Kalanithi Maran

Murasoli Maran Towers 73,MRC Nagar Main Road MRC Nagar Chennal - 600 028, India.

Tel: +91-44-4467 6767 Fax: +91-44-4067 6161

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) SpiceJet Limited				
	me(s) of the acquirer and Persons Acting In	Kalanithi Maran Kal Airways Private Limited (PAC)		
	nether the acquirer belongs to omoter/Promoter group	No ⁸		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited		
De	tails of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	fore the acquisition under consideration, Iding of acquirer along with PACs of:			
a)	Shares carrying voting rights	350,428,758	58.46	58.46
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	. •	-	-
c)	Voting rights (VR) otherwise than by equity shares	-	-	•
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	•	•
	Total (a+b+c+d)	350,428,758	58.46	58.46
De	talls of acquisition/ sale			
a)	Shares carrying voting rights acquired/sold	350,428,758	58.46	58.46
p)	VRs acquired / sold otherwise than by shares	-	-	•
c>	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	•	-	•
d)	Shares encumbered / invoked/released by the acquirer	-	-	•
e)	Total (a+b+c+/-d)	350,428,758	58.46	58.46

1

Kalanithi Maran

Murasoli Maran Towers 73,MRC Nagar Main Road MRC Nagar Chennai - 600 028, India.

Tel: +91-44-4467 6767 Fax: +91-44-4067 6161

<u> </u>		1.53	1	
	Number	% w.r.t. total share/voting capital	% w.r.t. total diluted share/voting	
		wherever applicable(*)	capital of the TC (**)	
After the acquisition/s ale, holding of:				
a) Shares carrying voting rights	-	-	-	
b) Shares encumbered with the acquirer	-	-	-	
c) VRs otherwise than by equity shares	-	-	-	
d) Warrants/convertible securities/any instrument that entitles the acquire receive shares carrying voting rights in TC (specify holding in each category) acquisition	er to - n the	•	-	
e) Total (a+b+c+d)	_	_		
Mode of acquisition / sale (e.g. open ma off-market / public issue / rights iss preferentlal allotment / inter-se transfer etc	sue /).			
Date of acquisition / sale of shares / Vidate of receipt of intimation of allotme shares, whichever is applicable		February 23, 2015		
Equity share capital / total voting capital of TC before the said acquisition / sale		599,450,183 equity shares		
Equity share capital/ total voting capit the TC after the said acquisition / sale		599,450,183 equity shares		
Total diluted share/voting capital of the after the said acquisition		equity shares		
*Consequent upon transfer/sale of these equity	v shares, Mr. Kalanithi	Meren and M/s. Ka	i Airways Privete	

*Consequent upon transfer/sale of these equity shares, Mr. Kalanithi Maran and M/s. Kal Airways Private Limited cease to be Promoters of Target Company (i.e. SpiceJet Limited) pursuant to the Share Sale and Purchase Agreement dated January 29, 2015.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Clause 35 of the listing Agreement.

(**) Dliuted share/voting capital means the total number of shares in the TC assuming full conversion of the cutstanding convertible securities/warrants into equity shares of the TC.

Place: Chennal

Date: February 24, 2015