

ANNEXURE - 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Sakuma Exports Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mr. Chander Mohan – Promoter Director & Executive Chairman Promoter: a. Mr. Chander Mohan b. Mrs. Kusum Malhotra c. Mr. Saurabh Malhotra Person Acting in Concert: a. Mrs. Vanitha Malhotra b. M/s. Sakuma Infrastructure Private Limited c. M/s. Sakuma Finvest Private Limited d. M/s. Sakuma International Marketing Private Limited e. M/s. GMK System and Logistics Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) National Stock Exchange (NSE)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
(i) Chander Mohan	1467939	8.94%	8.94%
b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	1467939	8.94%	8.94%

	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired Mr Chander Mohan	7020	0.04%	0.04%
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered/invoked/released by the acquirer			
Total (a+b+c)	1474959	8.98%	8.98%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights			
(i) Mr Chander Mohan	1474959	8.98%	8.98%
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	1474959	8.98%	8.98%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	7020 Shares on BSE- Acquisition date 23.02.2015		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	1,64,25,943		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,64,25,943		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Not Applicable		

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the listing agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants in to equity shares of the TC.


(Chander Mohan)

Signature of the acquirer

Place: Mumbai

Date: 25.02.2015

Encl: Annexure

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Sr No	Name of all the Promoters and PAC with them in Sakuma Exports Limited	No. of equity shares held before acquisition and % of paid up capital	No. of equity shares acquired on 23.02.2015, and % of paid up capital	No. of equity shares held after acquisition and % of paid up capital
1	Mr. Chander Mohan	14,67,939 (8.94%)	7020 (0.04%)	14,74,959 (8.98%)
2	Mrs. Kusum Malhotra	31,10,000 (18.93%)	0	31,10,000 (18.93%)
3	Mr. Saurabh Malhotra	32,20,000 (19.60%)	0	32,20,000 (19.60%)
4	Mrs. Vanitha Malhotra	10,000 (0.06%)	0	10,000 (0.06%)
5	*M/s. Sakuma Infrastructure and Realty Private Limited	26,67,245 (16.23%)	0	26,67,245 (16.23%)
6	M/s. Sakuma Finvest Private Limited .	6,98,720 (4.25%)	0	6,98,720 (4.25%)
7	M/s. GMK System and Logistics Private Limited	90,000 (0.55%)	0	90,000 (0.55%)
	TOTAL	1,12,63,904 (68.57%)	7020 (0.04%)	1,12,70,924 (68.62%)

*Name changed from Sakuma International Marketing Private Limited