

KIND ATTN:

MR. BHUSHAN MOKASH

**STANDALONE UNAUDITED FINANCIAL RESULTS (PROVISIONAL)  
FOR THE QUARTER ENDED DECEMBER 31, 2014**

	QUARTER ENDED			NINE MONTHS ENDED		(Rs. In Lakhs)
	31/12/2014	30/09/2014	31/12/2013	31/12/2014	31/12/2013	YEAR ENDED 31/03/2014 AUDITED
1. (a) Net Sales/Income from Operations (Net of Excise Duty)	3,426.92	3,362.85	2,340.94	9,959.64	7,294.51	10,314.10
(b) Other Operating Income	-	-	-	-	-	-
<b>Total Income</b>	<b>3,426.92</b>	<b>3,362.85</b>	<b>2,340.94</b>	<b>9,959.64</b>	<b>7,294.51</b>	<b>10,314.10</b>
2. Expenditure						
a. (Increase)/decrease in stock in trade and work in progress	(18.15)	(114.99)	(62.94)	(207.74)	(295.75)	(89.80)
b. Consumption of raw materials	1,290.71	1,331.74	980.24	3,940.99	3,108.70	4,242.48
c. Purchase of traded goods	-	13.80	14.21	30.57	43.06	74.09
d. Employees cost	576.52	563.55	384.78	1,678.39	1,138.37	1,566.78
e. Depreciation	105.37	92.13	47.53	279.13	139.88	206.45
f. Other expenditure	1,078.71	1,008.33	810.31	3,061.02	2,424.77	3,349.63
<b>g. Total</b>	<b>3,033.16</b>	<b>2,894.56</b>	<b>2,174.13</b>	<b>8,782.36</b>	<b>6,559.03</b>	<b>9,349.63</b>
(Any item exceeding 10% of the total expenditure to be shown separately)						
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	393.76	468.29	166.81	1,177.28	735.48	964.47
4. Other Income	9.66	10.98	16.73	34.33	44.05	61.56
5. Profit before Interest and Exceptional Items (3+4)	403.42	479.27	183.54	1,211.61	779.53	1,026.03
6. Finance Cost	104.72	106.93	86.50	292.11	254.37	331.10
7. Profit after Interest but before Exceptional Items (5-6)	298.70	372.34	97.04	919.50	525.16	694.93
<b>8. Profit (+)/ Loss (-) from Ordinary Activities before tax</b>	<b>298.70</b>	<b>372.34</b>	<b>97.04</b>	<b>919.50</b>	<b>525.16</b>	<b>694.93</b>
9. Tax expense						
Current Tax	(105.00)	(135.00)	(30.00)	(340.00)	(120.00)	(217.00)
Deferred Tax	3.98	70.15	(13.00)	18.05	(38.00)	(39.31)
Prior period tax adjustments	-	-	-	-	-	-
<b>10. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (8-9)</b>	<b>197.68</b>	<b>307.49</b>	<b>54.04</b>	<b>597.55</b>	<b>367.16</b>	<b>438.62</b>
11. Net Profit(+)/ Loss(-) for the period	197.68	307.49	54.04	597.55	367.16	438.62
12. Paid-up equity share capital	224.00	224.00	224.00	224.00	224.00	224.00
Face Value per Share	2.00	2.00	2.00	2.00	2.00	2.00
13. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year			-	-	-	-
14. Earnings Per Share (EPS)						
<b>Nominal value per share</b>	<b>2.00</b>	<b>2.00</b>	<b>2.00</b>	<b>2.00</b>	<b>2.00</b>	<b>2.00</b>
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.77	2.75	0.48	5.34	3.28	3.92
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.77	2.75	0.48	5.34	3.28	3.92
15. Public Shareholding						
No. of shares	4934442	4934442	4964692	4934442	4964692	4964692
Percentage of shareholding	44.06	44.06	44.33	44.06	44.33	44.33
16. Promoters and promoter group Shareholding**						
a) Pledged/Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of shares	6,265,558	6,265,558	6,235,308	6,265,558	6,235,308	6,235,308
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	55.94	55.94	55.67	55.94	55.67	55.67

Notes forming part of the un-audited financial results for the period ended December 31,2014

1. The above interim financial results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors in their meetings held on February 10, 2015. The same has been subjected to limited review by the Statutory Auditors.
2. For the preparation of these financial results, the company has followed the same accounting policies and generally accepted practices adopted for the preparation of audited financial statements for the year ended March 31, 2014, except for accounting of depreciation on fixed assets.
3. As per the requirement of the Companies Act, 2013, the company has reassessed the remaining useful life of the fixed assets taking into consideration the useful life prescribed in Schedule II of the Act. Accordingly depreciation has been charged in the currentquarter.
4. Disclosure about investor complaints: Complaints at the beginning of the period Nil, Received during the period Nil; Disposed off during the period: Nil, Unresolved as on December 31, 2014: Nil.
5. Corresponding previous period figures have been regrouped / rearranged wherever necessary to make them comparable with current period figures.
6. The Company's business activity falls under single primary business segment viz. "Manufacturing of Industrial Fastners", thus disclosure requirement of accounting standard (AS-17) "Segment Reporting" is not applicable.
7. The figures of the last quarter of financial year 2013 – 2014 are the balancing figures between audited figures in respect of the full financial year upto March 31, 2014 and the unaudited published year – to – date figures upto December 31, 2013 which were subject to limited review.

By Order of the Board  
Simmonds Marshall Limited

Sd/-  
S J Marshall  
Chairman

Mumbai dated February 10, 2015

CERTIFIED TRUE COPY

For SIMMONDS MARSHALL LIMITED

  
CHIEF FINANCIAL OFFICER