

G.P. KEJRIWAL & CO.
CHARTERED ACCOUNTANTS

Phone : 2210965

Above Laxmi Dharam Kanta
Hawa Sadak, 22 Godown,
JAIPUR - 302 006

Date : 10TH Feb, 2015

The Board of Directors,
M/s. Reliance Chemotex Industries Ltd.
Village-Kanpur,
UDAIPUR (Raj.)

Sub.: Limited Review Report: Quarter ended 31th December, 2014.

We have reviewed the accompanying statement of unaudited financial results of Reliance Chemotex Industries Limited for the Quarter ended 31th December, 2014. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagement to Review Financial Statement* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. Review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practice and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



For G.P.Kejriwal & Co.
Chartered Accountants
Firm Regd. No. 001036C

C.P.Jain
Partner
M.No.70156

Date : 10th Feb, 2015

RELIANCE CHEMOTEX INDUSTRIES LIMITED

REGD. OFFICE: VILLAGE KANPUR, POST BOX NO.73
UDAIPUR - 313 003

website www.reliancechemotex.com

CIN L40102 RJ 1977 PLC 001994

UN-AUDITED FINANCIAL RESULTS

FOR THE QUARTER ENDED 31ST DECEMBER, 2014

Sr. No.	Particulars	(Rs. in Lacs.)					
		Quarter Ended	Quarter Ended	Quarter Ended	Nine Months Ended	Nine Months Ended	Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
	a. Net Sales/Income from Operations (Net of Excise Duty)	5566.20	5680.73	6386.32	16992.79	18031.44	24220.33
	b. Other Operating Income	181.92	186.03	191.49	556.22	594.72	771.81
2	Expenses						
	a. Cost of materials consumed	3576.11	3649.78	4152.52	10618.51	11259.21	14818.75
	b. Purchase of stock-in-trade	-	-	-	-	-	-
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	(476.23)	(256.80)	(291.14)	(723.37)	(721.26)	(291.45)
	d. Employees benefits expenses	850.04	727.76	675.05	2215.43	1809.12	2538.88
	e. Depreciation & amortisation expenses	144.88	143.59	138.79	428.79	403.37	561.53
	f. Other Expenditure	1491.91	1430.23	1453.03	4340.50	4539.40	5812.40
	l. Total Expenses	5566.71	5694.56	6128.25	16879.86	17289.84	23240.11
3	Profit / Loss from operations before other Income, finance cost and exceptional items (1-2)	161.41	172.20	449.56	669.15	1336.32	1752.03
4	Other Income	294.16	406.89	59.20	865.55	227.55	270.08
5	Profit (Loss) from ordinary activities before finance cost and exceptional items (3+/- 4)	455.57	579.09	508.76	1534.70	1563.87	2022.11
6	Finance Costs	313.71	301.09	330.81	921.16	935.99	1076.32
7	Profit (Loss) from ordinary activities after finance cost but before exceptional items (5+/-6)	141.86	278.00	177.95	613.54	627.88	945.79
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / Loss from ordinary activities before tax (7+/- 8)	141.86	278.00	177.95	613.54	627.88	945.79
10	Tax Expense	24.85	46.00	36.04	118.85	132.23	379.85
11	Net Profit / Loss from Ordinary Activities after tax (9+/-10)	117.01	232.00	141.91	494.69	495.65	565.94
12	Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
13	Net Profit / Loss for the period (11-12)	117.01	232.00	141.91	494.69	495.65	565.94
14	Share of profit / (Loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (Loss) of associates (13+/- 14+/- 15)	117.01	232.00	141.91	494.69	495.65	565.94
17	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	397.66	397.66	378.66	397.66	378.66	397.66
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	2857.28
18.1	Earning Per Share (before extra ordinary items) (of Rs.10/- each) (not annualised)						
	a) Basic	1.43	4.36	2.28	7.90	8.67	9.03
	b) Diluted	1.43	4.36	2.28	7.90	8.67	9.03
19.1	Earning Per Share (after extra ordinary items) (of Rs.10/- each) (not annualised)						
	a) Basic	1.43	4.36	2.28	7.90	8.67	9.03
	b) Diluted	1.43	4.36	2.28	7.90	8.67	9.03

PART II

A PARTICULARS OF SHARE HOLDING

1	Public Shareholding						
	- Number of Share	1993771	1993771	1993771	1993771	1993771	1993771
	- Percentage of Shareholding	49.82	49.82	52.30	49.82	52.30	49.82
2	Promoter & Promoter group shareholding						
	a) Pledged / encumbered						
	- Number of Shares	586400	586400	586400	586400	586400	586400
	- Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	29.20	29.20	32.25	29.20	32.25	29.20
	- Percentage of Shares (as a % of the total share capital of the Company)	14.85	14.85	15.38	14.85	15.38	14.85
	b) Non-pledged / non-encumbered						
	- Number of Shares	1421679	1421679	1231679	1421679	1231679	1421679
	- Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	70.80	70.80	67.75	70.80	67.75	70.80
	- Percentage of Shares (as a % of the total share capital of the Company)	35.53	35.53	32.32	35.53	32.32	35.53

Signed for directors/authorities



FOR RELIANCE CHEMOTEX INDUSTRIES LTD.

[Handwritten Signature]

MANAGER (FINANCE) & COMPANY SECRETARY

Particulars		9 months ended (31.12.2014)
B INVESTOR COMPLAINTS		
Pending at the beginning of the quarter		- NIL -
Received during the quarter		4
Disposed of during the quarter		4
Remaining unresolved at the end of the quarter		Nil

Notes:

- 1 The above results were reviewed and recommended by the Audit Committee and thereafter taken on record by the Board of Directors of the Company in its meeting held on 10th February, 2015
- 2 The Statutory Auditors have performed a limited review of the above results for the quarter ended 31st December, 2014
- 3 Provision for Deferred Tax Liability, if any, shall be made at the end of the year
- 4 The Company operates only in one business segment viz. Textile Yarn.
- 5 Modernisation/ Expansion project undertaken by the Company is expected to be completed by 31st March, 2015.
- 6 Previous year/ quarter figures have been re-grouped/ re-cast wherever necessary to make them comparable.

For RELIANCE CHEMOTEX INDUSTRIES LTD.

(Signature)
 RANJIV SHROFF
 VICE CHAIRMAN & MANAGING DIRECTOR

Place: MUMBAI
 Dated: 10th February, 2015

