumbai 400021

**Sub: Compliance of Regulations 13 (3), 13(4) & 13 (4A) of SEBI (Prohibition of
Insider Trading) Regulations 1992**

Ref: Revised Disclosure of Acquisition dated 30th December, 2014.

Dear Sir,

This is with reference to my letter dated 30th December, 2014 relating to acquisition of 1,00,000 Equity shares of Pioneer Investcorp Ltd. In the annexure of the said letter I have erroneously mentioned acquisition date as 26th November, 2014 instead of 30th December, 2014.

The correct date of acquisition was 30th December, 2014, in this regard please find attached as annexure 3 and 4 1) Certified true copies of Brokers note/challan dated 30th December, 2014 as proof of said acquisition of 1,00,000 Equity Shares 2) Certified true copy of turnover data of Pioneer Investcorp Limited of BSE Exchange showing no. of shares traded on 26/11/2014 was 119 Equity Shares and on 30/12/2014 total no. of shares traded was 1,02,285 Equity shares.

I hereby disclose revised disclosure as Annexure 1 and 2, the details of the said acquisition in the formats specified in the aforesaid Regulations.

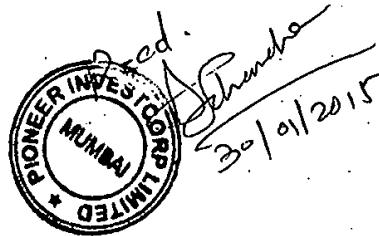
Kindly take the above on record and rectify the record of the exchange.

Please acknowledge receipt.

Thanking You,
Yours faithfully

Gaurang Gandhi

Encl.:- a. a.

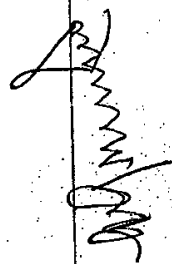


Revised Disclosure with reference to Disclosure dated 30th December, 2014

FORM C
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
 [Regulation 13(3) and (6)]

Regulation 13(3) — Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN and address of shareholder	Shareholding prior to acquisition	No. & percentage of shares/voting rights acquired	Receipt of Allotment / Advice / Acquisition of Shares / Sale of Shares specify	Date of intimation to company	Mode of acquisition	No. & % of Shares/voting rights post acquisition / sale	Trading member through whom the trade was executed with SEBI Registration No. of the Trading member	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Gaurang Gandhi PAN: AFZPG7433D Address: 1218, Maker Chamber V, Nariman Point, Mumbai - 400 021.	62,14,778 equity Shares (50.54%)	1,00,000 equity shares (0.81%)	Acquisition of Shares - 30/12/2014	30/12/2014	Market Purchase	63,14,778 equity shares (51.35%)	N.A.	N.A.	1,00,000 equity shares	₹ 15,00,000 @ ₹ 15 per share	N.A.	N.A.



Revised Disclosure with reference to Disclosure dated 30th December, 2014

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.		Buy		Sell							
Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer	No. & % of shares/voting rights held by the Promoter/ person who is part of Promoter Group/Director/ Officer.	Date of allotment/ acquisition / sale of shares / voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)	No. & % of Shares / voting rights post acquisition / sale.	Trading member through whom the trade was executed with SEBI Registrar on No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Gaurang Gandhi PAN: AFZPG7433D Address: 1218, Maker Chamber V, Nariman Point, Mumbai - 400 021.	62,14,778 equity Shares (50.54%)	Acquisition of Shares - 30/12/2014	30/12/2014	Market Purchase	63,14,778 equity shares (51.35%)	N.A.	N.A.	1,00,000 equity shares	₹ 15,00,000.00 @ ₹ 15 per share	N.A.	N.A.

