

**SAKSOFT LIMITED**  
**CIN: L72200TN1999PLC054429**  
**Regd & Corp. Office : S P Infocity, No 40 Dr MGR Salai, Kandanchavadi, Perungudi, Chennai: 600 096**  
**Email : investorqueries@saksoft.com ; website: www.saksoft.com**  
**Consolidated Unaudited Financial Results of Saksoft Limited and its subsidiaries for the Quarter and Nine Months Ended 31/12/2014**

(Rs. in Lakhs)

Particulars	Quarter ended 31.12.2014	Quarter ended 30.09.2014	Quarter ended 31.12.2013	Nine Months ended 31.12.2014	Nine Months ended 31.12.2013	Year ended 31.03.2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1. Income from Operations</b>						
a. Net sales/Income from Operations	5,705.35	5,821.00	5,803.39	17,217.22	17,056.00	22,437.01
b. Other Operating Income	-	-	-	-	-	-
<b>Total Income</b>	<b>5,705.35</b>	<b>5,821.00</b>	<b>5,803.39</b>	<b>17,217.22</b>	<b>17,056.00</b>	<b>22,437.01</b>
<b>2. Expenses</b>						
a. Employee benefits expense	2,423.33	2,372.94	2,452.83	7,168.84	7,289.54	9,544.08
b. Depreciation and amortisation expense	31.56	33.91	32.87	108.79	94.87	163.07
c. Other expenses	2,583.60	2,837.66	2,756.63	8,208.01	8,014.21	10,546.21
<b>Total Expenses</b>	<b>5,038.49</b>	<b>5,244.51</b>	<b>5,242.33</b>	<b>15,485.64</b>	<b>15,398.62</b>	<b>20,253.36</b>
<b>3. Profit from Operations before other income, finance costs and exceptional items (1-2)</b>	<b>666.86</b>	<b>576.49</b>	<b>561.06</b>	<b>1,731.58</b>	<b>1,657.38</b>	<b>2,183.65</b>
4. Other Income	44.21	52.18	(5.02)	113.68	99.53	108.20
<b>5. Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>711.07</b>	<b>628.67</b>	<b>556.04</b>	<b>1,845.26</b>	<b>1,756.91</b>	<b>2,291.85</b>
6. Finance Costs	127.17	105.16	94.15	314.33	302.63	397.18
<b>7. Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>583.90</b>	<b>523.51</b>	<b>461.89</b>	<b>1,530.93</b>	<b>1,454.28</b>	<b>1,894.67</b>
8. Exceptional Items	-	-	-	-	-	-
<b>9. Profit from ordinary activities before tax (7+8)</b>	<b>583.90</b>	<b>523.51</b>	<b>461.89</b>	<b>1,530.93</b>	<b>1,454.28</b>	<b>1,894.67</b>
10. Tax Expense	125.42	149.95	103.05	358.86	317.02	400.52
<b>11. Net Profit from ordinary activities after tax (9-10)</b>	<b>458.48</b>	<b>373.56</b>	<b>358.84</b>	<b>1,172.07</b>	<b>1,137.26</b>	<b>1,494.15</b>
12. Extraordinary Items (net of tax expense)	-	-	-	-	-	-
<b>13. Net Profit for the period (11-12)</b>	<b>458.48</b>	<b>373.56</b>	<b>358.84</b>	<b>1,172.07</b>	<b>1,137.26</b>	<b>1,494.15</b>
14. Paid-up Equity Share Capital of Rs. 10/- each	1,036.00	1,033.00	1,016.50	1,036.00	1,016.50	1,023.50
15. Reserves excluding Revaluation Reserves as per balance sheet of the previous accounting year	-	-	-	-	-	9,367.08
16.(i) Earnings Per Share (in Rs) before extraordinary items						
a) Basic	4.64	3.84	3.73	11.99	11.83	15.54
b) Diluted	4.25	3.59	3.50	11.12	11.16	14.62
	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	
(ii) Earnings Per Share (in Rs) after extraordinary items						
a) Basic	4.64	3.84	3.73	11.99	11.83	15.54
b) Diluted	4.25	3.59	3.50	11.12	11.16	14.62
	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	
See Accompanying Notes to the financial results						
<b>A. PARTICULARS OF SHAREHOLDING</b>						
<b>1. Public Shareholding*</b>						
Number of Shares	2,748,700	2,718,700	2,553,700	2,748,700	2,553,700	2,623,700
Percentage of Shareholding	26.53%	26.32%	25.12%	26.53%	25.12%	25.63%
<b>2. Promoters and Promoter Group Shareholding</b>						
<b>a) Pledged / Encumbered</b>						
Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of Shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
<b>b) Non-encumbered</b>						
Number of Shares	7,611,300	7,611,300	7,611,300	7,611,300	7,611,300	7,611,300
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
Percentage of Shares (as a % of the total share capital of the Company)	73.47%	73.68%	74.88%	73.47%	74.88%	74.37%
*Public Share Holding as defined under Clause 40A of the Listing agreement (excludes shares held by Promoters and Promoter Group)						
<b>Results of Standalone financial statements</b>						
Total income	1,252.87	1,198.75	1,171.67	3,536.29	3,318.96	4,393.89
Profit / (Loss) before taxes	250.28	262.45	182.61	668.42	615.31	775.22
Profit / (Loss) after taxes	175.28	172.45	120.12	453.42	418.84	547.87



