



**SATRA
GROUP**

ISO 9001 : 2008 Company

Satra Properties (India) Limited

Dev Plaza, 2nd floor, Opp. Andheri Fire Station, S. V. Road, Andheri (West), Mumbai - 400 058
Tel: +91 - 22 - 2671 9999 · Fax: +91 - 22 - 2620 3999 · E-mail: info@satraproperties.in

Date: 6 February, 2015

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Fax: 022 – 2272 3121

Sub: Clause 35(c) of the Listing Agreement as on 30 January, 2015 post allotment of Equity Shares on exercise of rights attached to warrants

Dear Sir,

Further to our letter dated 19 January, 2015 accompanying with Shareholding Pattern for the quarter ended 31 December, 2014, we wish to inform you that the Company has allotted 1,70,00,000 equity shares against exercise of rights attached to warrants held by the Promoter Group on 30 January, 2015. Pursuant to the said allotment the paid-up equity share capital of the Company increased to Rs. 35,67,16,000/- comprising of 17,83,58,000 Equity Shares of Rs. 2/- each.

Pursuant to Clause 35(c) of the Listing Agreement entered with the Stock Exchange, we enclose herewith a Shareholding Pattern as on 30 January, 2015 subsequent to allotment of 1,70,00,000 Equity Shares of face value of Rs. 2/- each against exercise of rights attached to warrants held by the Promoter Group.

Please accept the same and acknowledge the receipt.

Kindly take the same on your records.

Thanking you.

Yours truly,

For Satra Properties (India) Limited

Manan Y. Udani
Company Secretary

Encl: As above

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Statement Showing Shareholding Pattern

Table (I)(a)								
Name of the Company :		SATRA PROPERTIES (INDIA) LIMITED						
Scrip Code :		508996	As on			Post - 30.01.2015		
Category code	Category of Shareholder	Number of Share-holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)I	As a percentage of (A+B+C)	Number of shares	As a percentage of Total No. of Shares held (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	1	1,200,000	1,200,000	0.67	0.67	-	-
(b)	Central Government / State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate (Refer Note 1)	2	6,500,000	-	3.64	3.64	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)							
(e-i)	Directors	1	73,798,106	73,798,106	41.38	41.38	67,739,831	91.79
(e-ii)	Directors - Relatives (Refer Note 1)	3	48,037,356	37,537,356	26.94	26.94	33,775,000	70.31
	Sub Total(A)(1)	7	129,535,462	112,535,462	72.63	72.63	101,514,831	78.37
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	129,535,462	112,535,462	72.63	72.63	101,514,831	78.37
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks	1	100	100	0.00	0.00	-	-
(c)	Central Government/ State Government(s)	2	6,181,811	6,181,811	3.46	3.46	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	1	455,000	455,000	0.26	0.26	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-
(i)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	4	6,636,911	6,636,911	3.72	3.72	-	-
B 2	Non-institutions							
(a)	Bodies Corporate	155	10,583,268	10,582,768	5.94	5.94	-	-
(b)	Individuals							
(b-i)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	4,287	6,211,022	6,143,447	3.48	3.48	-	-
(b-ii)	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	85	25,333,724	20,011,349	14.20	14.20	-	-
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-
(d)	Any Other (specify)							
(d-i)	Clearing member	3	953	953	0.00	0.00	-	-
(d-ii)	NRIs	24	56,660	56,660	0.03	0.03	-	-
	Sub-Total (B)(2)	4,554	42,185,627	36,795,177	23.65	23.65	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	4,558	48,822,538	43,432,088	27.37	27.37	-	-
	TOTAL (A)+(B)	4,565	178,358,000	155,967,550	100.00	100.00	101,514,831	56.92
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group							
2	Public							
	Sub-Total (C)	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	4,565	178,358,000	155,967,550	100.00	100.00	101,514,831	56.92

Note 1: The Company has allotted 1,70,00,000 Equity Shares pursuant to conversion of warrants on 30 January, 2015. Out of the said Equity Shares 65,00,000 Equity Shares are shown in Column (IV) under sub-category 'Bodies Corporate' and 105,00,000 Equity Shares out of 4,80,37,356 Equity Shares are shown in Column (IV) under sub- category 'Directors - Relatives' under category 'Shareholding of Promoter and Promoter Group'. The said 65,00,000 and 1,05,00,000 Equity Shares of respective allottees will be credited into their respective demat accounts upon receipt of listing permission from BSE Limited

FOR SATRA PROPERTIES (INDIA) LIMITED

M. N. Nanji

COMPANY SECRETARY

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Sr. No.	Notes
1	NIL
2	NIL
3	NIL
4	NIL
5	NIL
6	NIL
7	NIL
8	NIL
9	NIL

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Praful Nanji Satra	73,798,106	41.38	67,739,831	91.79	37.98	-	-	-	-	-
2	Minaxi Praful Satra	37,537,356	21.05	33,775,000	89.98	18.94	-	-	-	-	-
3	Rushabh P. Satra	6,000,000	3.37	-	-	-	-	-	-	-	-
4	Vrutika P. Satra	4,500,000	2.52	-	-	-	-	-	-	-	-
5	Satra Land Development Private Limited	4,000,000	2.24	-	-	-	-	-	-	-	-
6	Satra Infrastructure Development Private Limited	2,500,000	1.40	-	-	-	-	-	-	-	-
7	Jitendra K. Shah (HUF)	1,200,000	0.67	-	-	-	-	-	-	-	-
	TOTAL	129,535,462	72.63	101,514,831	78.37	56.92	-	-	-	-	-

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

FOR SATRA PROPERTIES (INDIA) LIMITED

Mysudani
COMPANY SECRETARY

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(I)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	ANIL B. MEHTA	3,000,000	1.68	0	0.00	0	0.00	0.00
2	ANIL BABUBHAI MEHTA	6,154,450	3.45	0	0.00	0	0.00	0.00
3	GENERAL INSURANCE CORPORATION OF INDIA	3,200,000	1.79	0	0.00	0	0.00	0.00
4	THAKUR FININVEST PRIVATE LIMITED	6,000,000	3.37	0	0.00	0	0.00	0.00
5	UNITED INDIA INSURANCE COMPANY LIMITED	2,981,811	1.67	0	0.00	0	0.00	0.00
	TOTAL	21,336,261	11.96	0	0.00	0	0.00	0.00

(I)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	

NIL

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Rushabh P. Satra	6,000,000	3.37
2	Vrutika P. Satra	4,500,000	2.52
3	Satra Infrastructure Development Private Limited	2,500,000	1.40
4	Satra Land Development Private Limited	4,000,000	2.24
	TOTAL	17,000,000	9.53

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FOR SATRA PROPERTIES (INDIA) LIMITED

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COMPANY SECRETARY

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				
2				
3				
4				
5	NIL			
6				
7				
8				
9				
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter / Promoter Group" are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				
2				
3				
4				
5	NIL			
6				
7				
8				
9				
TOTAL				

FOR SATRA PROPERTIES (INDIA) LIMITED

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