

RELIC TECHNOLOGIES LIMITED

BSE code 511712

Annexure I to Clause 41
UNAUDITED FINANCIAL RESULTS FOR THREE MONTHS ENDED 31st December 2014
(Rs. In Lakhs)

| Particulars | 3 months ended 31/12/2014 | Corresponding 3 months ended in the previous year 31/12/2013 | Year to Date figures for current Period ended 31/12/2014 | Year to Date figures for the previous year ended 31/12/2013 | Previous accounting year ended 31/03/2014 |
|---|---------------------------|--|--|---|---|
| | unaudited | Unaudited* | unaudited | Unaudited* | Audited |
| | 23.74 | 20.60 | 65.35 | 56.01 | 72.67 |
| 1. (a) Net Sales/Income from Operations | 0.57 | 0.61 | 1.72 | 1.83 | 2.34 |
| (b) Other Operating Income | | | | | |
| 2. Expenditure | 0.66 | 0.66 | 1.98 | 1.98 | 2.64 |
| a. Rent | 0.90 | 1.20 | 2.10 | 3.60 | 4.80 |
| b. Directors Remuneration | 2.92 | 2.49 | 8.83 | 11.02 | 8.78 |
| c. Service Tax | 2.07 | -- | 4.50 | 0 | 0.21 |
| d. Employee Benefit Expenses | 00 | 2.47 | 0 | 3.53 | -- |
| e. Foreign Traveling | 3.41 | 2.43 | 8.70 | 7.66 | 9.77 |
| f. Depreciation | -- | -- | -- | -- | -- |
| g. V Sat Rent | -- | -- | -- | -- | -- |
| h. Membership fees | -- | -- | 0 | -- | 3.39 |
| i. Loss on sale of Assets | -- | -- | 5.48 | 5.50 | 2.15 |
| j. Stamp Duty | 2.25 | 2.33 | 14.23 | 16.79 | 25.96 |
| k. Other expenditure | 4.45 | 4.90 | 45.82 | 50.08 | 57.70 |
| Total | 16.66 | 16.48 | | | |
| (Any item exceeding 10% of the total expenditure to be shown separately) | | | | | |
| 3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2) | 7.65 | 4.73 | 21.25 | 7.76 | 17.31 |
| 4. Other Income | 0 | 0 | 0 | 0 | 0 |
| 5. Profit before Interest and Exceptional Items (3+4) | 7.65 | 4.73 | 21.25 | 7.76 | 17.31 |
| 6. Interest | 0.74 | 0.13 | 0.94 | 0.47 | 0.59 |
| 7. Profit after Interest but before Exceptional Items (5-6) | 6.91 | 4.60 | 20.31 | 7.29 | 16.72 |
| 8. Exceptional items | 0 | 0 | 0 | 0 | (21.64) |
| 9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8) | 6.91 | 4.60 | 20.31 | 7.29 | (4.92) |
| 10. Tax expense | 0 | 0 | 0 | 0 | 1.68 |
| 11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10) | 6.91 | 4.60 | 20.31 | 7.29 | (6.60) |
| 12. Extraordinary Item (net of tax expense Rs.) | 0 | 0 | 0 | 0 | 0 |
| 13. Net Profit(+)/ Loss(-) for the period (11-12) | 6.91 | 4.60 | 20.31 | 7.29 | (6.60) |
| 14. Paid-up equity share capital (Face Value of the Share shall be indicated) | 360.00 | 360.00 | 360.00 | 360.00 | 360.00 |
| 15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 |

| | 0.19 | 0.12 | 0.57 | 0.20 | (0.18) |
|---|---------|---------|---------|------|---------|
| 16. Earnings Per Share (EPS) a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | | | | | |
| b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | | | | | |
| 17. Public Shareholding - No. of shares | 1213314 | 1215314 | 1213314 | | 1215314 |
| - Percentage of shareholding | 33.70 | 33.76 | 33.70 | | 33.76 |
| 18. Promoters and promoter group Shareholding ** a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) | | | | | nil |
| b) Non-encumbered - Number of Shares | 2386686 | 2384686 | 2386686 | | 2384686 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100 | 100 | 100 | | 100 |
| - Percentage of shares (as a % of the total share capital of the company) | 66.30 | 66.24 | 66.30 | | 66.24 |

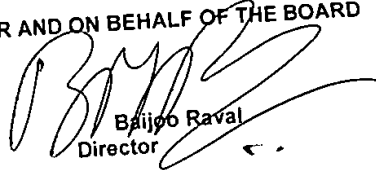
*strike off whichever is not applicable

**for the quarter ended December 2011, March 2012, June 2012 and September 2012 only the figures for the relevant quarter needs to be disclosed.

- NOTE: 1. Above results were taken on record at the Board Meeting held on 5th February 2015.
2. During the quarter ended December 2014, Company has not received any complaint, and there is no pending complaint at the end of 31st December 2014.
3. There is income from one segment only.
4. There is no business in subsidiary Company RELIC PHARMA LIMITED and as such consolidated quarterly results has not been prepared.

Place : Mumbai
Date 5th February 2015

FOR AND ON BEHALF OF THE BOARD


Baijoo Raval
Director