B. INVESTOR COMPLAINTS	Quarter ended 31.12.2014
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

**Notes :**

1. The standalone and consolidated financial results were reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on February 03, 2015
2. The Company opted to publish only Consolidated financial results. The standalone results of the Company will be available on the Company website [www.saksoft.com](http://www.saksoft.com)
3. The results of Quarter and Nine months ended December 31, 2013 have been revised to give effect to the order of the Hon'ble High Court of Madras dated July 17, 2014 amalgamating Synetairos Technologies Limited, a wholly owned subsidiary of the Company with itself with effect from 01.04.2013
4. The company has acquired 51% of the paid up share capital of M/s ThreeSixty Logica Testing Services Private Limited ( New Delhi ) on 31st December 2014 , making it a subsidiary of Saksoft Limited .
5. In accordance with AS-17 - Segment reporting, the Company's operations fall under single segment namely Information Technology Services.
6. The Company conducts its operations along with its subsidiaries. The Consolidated financial results are prepared in accordance with the principles and procedures for the preparation and presentation of consolidated financial results as set out in the Accounting Standards (AS-21) prescribed by Companies (Accounting Standards) Rules, 2006. The financial statements of the holding Company and its subsidiaries (Saksoft Solutions Limited UK and its subsidiaries, Saksoft Inc. USA and its subsidiary, Saksoft Pte Limited Singapore, Saksoft FR France and Saksoft GmbH Germany) have been combined on a line by line basis by adding together, income and expenses after eliminating intra-group balances, transactions and resulting unrealised gains/losses. The Consolidated financial results are prepared by applying uniform accounting policies.
7. Tax expense includes current tax and deferred tax.
8. The above results have been subject to a limited review by the statutory auditors of the Company.
9. Previous periods' figures have been regrouped or reclassified wherever necessary to conform to those of the current period/year.

Place: Chennai  
Date : February 03, 2015



By order of the Board  
Saksoft Limited

  
Aditya Krishna  
Managing Director

**SURI & CO.,**  
**CHARTERED ACCOUNTANTS**



Offices :  
Chennai, Thiruvananthapuram,  
Madurai, Coimbatore,  
Bengaluru and Kochi

Grams : "BALANSHEET"  
Phone : 24341140 & 24341150  
Fax : 044-24341170  
E-mail : chennai@suriandco.com  
Web : www.suriandco.com  
No. 4, (Old No. 55-A)  
Chevaliar Sivaji Ganesan Road,  
(South Boag Road), Thyagarayanagar,  
Chennai - 600 017.

