



Sundaram Multi Pap Ltd.

(Government Recognised Export House)



CIN: L21098MH1995PLC086337

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Statement of Standalone Unaudited Financial Results for the Quarter/Nine Months Ended 31st December 2014 (₹ in LACS)

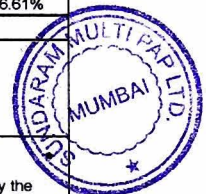
Sr. No.	PARTICULARS	STANDALONE					
		Quarter Ended 31/12/2014 (Unaudited)	Quarter Ended 30/09/2014 (Unaudited)	Quarter Ended 31/12/2013 (Unaudited)	Nine Months Ended 31/12/2014 (Unaudited)	Nine Months Ended 31/12/2013 (Unaudited)	Year Ended 31/03/2014 (Audited)
PART I							
1	Income from operations						
	a) Net Sales/Income From Operations (Net Of Excise Duty)	1,621.19	1,622.73	3,094.63	6,017.07	11,934.90	15,408.62
	b) Operating Income	6.61	16.98	4.75	25.78	78.47	64.19
	Total Income	1,627.80	1,639.71	3,099.38	6,042.85	12,013.37	15,472.81
2	Expenses:						
	a) Cost Of Materials Consumed	627.61	1,315.78	1,320.50	3,830.70	5,506.29	6,829.61
	b) Purchase Of Stock-in-Trade	202.69	500.37	857.28	2,062.46	3,815.20	5,557.55
	c) Changes In Inventories Of Finished Goods, Work-in-Progress and Stock-in-Trade	599.74	(588.98)	295.81	(707.30)	(411.12)	(748.63)
	d) Employee Benefit Expense	33.14	136.92	33.90	305.13	265.48	348.44
	e) Depreciation	85.02	74.48	100.50	233.76	301.58	403.91
	f) Amortisation	-	20.06	20.06	40.11	60.17	80.22
	g) Other Expenses	140.57	258.79	278.49	745.67	1,263.40	1,560.88
	Total Expenses	1,688.77	1,717.42	2,906.52	6,510.53	10,801.00	14,031.98
3	Profit/(Loss) from operations before other Income, finance costs and exceptional items and tax (1-2)	(60.97)	(77.71)	192.86	(467.68)	1,212.37	1,440.83
4	Other Income						
	1) Profit on sales of Fixed Assets	490.27	-	-	805.33	-	-
	2) Other Non Operative Income	294.56	-	-	294.56	-	-
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3-4)	723.86	(77.71)	192.86	632.21	1,212.37	1,440.83
6	Finance Cost	262.70	340.17	299.76	951.79	1,017.10	1,373.39
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	461.16	(417.88)	(106.90)	(319.58)	195.28	67.44
8	Exceptional Items						
	a) Loss on Sale of Non Moving Inventories	(1163.80)	-	-	(1163.80)	-	-
	b) Other Exceptional Items	-	(60.00)	-	(60.00)	-	-
	Extraordinary items	-	-	-	-	-	-
9	Net Profit/(Loss) before Tax	(702.64)	(477.88)	(106.90)	(1,643.38)	195.28	67.44
10	Tax Expense						
	Current Tax	-	-	(20.00)	-	94.30	46.09
	Deferred Tax	-	-	(0.60)	-	9.45	25.54
	(Excess)/Short Provision for Earlier Years	-	-	-	-	0.88	(14.44)
11	Net Profit/(Loss) for the Period from continuing Operations	(702.64)	(477.88)	(86.30)	(1,643.38)	90.65	10.25
	Profit/(loss) from Discontinuing Operations	-	-	-	-	-	-
	Tax Expense of Discontinuing Operations	-	-	-	-	-	-
	Profit/(loss) from Discontinuing Operations (After Tax)	-	-	-	-	-	-
	Profit & Loss for the Period	(702.64)	(477.88)	(86.30)	(1,643.38)	90.65	10.25
12	Paid - up Equity Share Capital (Face Value of the Shares ₹1 each)	2,156.05	2,156.05	2,156.05	2,156.05	2,156.05	2,156.05
13	Reserves Excluding Revaluation Reserves as per Balance Sheet	-	-	-	5,210.20	9,326.81	9,221.19
14	Basic and Diluted EPS	(0.326)	(0.222)	(0.040)	(0.716)	0.042	0.005
PART II							
A PARTICULARS OF SHAREHOLDINGS							
1	Public Share holding						
	Number of Shares	13,93,61,425	13,64,96,425	8,09,22,480	13,93,61,425	8,09,22,480	9,78,86,814
	Percentage of Shareholding	64.64%	63.31%	37.53%	64.64%	37.53%	45.40%
2	Promoters and Promoter Group Shareholdings						
	a) Pledged/ Encumbered						
	Number of Shares	4,33,06,633	4,62,06,633	5,43,81,157	4,33,06,633	5,43,81,157	6,03,49,233
	Percentage of Shareholding of Promoter/Promoter Group	56.80%	58.41%	40.38%	56.80%	40.38%	51.27%
	Percentage of total Share Capital of the Company	20.09%	21.43%	25.22%	20.09%	25.22%	27.99%
	b) Non- encumbered						
	Number of Shares	3,29,37,715	3,29,02,715	8,03,02,136	3,29,37,715	8,03,02,136	5,73,69,726
	Percentage of Shareholding of Promoter/ Promoter group	43.20%	41.59%	59.62%	43.20%	59.62%	48.73%
	Percentage of total Share Capital of the Company	15.28%	15.26%	37.24%	15.28%	37.24%	26.61%
B INVESTOR COMPLAINTS							
	Pending at the Beginning of the Quarter				Nil		
	Received During the Quarter				3		
	Disposed of During the Quarter				Nil		
	Remaining Unresolved During the End of the Quarter				3		

Notes:

- The unaudited financial results for the Quarter & Nine Months Ended 31st December, 2014 have been reviewed by the Audit Committee and were approved by the Board of Directors in their respective meetings held on 12th February 2015.
- The Statutory Auditors have carried out a Limited Review of the unaudited financial results for the Quarter & Nine Months Ended 31st December 2014.
- Previous year's/Quarters figures have been regrouped/reclassified wherever necessary.

Place: Mumbai
Date: February 12, 2015

Sd/-
Amrut P. Shah
(Chairman & Managing Director)

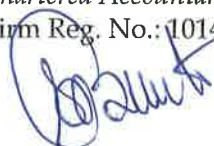


Independent Auditors' Review Report

To the Board of Directors,
Sundaram Multi Pap Limited

1. We have reviewed the accompanying statement of un-audited financial results of Sundaram Multi Pap Limited ("the Company") for the quarter and nine month ended 31st December 2014, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding', 'Promoter and Promoter Group Shareholding' and investor complaints which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on this unaudited financial statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with Accounting Standards specified under the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Bhuta Shah & Co.
Chartered Accountants
Firm Reg. No.: 101474W



CA. Shailesh Bhuta
Partner
Membership No.: 033958



Mumbai, 12 February, 2015