

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	SpiceJet Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ajay Singh		
Whether the acquirer belongs to Promoter/Promoter group	Yes ⁵		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	11,106,866 [#]	1.85	1.85
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	11,106,866	1.85	1.85
Details of acquisition			
a) Shares carrying voting rights acquired	350,428,758 [@]	58.46	58.46
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	350,428,758	58.46	58.46



	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	361,535,624	60.31	60.31
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	361,535,624	60.31	60.31
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off market transfer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Acquisition of 350,428,758 equity shares from existing promoters		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 23, 2015		
Equity share capital / total voting capital of the TC before the said acquisition	599,450,183 equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition	599,450,183 equity shares		
Total diluted share/voting capital of the TC after the said acquisition	599,450,183 equity shares		

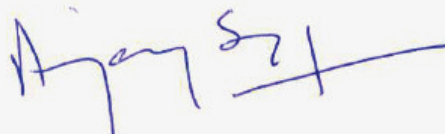
*Consequent upon acquisition of these equity shares, the Acquirer has become Promoter of Target Company pursuant to the Share Sale and Purchase Agreement dated January 29, 2015.

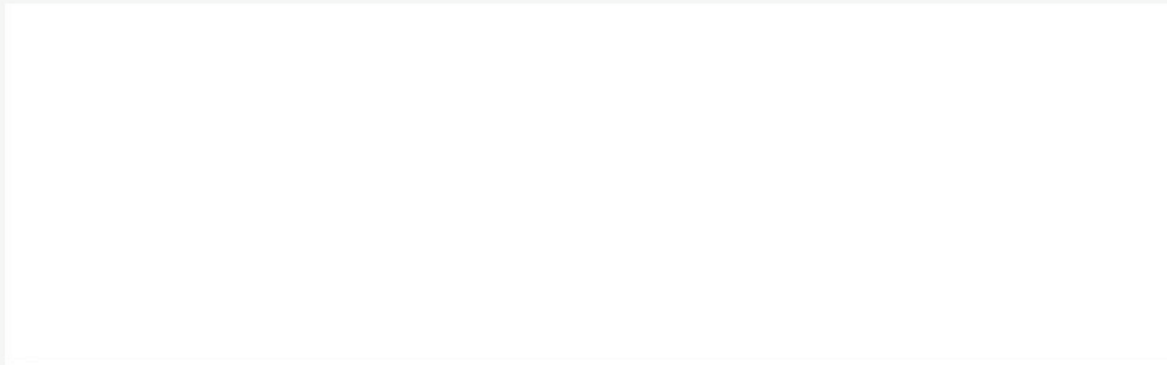
**Total equity shares held with Persons Acting in Concert before the present acquisition.

@ Including 83,057,932 equity shares pledged with Banks.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.





Signature of the acquirer / Authorised Signatory

Ajay Singh

Place: New Delhi

Date: February 25, 2015