To  
THE BOARD OF DIRECTORS  
SAKSOFT LIMITED  
SP INFOCITY  
NO.40, Dr. MGR Salai, Kandanchavadi  
Perungudi, Chennai- 600096

LIMITED REVIEW REPORT - FOR THE THIRD QUARTER & NINE MONTHS ENDED 31st DECEMBER 2014

We have reviewed the accompanying statement ("the statement") of un-audited financial results of, SAKSOFT LIMITED ("the company") and the subsidiary companies as listed in Note 6 of the accompanying statement (collectively "the group"), for the quarter and nine months ended 31st DECEMBER 2014 except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group shareholding" which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standards on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by Independent Auditor of the Entity" issued by The Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A Review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Chennai  
Date : 03-02-2015



FOR SURI & CO  
CHARTERED ACCOUNTANTS  
Firm Regn No. 0042835

  
S GANESAN  
Partner

Memb No. 018525



SAKSOF LIMITED

CIN: L72200TN1999PLC054429

Regd & Corp. Office : S P Infocity, No 40 Dr MGR Salai, Kandanchavadi, Perungudi, Chennai: 600 096

Email : investorqueries@saksoft.com ; website: www.saksoft.com

Statement of Standalone Unaudited Results for the Quarter and Nine Months Ended 31/12/2014

(Rs. in Lakhs)

Particulars	Quarter ended 31.12.2014 (Unaudited)	Quarter ended 30.09.2014 (Unaudited)	Quarter ended 31.12.2013 (Unaudited)	Nine months ended 31.12.2014 (Unaudited)	Nine months ended 31.12.2013 (Unaudited)	Year ended 31.03.2014 (Audited)
<b>1. Income from Operations</b>						
a. Net sales/Income from Operations	1,252.87	1,198.75	1,171.67	3,536.29	3,318.96	4,393.89
b. Other Operating Income	-	-	-	-	-	-
<b>Total Income</b>	<b>1,252.87</b>	<b>1,198.75</b>	<b>1,171.67</b>	<b>3,536.29</b>	<b>3,318.96</b>	<b>4,393.89</b>
<b>2. Expenses</b>						
a. Employee benefits expense	542.55	552.39	585.66	1,665.56	1,730.60	2,197.94
b. Depreciation and amortisation expense	25.54	27.84	35.64	90.77	104.43	139.57
c. Other expenses	385.88	318.02	298.89	989.23	901.51	1,210.90
<b>Total Expenses</b>	<b>953.97</b>	<b>898.25</b>	<b>920.19</b>	<b>2,745.56</b>	<b>2,736.54</b>	<b>3,548.41</b>
<b>3. Profit from Operations before other income, finance costs and exceptional items (1-2)</b>	<b>298.90</b>	<b>300.50</b>	<b>251.48</b>	<b>790.73</b>	<b>582.42</b>	<b>845.48</b>
4 Other Income	52.42	55.49	(4.97)	137.66	235.25	193.65
<b>5. Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>351.32</b>	<b>355.99</b>	<b>246.51</b>	<b>928.39</b>	<b>817.67</b>	<b>1,039.13</b>
6 Finance Costs	101.04	93.54	63.90	259.97	202.36	263.91
<b>7. Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>250.28</b>	<b>262.45</b>	<b>182.61</b>	<b>668.42</b>	<b>615.31</b>	<b>775.22</b>
8 Exceptional Items	-	-	-	-	-	-
<b>9. Profit from ordinary activities before tax (7+8)</b>	<b>250.28</b>	<b>262.45</b>	<b>182.61</b>	<b>668.42</b>	<b>615.31</b>	<b>775.22</b>
10 Tax Expense	75.00	90.00	62.49	215.00	196.47	227.35
<b>11. Net Profit from ordinary activities after tax (9-10)</b>	<b>175.28</b>	<b>172.45</b>	<b>120.12</b>	<b>453.42</b>	<b>418.84</b>	<b>547.87</b>
12 Extraordinary Items (net of tax expense)	-	-	-	-	-	-
<b>13. Net Profit for the period (11-12)</b>	<b>175.28</b>	<b>172.45</b>	<b>120.12</b>	<b>453.42</b>	<b>418.84</b>	<b>547.87</b>
14 Paid-up Equity Share Capital of Rs.10/- each	1,036.00	1,033.00	1,016.50	1,036.00	1,016.50	1,023.50
15 Reserves excluding Revaluation Reserves as per balance sheet of the previous accounting year	-	-	-	-	-	4,353.24
16 (i) Earnings Per Share (in Rs) before extraordinary items						
a) Basic	1.78	1.77	1.25	4.64	4.36	5.70
b) Diluted	1.62	1.66	1.18	4.30	4.12	5.36
(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)
(ii) Earnings Per Share (in Rs) after extraordinary items						
a) Basic	1.78	1.77	1.25	4.64	4.36	5.70
b) Diluted	1.62	1.66	1.18	4.30	4.12	5.36
(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)

