

KAL AIRWAYS PRIVATE LIMITED

Regd Office : Murasoli Maran Towers, 73, MRC Nagar Main Road, MRC Nagar, Chennai – 600 028, India.
Tel : +91-44-4467 6767 Fax : 91-44-4067 6161 CIN. : U62200TN2010PTC075601

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SpiceJet Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kalanithi Maran Kal Airways Private Limited (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	No^s		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
f) Shares carrying voting rights	350,428,758	58.46	58.46
g) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
h) Voting rights (VR) otherwise than by equity shares	-	-	-
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
j) Total (a+b+c+d)	350,428,758	58.46	58.46
Details of acquisition/sale			
f) Shares carrying voting rights acquired/sold	350,428,758	58.46	58.46
g) VRs acquired/sold otherwise than by shares	-	-	-
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
i) Shares encumbered / invoked/released by the acquirer	-	-	-
j) Total (a+b+c+/-d)	350,428,758	58.46	58.46



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	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
After the acquisition/sale, holding of:			
f) Shares carrying voting rights	-	-	-
g) Shares encumbered with the acquirer	-	-	-
h) VRs otherwise than by equity shares	-	-	-
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
j) Total (a+b+c+d)	-	-	-
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 23, 2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	599,450,183 equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	599,450,183 equity shares		
Total diluted share/voting capital of the TC after the said acquisition	599,450,183 equity shares		

**Consequent upon transfer/sale of these equity shares, Mr. Kalanithi Maran and M/s. Kal Airways Private Limited cease to be Promoters of Target Company (i.e. SpiceJet Limited) pursuant to the Share Sale and Purchase Agreement dated January 29, 2015.*

() Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.*

*(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

For Kal Airways Private Limited



Authorised Signatory

Place: Chennai

Date: February 24, 2015