See Accompanying Notes to the financial results

**A. PARTICULARS OF SHAREHOLDING**

<b>1. Public Shareholding*</b>						
Number of Shares	2,748,700	2,718,700	2,553,700	2,748,700	2,553,700	2,623,700
Percentage of Shareholding	26.53%	26.32%	25.12%	26.53%	25.12%	25.63%
<b>2. Promoters and Promoter Group Shareholding</b>						
a) Pledged / Encumbered						
Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of Shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
b) Non-encumbered						
Number of Shares	7,611,300	7,611,300	7,611,300	7,611,300	7,611,300	7,611,300
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
Percentage of Shares (as a % of the total share capital of the Company)	73.47%	73.68%	74.88%	73.47%	74.88%	74.37%

\*Public Share Holding as defined under Clause 40A of the Listing agreement (excludes shares held by Promoters and Promoter Group)

**B. INVESTOR COMPLAINTS**

	Quarter ended 31.12.2014
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

**Notes :**

- The standalone and consolidated financial results were reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on February 03, 2015
- The company has acquired 51% of the paid up share capital of M/s ThreeSixty Logica Testing Services Private Limited ( New Delhi ) on 31st December 2014 , making it a subsidiary of Saksoft Limited.
- The results of Quarter and Nine months ended December 31, 2013 have been revised to give effect to the order of the Hon'ble High Court of Madras dated July 17, 2014 amalgamating Synetairos Technologies Limited, a wholly owned subsidiary of the Company with itself with effect from 01.04.2013
- In accordance with AS-17 - Segment reporting, the Company's operations fall under single segment namely Information Technology Services.
- Tax expense includes current tax and deferred tax.
- The above results have been subject to a limited review by the statutory auditors of the Company.
- Previous period's figures have been regrouped or reclassified wherever necessary to conform to those of the current period/year.

Place : Chennai  
Date : February 03, 2015



By order of the Board  
Saksoft Limited  
*Aditya Krishna*  
Aditya Krishna  
Managing Director

**SURI & CO.,**  
**CHARTERED ACCOUNTANTS**



Offices :  
Chennai, Thiruvananthapuram,  
Madurai, Coimbatore,  
Bengaluru and Kochi

Grams : "BALANSHEET"  
Phone : 24341140 & 24341150  
Fax : 044-24341170  
E-mail : chennai@suriandco.com  
Web : www.suriandco.com  
No. 4, (Old No. 55-A)  
Chevaliar Sivaji Ganesan Road,  
(South Boag Road), Thyagarayanagar,  
Chennai - 600 017.

To  
THE BOARD OF DIRECTORS  
SAKSOFT LIMITED  
SP INFOCITY  
NO.40, Dr. MGR Salai, Kandanchavadi  
Perungudi, Chennai- 600096

LIMITED REVIEW REPORT - FOR THE THIRD QUARTER & NINE MONTHS ENDED 31st DECEMBER 2014

We have reviewed the accompanying statement of un-audited financial results of, SAKSOFT LIMITED, SP Infocity, No.40, Dr. MGR Salai, Kandanchavadi, Perungudi, Chennai-600096, for the quarter and nine months ended 31st DECEMBER 2014 except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group shareholding" which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at their meeting held on 3rd February 2015. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standards on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by Independent Auditor of the Entity" issued by The Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A Review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR SURI & CO  
CHARTERED ACCOUNTANTS  
Firm Regn No. 0042835



Place : Chennai  
Date : 03-02-2015

  
S GANESAN  
Partner  
Memb No. 018525